



सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम
(अनंतिम और बिना लेखा परीक्षा)

Segment wise Gross Direct Premium up to
September 2023 (Provisional & Unaudited)

Observations

Non-Life All Lobs

- 1 Upto September, 2023 Non-Life Industry have underwritten GDP of Rs 1,43,802 Cr with a growth rate of 14.86% as compared to GDP of Rs 1,25,194 Cr with a growth rate of 15.30% upto September, 2022.
- 2 31 insurers have underwritten Non-life insurance business YTD September, 2023. Out of these 31 insurers, 3 insurers have registered negative growth rate.
- 3 PSU General Insurers have combined market share of 31.99% YTD September, 2023 with a growth rate of 12.16% as compared to market share of 32.76% YTD September, 2022 with a growth rate of 6.43%.
- 4 Private General Insurers have combined market share of 53.58% YTD September, 2023 with a growth rate of 21.13% as compared to market share of 50.81% YTD September, 2022 with a growth rate of 21.33%.
- 5 Standalone Health Insurers have combined market share of 10.16% YTD September, 2023 with a growth rate of 25.25% as compared to market share of 9.32% YTD September, 2022 with a growth rate of 26.73%.
- 6 Specialised Insurers have combined market share of 4.28% YTD September, 2023 with a growth rate of -31.01% as compared to market share of 7.12% YTD September, 2022 with a growth rate of 5.81%.
- 7 NewIndia is the largest insurer with market share of 13.09% followed by ICICI (Market Share 8.67%) and Bajaj(Market Share 7.69%). These top 3 insurers have combined market share of 29.46% with a growth rate of 18.45%.
- 8 8 insurers have more than 5% market share of total Non-Life GDP YTD September, 2023. These insurers have combined market share of 59.68% with a growth rate of 13.24%.
- 9 Upto September, 2023 Health (37.57%) is the largest non-life segment followed by Motor (Total) (28.40%) and Crop Insurance (11.41%)
- 10 Upto September, 2023 Marine Cargo,Marine Hull,Crop Insurance and Liability (Total) have registered negative growth rate.
- 11 Upto September, 2023 Fire,Marine Cargo,Marine Hull,Motor Third Party,Overseas Medical Insurance,Crop Insurance,Credit Insurance,Liability (Total) and All Other Miscellaneous segments have growth rate less than the growth rate of respective segments for similar period of previous year.

Health segment

- 1 YTD September, 2023 Non-Life Industry have underwritten GDP of Rs 54,030 Cr under Health segment with a growth rate of 24.43% as compared to GDP of Rs 43,421 Cr with a growth rate of 17.92% upto September, 2022.
- 2 29 insurers have underwritten Health insurance business YTD September, 2023. Out of these 29 insurers, 3 insurers have registered negative growth rate under Health Segment.
- 3 Health segment has contributed 37.57% to total Non-Life Insurers' GDP YTD September, 2023 as compared to 34.68% YTD September, 2022
- 4 Under Health segment,NewIndia is the largest insurer with market share of 17.83% followed by Star (Market Share 12.18%) and Oriental(Market Share 8.07%). These top 3 insurers have combined market share of 38.08% with a growth rate of 10.32%.
- 5 8 insurers have more than 5% market share of total Health GDP YTD September, 2023. These insurers have combined market share of 72.00% with a growth rate of 29.41%.
- 6 Under Health segment, PSU General Insurers have combined market share of 40.41% YTD September, 2023 with a growth rate of 9.92% as compared to market share of 45.75% YTD September, 2022 with a growth rate of 11.30%.
- 7 Under Health segment, Private General Insurers have combined market share of 33.40% YTD September, 2023 with a growth rate of 45.97% as compared to market share of 28.47% YTD September, 2022 with a growth rate of 22.35%.
- 8 Under Health segment, Standalone Health Insurers have combined market share of 26.19% YTD September, 2023 with a growth rate of 26.41% as compared to market share of 25.78% YTD September, 2022 with a growth rate of 26.18%.

Motor segment

- 1 YTD September, 2023 Non-Life Industry have underwritten GDP of Rs 40,838 Cr under Motor segment with a growth rate of 17.08% as compared to GDP of Rs 34,880 Cr with a growth rate of 18.88% upto September, 2022.
- 2 24 insurers have underwritten Motor insurance business YTD September, 2023. Out of these 4 insurers have registered negative growth rate under Motor Own Damage Segment. and 6 insurers have registered negative growth rate under Motor Third Party Segment.
- 3 Motor segment has contributed 28.40% to total Non-Life Insurers' GDP YTD September, 2023 as compared to 27.86% YTD September, 2022. Motor Own Damage segment has contributed 11.67% to total Non-Life Insurers' GDP YTD September, 2023 as compared to 11.11% YTD September, 2022. Motor Third Party segment has contributed 16.72% to total Non-Life Insurers' GDP YTD September, 2023 as compared to 16.76% YTD September, 2022
- 4 Under Motor segment, NewIndia is the largest insurer with market share of 10.89% followed by ICICI (Market Share 9.83%) and TataAIG (Market Share 8.62%). These top 3 insurers have combined market share of 29.33% with a growth rate of 15.65%.
- 5 Under Motor Own Damage segment, ICICI is the largest insurer with market share of 11.80% followed by NewIndia (Market Share 10.31%) and TataAIG (Market Share 9.22%). These top 3 insurers have combined market share of 31.33% with a growth rate of 20.93%.
- 6 Under Motor Third Party segment, NewIndia is the largest insurer with market share of 11.29% followed by United (Market Share 8.85%) and ICICI (Market Share 8.45%). These top 3 insurers have combined market share of 28.59% with a growth rate of 7.72%.
- 7 10 insurers have more than 5% market share of total Motor (Total) GDP YTD September, 2023. These insurers have combined market share of 72.08% with a growth rate of 38.70%.
- 8 Under Motor segment, PSU General Insurers have combined market share of 28.71% YTD September, 2023 with a growth rate of 15.64% as compared to market share of 29.06% YTD September, 2022 with a growth rate of 6.32%.
- 9 Under Motor Own Damage segment, PSU General Insurers have combined market share of 23.68% YTD September, 2023 with a growth rate of 26.98% as compared to market share of 22.52% YTD September, 2022 with a growth rate of 11.41%.
- 10 Under Motor Third Party segment, PSU General Insurers have combined market share of 32.22% YTD September, 2023 with a growth rate of 10.58% as compared to market share of 33.40% YTD September, 2022 with a growth rate of 4.20%.

Crop segment

- 1 YTD September, 2023 Non-Life Industry have underwritten GDP of Rs 16,407 Cr under Crop segment with a growth rate of -3.71% as compared to GDP of Rs 17,038 Cr with a growth rate of -1.49% upto September, 2022.
- 2 15 insurers have underwritten Crop insurance business YTD September, 2023. Out of these 15 insurers, 5 insurers have registered negative growth rate under Crop Segment.
- 3 Crop segment has contributed 11.41% to total Non-Life Insurers' GDP YTD September, 2023 as compared to 13.61% YTD September, 2022
- 4 Under Crop segment, AIC is the largest insurer with market share of 33.96% followed by Reliance (Market Share 13.90%) and HDFC Ergo (Market Share 10.91%). These top 3 insurers have combined market share of 58.77% with a growth rate of -18.54%.
- 5 7 insurers have more than 5% market share of total Crop Insurance GDP YTD September, 2023. These insurers have combined market share of 85.95% with a growth rate of -5.25%.
- 6 Under Crop segment, Private General Insurers have combined market share of 59.27% YTD September, 2023 with a growth rate of 15.69% as compared to market share of 49.34% YTD September, 2022 with a growth rate of -0.38%.

Fire segment

- 1 YTD September, 2023 Non-Life Industry have underwritten GDP of Rs 14,399 Cr under Fire segment with a growth rate of 6.53% as compared to GDP of Rs 13,517 Cr with a growth rate of 11.14% upto September, 2022.
- 2 22 insurers have underwritten Fire insurance business YTD September, 2023. Out of these 22 insurers, 5 insurers have registered negative growth rate under Fire Segment.
- 3 Fire segment has contributed 10.01% to total Non-Life Insurers' GDP YTD September, 2023 as compared to 10.80% YTD September, 2022
- 4 Under Fire segment, NewIndia is the largest insurer with market share of 15.09% followed by ICICI (Market Share 12.92%) and Bajaj (Market Share 9.14%). These top 3 insurers have combined market share of 37.16% with a growth rate of 4.93%.
- 5 9 insurers have more than 5% market share of total Fire GDP YTD September, 2023. These insurers have combined market share of 79.81% with a growth rate of -0.05%.
- 6 Under Fire segment, PSU General Insurers have combined market share of 34.73% YTD September, 2023 with a growth rate of -0.96% as compared to market share of 37.35% YTD September, 2022 with a growth rate of 3.72%.

Engineering segment

- 1 YTD September, 2023 Non-Life Industry have underwritten GDP of Rs 2,712 Cr under Engineering segment with a growth rate of 28.32% as compared to GDP of Rs 2,114 Cr with a growth rate of 19.81% upto September, 2022.
- 2 22 insurers have underwritten Engineering insurance business YTD September, 2023. Out of these 22 insurers, 2 insurers have registered negative growth rate under Engineering Segment.
- 3 Engineering segment has contributed 1.89% to total Non-Life Insurers' GDP YTD September, 2023 as compared to 1.69% YTD September, 2022
- 4 Under Engineering segment, NewIndia is the largest insurer with market share of 19.80% followed by ICICI (Market Share 17.23%) and United (Market Share 8.15%). These top 3 insurers have combined market share of 45.18% with a growth rate of 19.28%.
- 5 9 insurers have more than 5% market share of total Engineering GDP YTD September, 2023. These insurers have combined market share of 85.51% with a growth rate of 40.25%.
- 6 Under Engineering segment, PSU General Insurers have combined market share of 43.26% YTD September, 2023 with a growth rate of 11.57% as compared to market share of 49.75% YTD September, 2022 with a growth rate of 20.42%.

Marine segment

- 1 YTD September, 2023 Non-Life Industry have underwritten GDP of Rs 2,640 Cr under Marine segment with a growth rate of -0.72% as compared to GDP of Rs 2,659 Cr with a growth rate of 28.01% upto September, 2022.
- 2 21 insurers have underwritten Marine insurance business YTD September, 2023. Out of these 21 insurers, 8 insurers have registered negative growth rate under Marine Segment.
- 3 Marine segment has contributed 1.84% to total Non-Life Insurers' GDP YTD September, 2023 as compared to 2.12% YTD September, 2022
- 4 Under Marine segment, NewIndia is the largest insurer with market share of 18.05% followed by ICICI (Market Share 16.31%) and TataAIG (Market Share 12.86%). These top 3 insurers have combined market share of 47.22% with a growth rate of 1.83%.
- 5 7 insurers have more than 5% market share of total Marine (Total) GDP YTD September, 2023. These insurers have combined market share of 76.27% with a growth rate of -7.07%.
- 6 Under Marine segment, PSU General Insurers have combined market share of 39.10% YTD September, 2023 with a growth rate of -7.48% as compared to market share of 41.96% YTD September, 2022 with a growth rate of 25.10%.

Aviation

- 1 YTD September, 2023 Non-Life Industry have underwritten GDP of Rs 525 Cr under Aviation segment with a growth rate of 36.94% as compared to GDP of Rs 383 Cr with a growth rate of -3.49% upto September, 2022.
- 2 10 insurers have underwritten Aviation insurance business YTD September, 2023. Out of these 10 insurers, 4 insurers have registered negative growth rate under Aviation Segment.
- 3 Aviation segment has contributed 0.36% to total Non-Life Insurers' GDP YTD September, 2023 as compared to 0.31% YTD September, 2022
- 4 Under Aviation segment, NewIndia is the largest insurer with market share of 38.02% followed by ICICI (Market Share 19.55%) and Oriental (Market Share 13.20%). These top 3 insurers have combined market share of 70.77% with a growth rate of 46.95%.
- 5 6 insurers have more than 5% market share of total Aviation GDP YTD September, 2023. These insurers have combined market share of 93.77% with a growth rate of 40.05%.
- 6 Under Aviation segment, PSU General Insurers have combined market share of 61.34% YTD September, 2023 with a growth rate of 35.92% as compared to market share of 61.80% YTD September, 2022 with a growth rate of -19.60%.

Liability

- 1 YTD September, 2023 Non-Life Industry have underwritten GDP of Rs 2,598 Cr under Liability (Total) segment with a growth rate of -8.25% as compared to GDP of Rs 2,831 Cr with a growth rate of 38.62% upto September, 2022.
- 2 23 insurers have underwritten Liability (Total) insurance business YTD September, 2023. Out of these 23 insurers, 8 insurers have registered negative growth rate under Liability (Total) Segment.
- 3 Liability (Total) segment has contributed 1.81% to total Non-Life Insurers' GDP YTD September, 2023 as compared to 2.26% YTD September, 2022
- 4 Under Liability (Total) segment, ICICI is the largest insurer with market share of 18.15% followed by Bajaj (Market Share 13.88%) and HDFC Ergo (Market Share 13.75%). These top 3 insurers have combined market share of 45.78% with a growth rate of 15.69%.
- 5 7 insurers have more than 5% market share of total Liability (Total) GDP YTD September, 2023. These insurers have combined market share of 79.47% with a growth rate of -9.97%.
- 6 Under Liability (Total) segment, PSU General Insurers have combined market share of 22.78% YTD September, 2023 with a growth rate of -4.16% as compared to market share of 21.81% YTD September, 2022 with a growth rate of 10.36%.

Credit

- 1 YTD September, 2023 Non-Life Industry have underwritten GDP of Rs 812 Cr under Credit segment with a growth rate of 4.10% as compared to GDP of Rs 780 Cr with a growth rate of 20.88% upto September, 2022.
- 2 10 insurers have underwritten Credit insurance business YTD September, 2023. Out of these 10 insurers, 4 insurers have registered negative growth rate under Credit Segment.
- 3 Credit segment has contributed 0.56% to total Non-Life Insurers' GDP YTD September, 2023 as compared to 0.62% YTD September, 2022
- 4 Under Credit segment, ECGC is the largest insurer with market share of 69.84% followed by NewIndia (Market Share 6.52%) and HDFC Ergo (Market Share 6.30%). These top 3 insurers have combined market share of 82.65% with a growth rate of 4.49%.
- 5 4 insurers have more than 5% market share of total Credit Insurance GDP YTD September, 2023. These insurers have combined market share of 88.76% with a growth rate of 3.67%.
- 6 Under Credit segment, PSU General Insurers have combined market share of 7.15% YTD September, 2023 with a growth rate of -18.56% as compared to market share of 9.13% YTD September, 2022 with a growth rate of 19.93%.

Overseas Medical

- 1 YTD September, 2023 Non-Life Industry have underwritten GDP of Rs 683 Cr under Overseas Medical segment with a growth rate of 22.12% as compared to GDP of Rs 559 Cr with a growth rate of 257.67% upto September, 2022.
- 2 25 insurers have underwritten Overseas Medical insurance business YTD September, 2023. Out of these 25 insurers, 5 insurers have registered negative growth rate under Overseas Medical Segment.
- 3 Overseas Medical segment has contributed 0.48% to total Non-Life Insurers' GDP YTD September, 2023 as compared to 0.45% YTD September, 2022
- 4 Under Overseas Medical segment, TataAIG is the largest insurer with market share of 27.42% followed by ICICI (Market Share 20.79%) and Bajaj(Market Share 16.37%). These top 3 insurers have combined market share of 64.58% with a growth rate of 19.79%.
- 5 5 insurers have more than 5% market share of total Overseas Medical Insurance GDP YTD September, 2023. These insurers have combined market share of 83.18% with a growth rate of 16.19%.
- 6 Under Overseas Medical segment, PSU General Insurers have combined market share of 1.83% YTD September, 2023 with a growth rate of 21.61% as compared to market share of 1.84% YTD September, 2022 with a growth rate of 163.18%.

Personal Accident

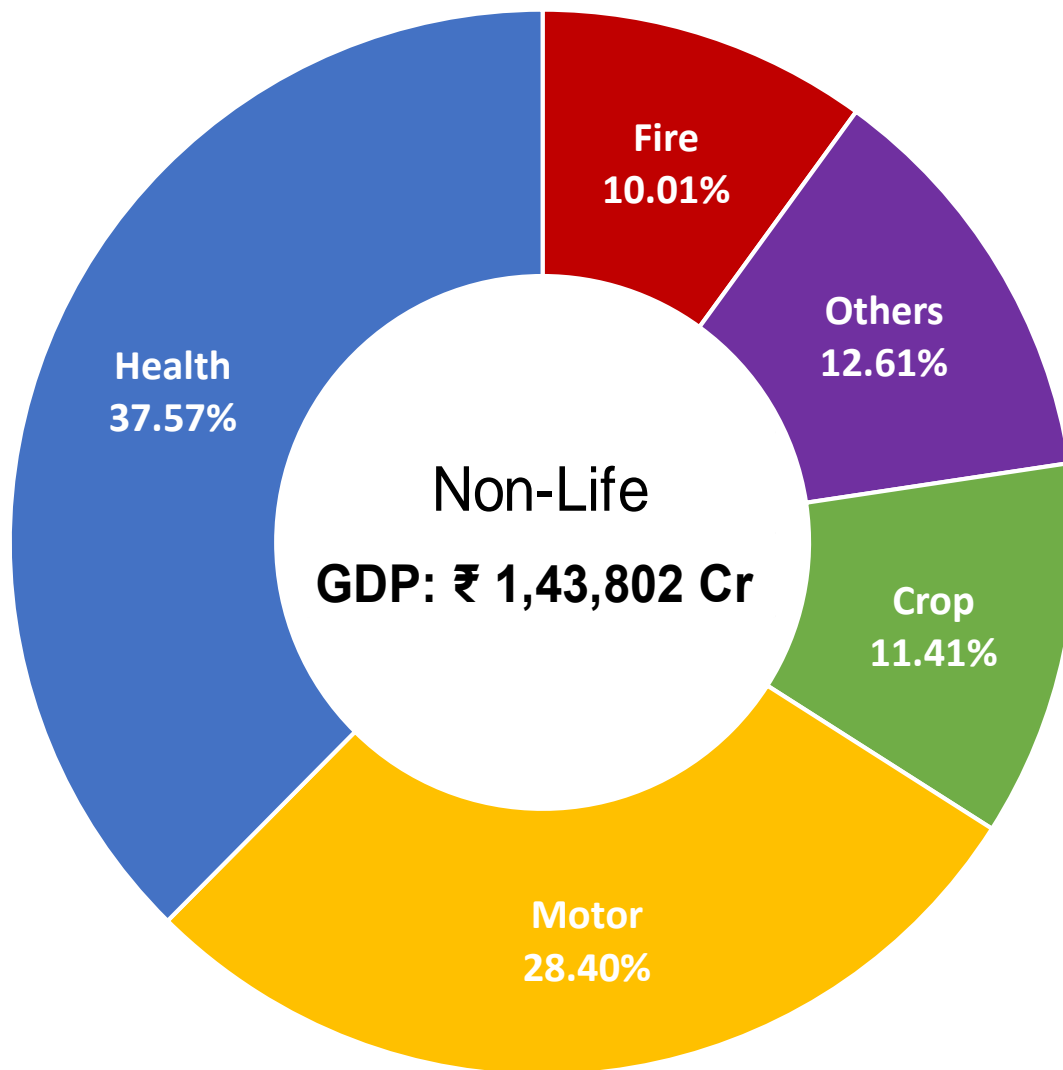
- 1 YTD September, 2023 Non-Life Industry have underwritten GDP of Rs 4,261 Cr under Personal Accident segment with a growth rate of 16.89% as compared to GDP of Rs 3,646 Cr with a growth rate of 4.47% upto September, 2022.
- 2 28 insurers have underwritten Personal Accident insurance business YTD September, 2023. Out of these 28 insurers, 7 insurers have registered negative growth rate under Personal Accident Segment.
- 3 Personal Accident segment has contributed 2.96% to total Non-Life Insurers' GDP YTD September, 2023 as compared to 2.91% YTD September, 2022
- 4 Under Personal Accident segment, Oriental is the largest insurer with market share of 16.54% followed by SBI (Market Share 12.27%) and ICICI(Market Share 8.72%). These top 3 insurers have combined market share of 37.53% with a growth rate of 63.57%.
- 5 6 insurers have more than 5% market share of total Personal Accident GDP YTD September, 2023. These insurers have combined market share of 62.30% with a growth rate of 4.07%.
- 6 Under Personal Accident segment, PSU General Insurers have combined market share of 38.73% YTD September, 2023 with a growth rate of 30.62% as compared to market share of 34.66% YTD September, 2022 with a growth rate of -16.06%.

All Other Miscellaneous

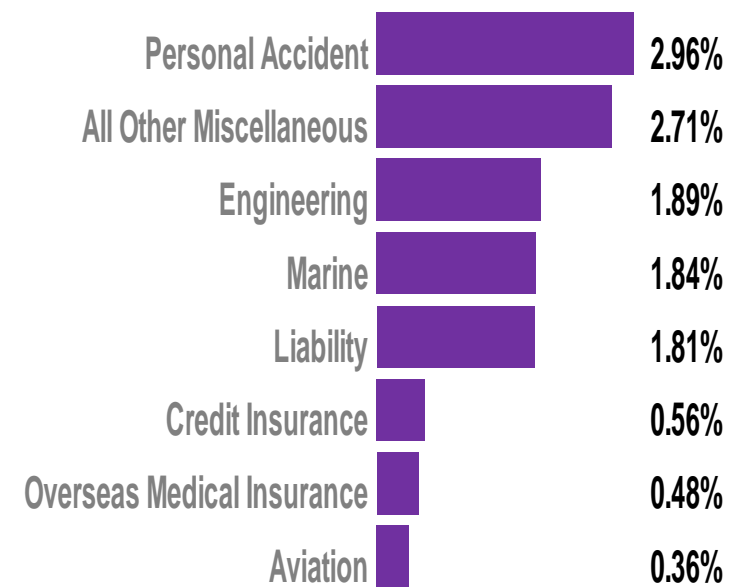
- 1 YTD September, 2023 Non-Life Industry have underwritten GDP of Rs 3,898 Cr under All Other Miscellaneous segment with a growth rate of 15.82% as compared to GDP of Rs 3,366 Cr with a growth rate of 40.80% upto September, 2022.
- 2 25 insurers have underwritten All Other Miscellaneous insurance business YTD September, 2023. Out of these 25 insurers, 5 insurers have registered negative growth rate under All Other Miscellaneous Segment.
- 3 All Other Miscellaneous segment has contributed 2.71% to total Non-Life Insurers' GDP YTD September, 2023 as compared to 2.69% YTD September, 2022
- 4 Under All Other Miscellaneous segment, Bajaj is the largest insurer with market share of 19.53% followed by NewIndia (Market Share 17.13%) and ICICI(Market Share 10.19%). These top 3 insurers have combined market share of 46.85% with a growth rate of 49.06%.
- 5 8 insurers have more than 5% market share of total All Other Miscellaneous GDP YTD September, 2023. These insurers have combined market share of 81.69% with a growth rate of 10.82%.
- 6 Under All Other Miscellaneous segment, PSU General Insurers have combined market share of 38.23% YTD September, 2023 with a growth rate of 11.17% as compared to market share of 39.83% YTD September, 2022 with a growth rate of 11.79%.



FY2023-24: Segment wise distribution of GDP up to September

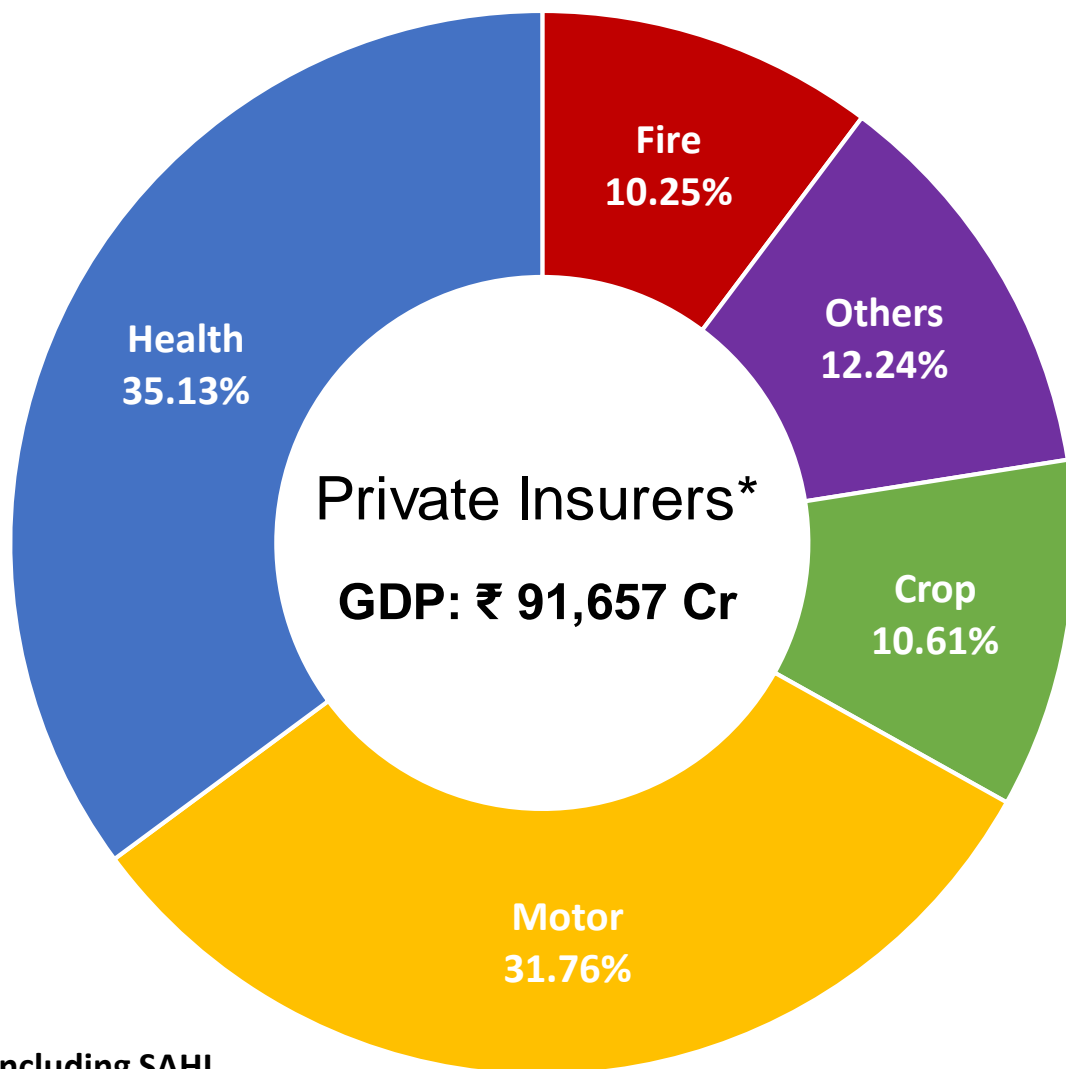


Others (12.61%)

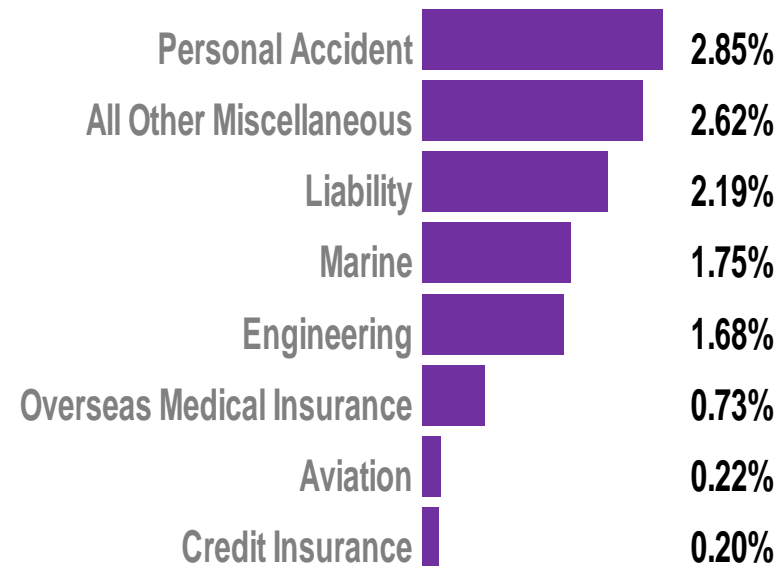




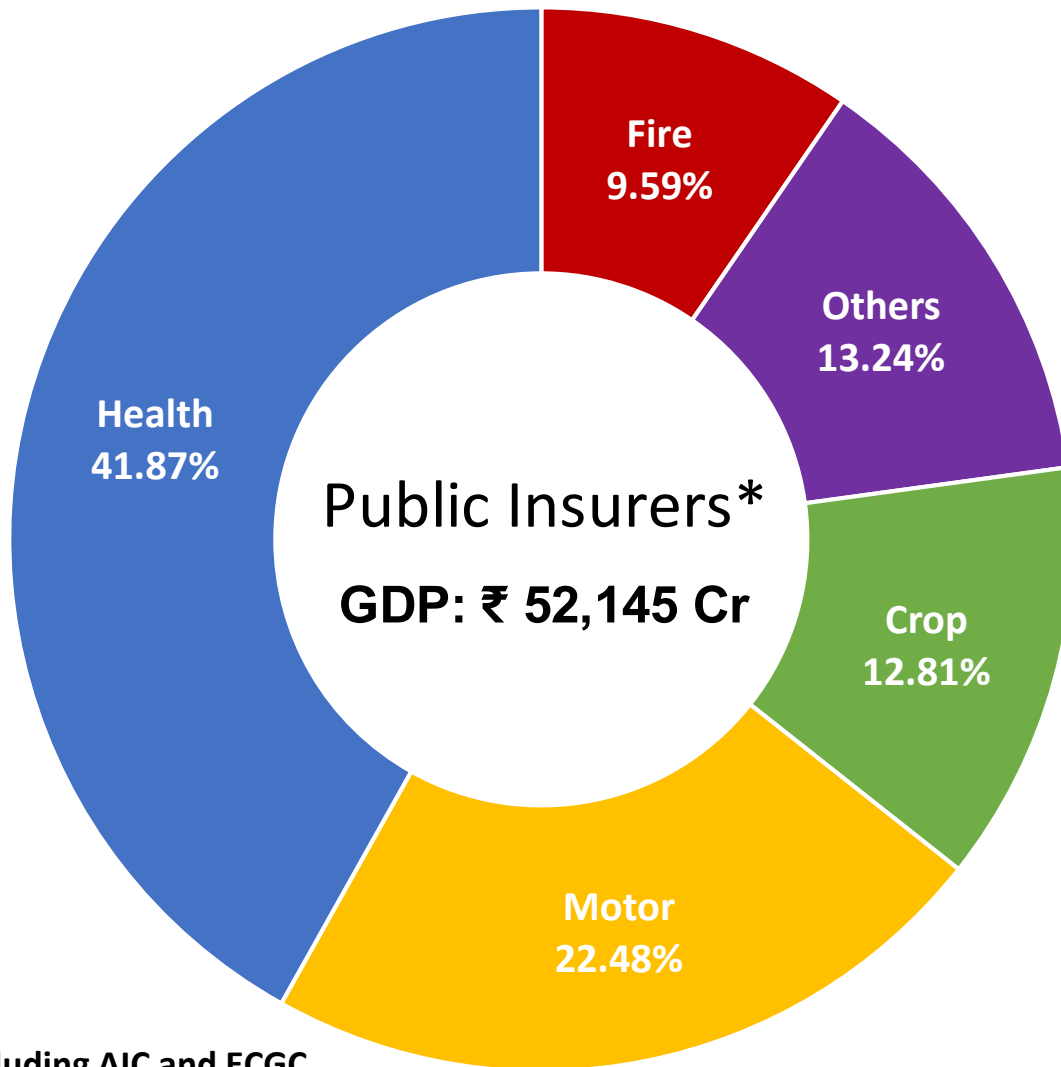
FY2023-24: Segment wise distribution of GDP up to September



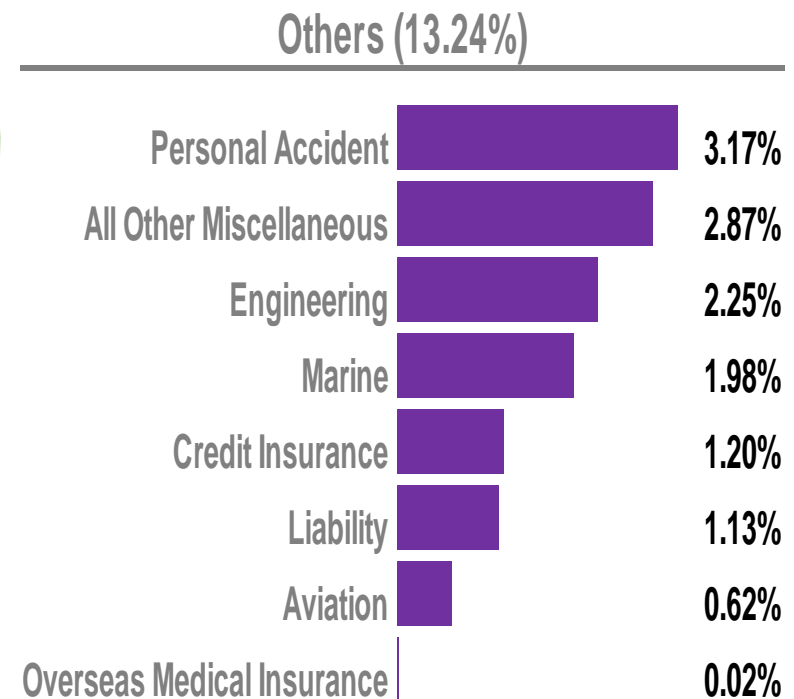
Others (12.24%)



FY2023-24: Segment wise distribution of GDP up to September



*including AIC and ECGC



Segment wise GDP up to September 2023



Health GDP: ₹54,030 Cr			Motor GDP: ₹40,838 Cr		
NewIndia		18%	NewIndia		11%
Star		12%	ICICI		10%
Oriental		8%	TataAIG		9%
Bajaj		8%	United		7%
National		8%	Bajaj		7%

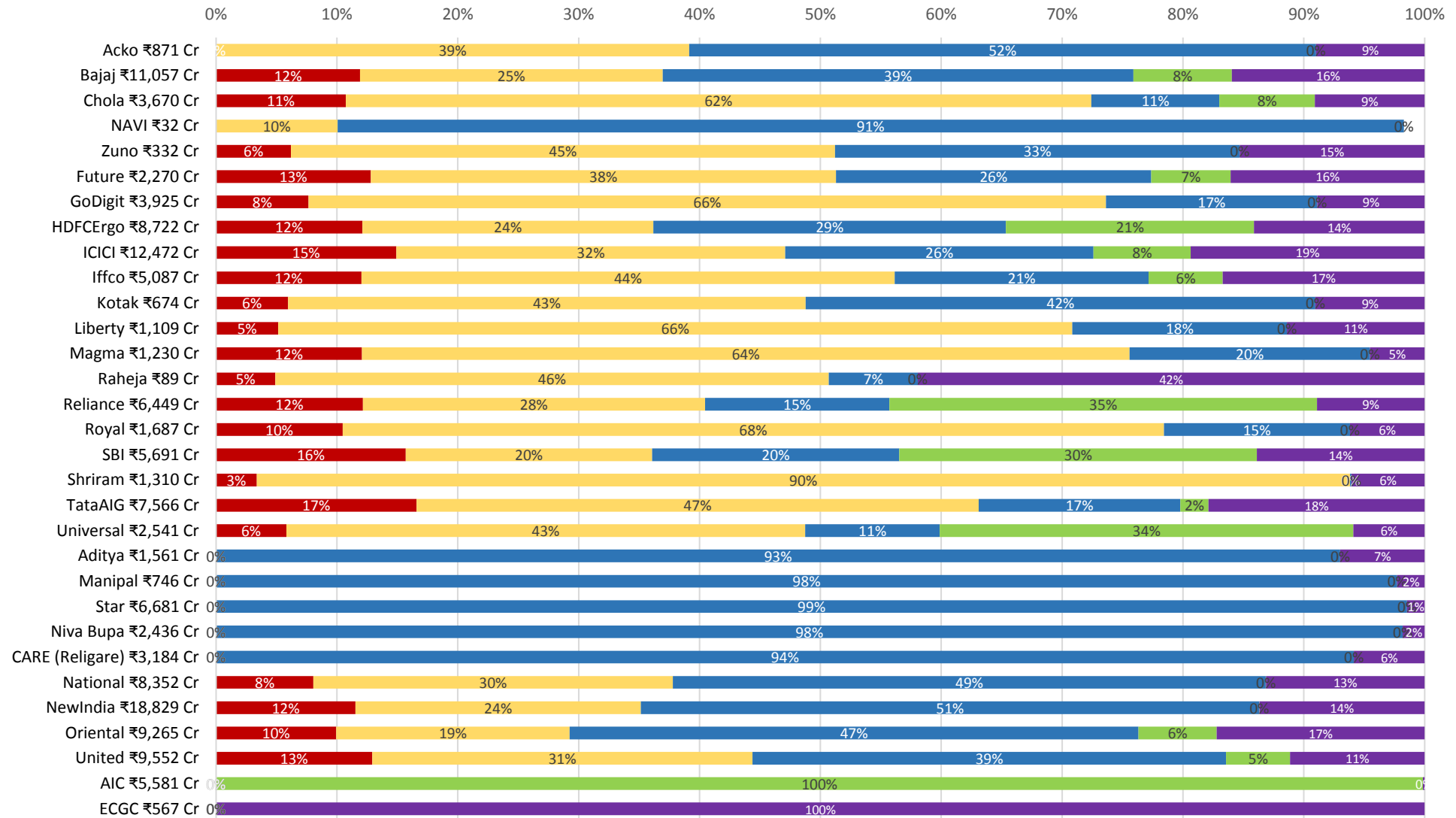
Fire GDP: ₹14,399 Cr			Crop GDP: ₹16,139 Cr		
NewIndia		15%	AIC		35%
ICICI		13%	Reliance		14%
Bajaj		9%	HDFCErgo		11%
TataAIG		9%	SBI		10%
United		9%	ICICI		6%

Others GDP ₹18,129 Cr		
NewIndia		14%
ICICI		13%
Bajaj		10%
Oriental		9%
TataAIG		7%

FY2023-24: Segment wise distribution of GDP up to September



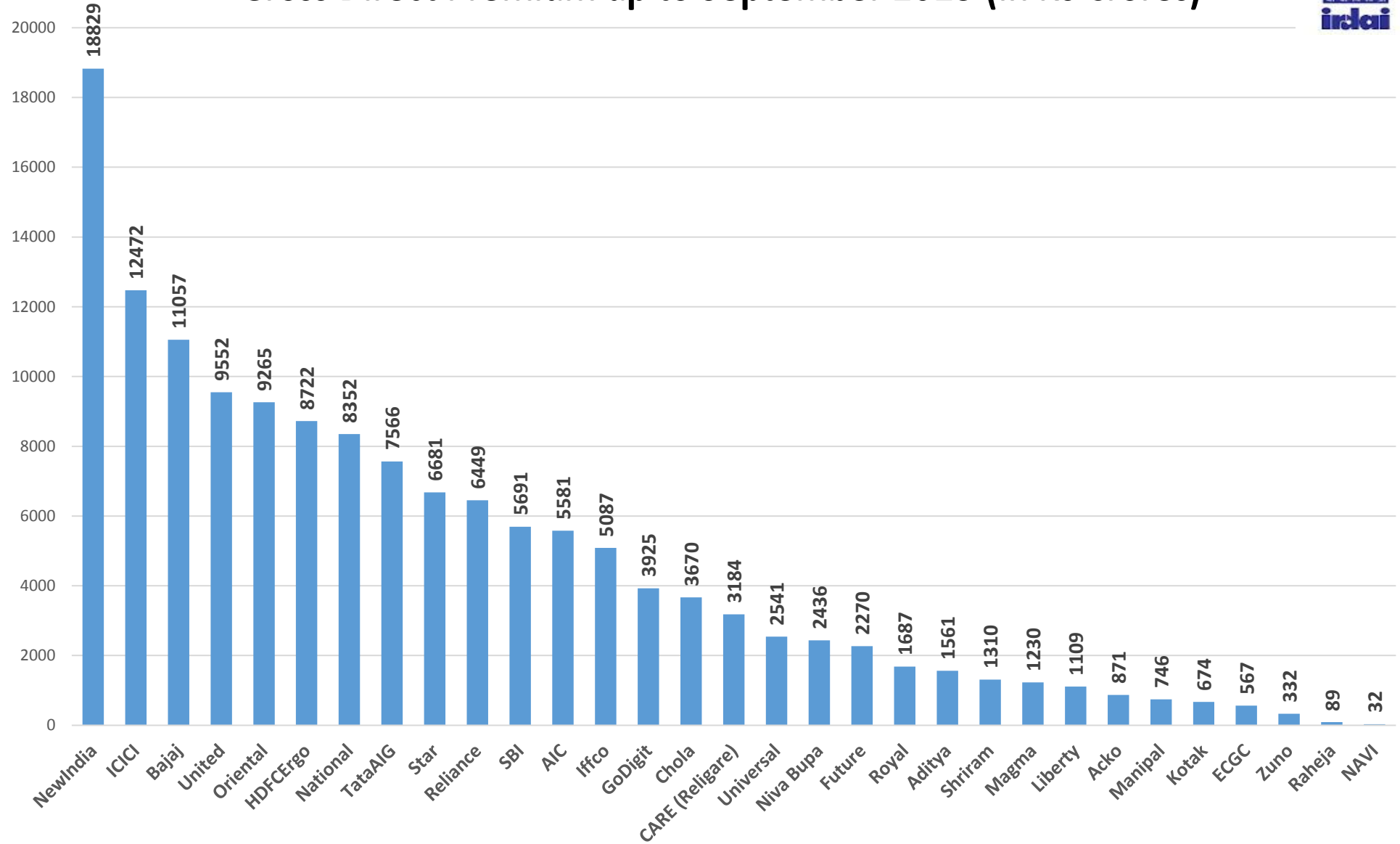
■ Fire ■ Motor ■ Health ■ Crop ■ Others



Segment wise Share of GDP and GDP Growth Rate up to September 2023

Share	LOB	Growth Rate
10.0%	Fire	6.53%
1.8%	Marine	-0.72%
1.9%	Engineering	28.32%
28.4%	Motor	17.08%
37.6%	Health	24.43%
11.4%	Crop	-3.71%
0.6%	Credit Insurance	4.10%
0.4%	Aviation	36.94%
1.8%	Liability	-8.25%
3.0%	Personal Accident	16.89%
2.7%	All Other Miscellaneous	15.82%

Gross Direct Premium up to September 2023 (in Rs Crores)



भारतीय बीमा विनियामक और विकास प्राधिकरण
फ्लैश ऑकड़े - गैर जीवन बीमाकर्ता (अनंतिम और बिना लेखा परीक्षा)
सितम्बर , 2023 माह और तक के लिए सकल प्रत्यक्ष प्रीमियम अधिग्रहण

क्रम सं.	बीमाकर्ता	(रुपये करोड़ में)				सितम्बर 2023 माह तक बाजार शेयर (%)	पिछले वर्ष की इसी अवधि के मुकाबले वृद्धि दर (%)
		सितम्बर माह के लिए		सितम्बर माह तक			
		2023-24	2022-23	2023-24	2022-23		
1	एको जनरल इंश्योरेंस लिमिटेड	152.54	134.94	870.69	706.08	0.61	23.31
2	बजाज एलियांज जनरल इंश्योरेंस कंपनी लिमिटेड	1,827.97	1,214.32	11,056.79	7,831.23	7.69	41.19
3	चोलमांडलम एमएस जनरल इंश्योरेंस कंपनी लिमिटेड	688.34	501.01	3,670.28	2,764.08	2.55	32.78
4	फ्यूचर जनरली इंडिया इंश्योरेंस कंपनी लिमिटेड	347.28	446.30	2,270.26	1,920.95	1.58	18.18
5	गो डिजिट जनरल इंश्योरेंस लिमिटेड	658.43	501.44	3,924.56	2,966.10	2.73	32.31
6	एचडीएफसी एगो जनरल इंश्योरेंस कंपनी लिमिटेड	1,831.92	1,700.18	8,721.74	8,002.05	6.07	8.99
7	आईसीआईसीआई लोम्बार्ड जनरल इंश्योरेंस कंपनी लिमिटेड	1,755.21	1,552.23	12,472.49	10,555.10	8.67	18.17
8	इफको-टोकियो जनरल इंश्योरेंस कंपनी लिमिटेड	1,060.28	940.21	5,086.55	4,547.71	3.54	11.85
9	कोटक महिद्रा जनरल इंश्योरेंस कंपनी लिमिटेड	121.99	92.22	673.61	500.01	0.47	34.72
10	क्षेमा जनरल इंश्योरेंस कंपनी लिमिटेड	-	-	0.00	-	0.00	अप्रयोज्य
11	लिबर्टी जनरल इंश्योरेंस लिमिटेड	179.91	146.56	1,108.63	908.77	0.77	21.99
12	मैगमा एचडीआई जनरल इंश्योरेंस कंपनी लिमिटेड	203.74	188.95	1,230.43	1,132.07	0.86	8.69
13	नेशनल इंश्योरेंस कंपनी लिमिटेड	2,314.84	1,043.97	8,351.60	6,848.34	5.81	21.95
14	नवी जनरल इंश्योरेंस लिमिटेड	5.02	5.41	32.33	37.30	0.02	(13.32)
15	रहेजा क्यूबीई जनरल इंश्योरेंस कंपनी लिमिटेड	23.22	42.45	88.59	247.81	0.06	(64.25)
16	रिलायंस जनरल इंश्योरेंस कंपनी लिमिटेड	1,775.96	1,590.09	6,449.02	5,658.56	4.48	13.97
17	रायल सुंदरम जनरल इंश्योरेंस कंपनी लिमिटेड	275.91	262.43	1,686.50	1,550.40	1.17	8.78
18	एसबीआई जनरल इंश्योरेंस कंपनी लिमिटेड	1,376.95	1,055.09	5,691.01	4,987.11	3.96	14.11
19	श्रीराम जनरल इंश्योरेंस कंपनी लिमिटेड	269.91	197.73	1,309.80	991.33	0.91	32.13
20	टाटा एआईजी जनरल इंश्योरेंस कंपनी लिमिटेड	1,315.00	1,006.57	7,565.73	5,953.02	5.26	27.09
21	न्यु इंडिया एश्योरेंस कंपनी लिमिटेड	2,885.73	2,582.59	18,828.51	17,373.36	13.09	8.38
22	ओरिएंटल इंश्योरेंस कंपनी लिमिटेड	2,085.93	1,718.00	9,265.28	8,003.96	6.44	15.76
23	यूनाइटेड इंडिया इंश्योरेंस कंपनी लिमिटेड	1,609.73	1,462.70	9,551.74	8,785.01	6.64	8.73
24	यूनिवर्सल सोपो जनरल इंश्योरेंस कंपनी लिमिटेड	613.58	574.64	2,541.29	2,080.86	1.77	22.13
25	जूनो जनरल इंश्योरेंस कंपनी लिमिटेड	61.01	37.62	331.63	268.96	0.23	23.30
	साधारण बीमाकर्ता कुल	23,706.38	18,997.66	1,23,047.11	1,04,620.17	85.57	17.61
25	आदित्य बिड़ला हेल्थ इंश्योरेंस कंपनी लिमिटेड	316.04	228.91	1,560.51	1,270.61	1.09	22.82
26	केयर हेल्थ इंश्योरेंस लिमिटेड	546.43	441.56	3,183.92	2,395.29	2.21	32.92
27	मनीपालसिग्ना हेल्थ इंश्योरेंस कंपनी लिमिटेड	129.77	105.03	746.30	595.14	0.52	25.40
28	निवा ब्रूपा हेल्थ इंश्योरेंस कंपनी लिमिटेड	458.54	647.21	2,435.69	1,745.76	1.69	39.52
29	रिलायंस हेल्थ इंश्योरेंस लिमिटेड*	-	-	-	-	अप्रयोज्य	अप्रयोज्य
30	स्टार हेल्थ & एलाइड इंश्योरेंस कंपनी लिमिटेड	1,243.13	1,080.65	6,680.67	5,655.15	4.65	18.13
	स्टैंडालोन स्वास्थ्य बीमाकर्ता	2,693.91	2,503.37	14,607.08	11,661.95	10.16	25.25
31	एबीकल्चर इंश्योरेंस कम्पनी ऑफ इंडिया लिमिटेड	2,926.36	1,535.48	5,580.83	8,378.66	3.88	(33.39)
32	ईसीजीसी लिमिटेड	151.69	-	567.05	532.82	0.39	6.42
	विशेषीकृत बीमाकर्ता	3,078.05	1,535.48	6,147.88	8,911.48	4.28	(31.01)
	कुल योग	29,478.33	23,036.50	1,43,802.07	1,25,193.60	100.00	14.86

नोट: बीमा कंपनियों द्वारा प्रस्तुत आंकड़ों के आधार पर संकलित।

*रिलायंस जनरल इंश्योरेंस द्वारा रिलायंस हेल्थ इंश्योरेंस पोर्टफोलियो का अधिग्रहण

INSURANCE REGULATORY AND DEVELOPMENT AUTHORITY OF INDIA
FLASH FIGURES -- NON LIFE INSURERS (Provisional & Unaudited)

GROSS DIRECT PREMIUM UNDERWRITTEN FOR AND UPTO THE MONTH OF FOR THE MONTH / UPTO THE MONTH OF SEPTEMBER ,2023

(Rs. in crores)

S.No.	Insurers	For the Month of September		Upto the Month of September		'Market Share upto the Month of September,2023 (%)	Growth over corresponding period of Previous Year (%)
		2023-24	2022-23	2023-24	2022-23		
1	Acko General Insurance Limited	152.54	134.94	870.69	706.08	0.61	23.31
2	Bajaj Allianz General Insurance Company Limited	1,827.97	1,214.32	11,056.79	7,831.23	7.69	41.19
3	Cholamandalam MS General Insurance Company Limited	688.34	501.01	3,670.28	2,764.08	2.55	32.78
4	Future Generali India Insurance Company Limited	347.28	446.30	2,270.26	1,920.95	1.58	18.18
5	Go Digit General Insurance Limited	658.43	501.44	3,924.56	2,966.10	2.73	32.31
6	HDFC Ergo General insurance Company Limited	1,831.92	1,700.18	8,721.74	8,002.05	6.07	8.99
7	ICICI Lombard General Insurance Company Limited	1,755.21	1,552.23	12,472.49	10,555.10	8.67	18.17
8	IFFCO Tokio General Insurance Company Limited	1,060.28	940.21	5,086.55	4,547.71	3.54	11.85
9	Kotak Mahindra General Insurance Company Limited	121.99	92.22	673.61	500.01	0.47	34.72
10	Kshema General Insurance Company Limited	265.97	-	268.01	-	0.19	NA
11	Liberty General Insurance Limited	179.91	146.56	1,108.63	908.77	0.77	21.99
12	Magma HDI General Insurance Company Limited	203.74	188.95	1,230.43	1,132.07	0.86	8.69
13	National Insurance Company Limited	2,314.84	1,043.97	8,351.60	6,848.34	5.81	21.95
14	NAVI General Insurance Limited	5.02	5.41	32.33	37.30	0.02	(13.32)
15	Raheja QBE General Insurance Company Limited	23.22	42.45	88.59	247.81	0.06	(64.25)
16	Reliance General Insurance Company Limited	1,775.96	1,590.09	6,449.02	5,658.56	4.48	13.97
17	Royal Sundaram General Insurance Company Limited	275.91	262.43	1,686.50	1,550.40	1.17	8.78
18	SBI General Insurance Company Limited	1,376.95	1,055.09	5,691.01	4,987.11	3.96	14.11
19	Shriram General Insurance Company Limited	269.91	197.73	1,309.80	991.33	0.91	32.13
20	Tata AIG General Insurance Company Limited	1,315.00	1,006.57	7,565.73	5,953.02	5.26	27.09
21	The New India Assurance Company Limited	2,885.73	2,582.59	18,828.51	17,373.36	13.09	8.38
22	The Oriental Insurance Company Limited	2,085.93	1,718.00	9,265.28	8,003.96	6.44	15.76
23	United India Insurance Company Limited	1,609.73	1,462.70	9,551.74	8,785.01	6.64	8.73
24	Universal Sompo General Insurance Company Limited	613.58	574.64	2,541.29	2,080.86	1.77	22.13
25	Zuno General Insurance Limited	61.01	37.62	331.63	268.96	0.23	23.30
	General Insurers Total	23,706.38	18,997.66	1,23,047.11	1,04,620.17	85.57	17.61

INSURANCE REGULATORY AND DEVELOPMENT AUTHORITY OF INDIA
FLASH FIGURES -- NON LIFE INSURERS (Provisional & Unaudited)

GROSS DIRECT PREMIUM UNDERWRITTEN FOR AND UPTO THE MONTH OF FOR THE MONTH / UPTO THE MONTH OF SEPTEMBER, 2023

(Rs. in crores)

S.No.	Insurers	For the Month of September		Upto the Month of September		'Market Share upto the Month of September, 2023 (%)	Growth over corresponding period of Previous Year (%)
		2023-24	2022-23	2023-24	2022-23		
25	Aditya Birla Health Insurance Company Limited	316.04	228.91	1,560.51	1,270.61	1.09	22.82
26	Care Health Insurance Company Limited	546.43	441.56	3,183.92	2,395.29	2.21	32.92
27	ManipalCigna Health Insurance Company Limited	129.77	105.03	746.30	595.14	0.52	25.40
28	Niva Bupa Health Insurance Company Limited	458.54	647.21	2,435.69	1,745.76	1.69	39.52
29	Reliance Health Insurance Limited	-	-	-	-	NA	NA
30	Star Health & Allied Insurance Company Limited	1,243.13	1,080.65	6,680.67	5,655.15	4.65	18.13
	Stand-alone Pvt Health Insurers	2,693.91	2,503.37	14,607.08	11,661.95	10.16	25.25
31	Agricultural Insurance Company of India Limited	2,926.36	1,535.48	5,580.83	8,378.66	3.88	(33.39)
32	ECGC Limited	151.69	-	567.05	532.82	0.39	6.42
	Specialized PSU Insurers	3,078.05	1,535.48	6,147.88	8,911.48	4.28	-31.01
	GRAND TOTAL	29,478.33	23,036.50	1,43,802.07	1,25,193.60	100.00	14.86

Note: Compiled on the basis of data submitted by the Insurance companies

NA: Not Applicable

*Takeover of Reliance Health Insurance portfolio by Reliance General Insurance

गैर जीवन उद्योग: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹14,399 Cr	₹13,517 Cr	100.00%	100.00%	10.01%	10.80%	6.53%	11.14%
समुद्री (कुल)	₹2,640 Cr	₹2,659 Cr	100.00%	100.00%	1.84%	2.12%	-0.72%	28.01%
समुद्री नौभार	₹2,030 Cr	₹2,038 Cr	100.00%	100.00%	1.41%	1.63%	-0.40%	26.87%
समुद्री पोत	₹610 Cr	₹622 Cr	100.00%	100.00%	0.42%	0.50%	-1.78%	31.90%
अभियांत्रिकी	₹2,712 Cr	₹2,114 Cr	100.00%	100.00%	1.89%	1.69%	28.32%	19.81%
मोटर (कुल)	₹40,838 Cr	₹34,880 Cr	100.00%	100.00%	28.40%	27.86%	17.08%	18.88%
मोटर निजी क्षति	₹16,787 Cr	₹13,904 Cr	100.00%	100.00%	11.67%	11.11%	20.74%	15.50%
मोटर तृतीय पक्ष	₹24,051 Cr	₹20,976 Cr	100.00%	100.00%	16.72%	16.76%	14.66%	21.23%
स्वास्थ्य	₹54,030 Cr	₹43,421 Cr	100.00%	100.00%	37.57%	34.68%	24.43%	17.92%
विदेशी चिकित्सा बीमा	₹683 Cr	₹559 Cr	100.00%	100.00%	0.48%	0.45%	22.12%	257.67%
व्यक्तिगत दुर्घटना	₹4,261 Cr	₹3,646 Cr	100.00%	100.00%	2.96%	2.91%	16.89%	4.47%
फसल बीमा	₹16,407 Cr	₹17,038 Cr	100.00%	100.00%	11.41%	13.61%	-3.71%	-1.49%
क्रेडिट बीमा	₹812 Cr	₹780 Cr	100.00%	100.00%	0.56%	0.62%	4.10%	20.88%
विमानन	₹525 Cr	₹383 Cr	100.00%	100.00%	0.36%	0.31%	36.94%	-3.49%
देयता (कुल)	₹2,598 Cr	₹2,831 Cr	100.00%	100.00%	1.81%	2.26%	-8.25%	38.62%
अन्य विविध	₹3,898 Cr	₹3,366 Cr	100.00%	100.00%	2.71%	2.69%	15.82%	40.80%
कुल योग	₹1,43,802 Cr	₹1,25,194 Cr	100.00%	100.00%	100.00%	100.00%	14.86%	15.30%

Non-Life Industry: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹14,399 Cr	₹13,517 Cr	100.00%	100.00%	10.01%	10.80%	6.53%	11.14%
Marine (Total)	₹2,640 Cr	₹2,659 Cr	100.00%	100.00%	1.84%	2.12%	-0.72%	28.01%
Marine Cargo	₹2,030 Cr	₹2,038 Cr	100.00%	100.00%	1.41%	1.63%	-0.40%	26.87%
Marine Hull	₹610 Cr	₹622 Cr	100.00%	100.00%	0.42%	0.50%	-1.78%	31.90%
Engineering	₹2,712 Cr	₹2,114 Cr	100.00%	100.00%	1.89%	1.69%	28.32%	19.81%
Motor (Total)	₹40,838 Cr	₹34,880 Cr	100.00%	100.00%	28.40%	27.86%	17.08%	18.88%
Motor Own Damage	₹16,787 Cr	₹13,904 Cr	100.00%	100.00%	11.67%	11.11%	20.74%	15.50%
Motor Third Party	₹24,051 Cr	₹20,976 Cr	100.00%	100.00%	16.72%	16.76%	14.66%	21.23%
Health	₹54,030 Cr	₹43,421 Cr	100.00%	100.00%	37.57%	34.68%	24.43%	17.92%
Overseas Medical Insurance	₹683 Cr	₹559 Cr	100.00%	100.00%	0.48%	0.45%	22.12%	257.67%
Personal Accident	₹4,261 Cr	₹3,646 Cr	100.00%	100.00%	2.96%	2.91%	16.89%	4.47%
Crop Insurance	₹16,407 Cr	₹17,038 Cr	100.00%	100.00%	11.41%	13.61%	-3.71%	-1.49%
Credit Insurance	₹812 Cr	₹780 Cr	100.00%	100.00%	0.56%	0.62%	4.10%	20.88%
Aviation	₹525 Cr	₹383 Cr	100.00%	100.00%	0.36%	0.31%	36.94%	-3.49%
Liability (Total)	₹2,598 Cr	₹2,831 Cr	100.00%	100.00%	1.81%	2.26%	-8.25%	38.62%
All Other Miscellaneous	₹3,898 Cr	₹3,366 Cr	100.00%	100.00%	2.71%	2.69%	15.82%	40.80%
Grand Total	₹1,43,802 Cr	₹1,25,194 Cr	100.00%	100.00%	100.00%	100.00%	14.86%	15.30%

सार्वजनिक बीमाकर्ता: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹5,000 Cr	₹5,049 Cr	34.73%	37.35%	9.59%	10.11%	-0.96%	3.72%
समुद्री (कुल)	₹1,032 Cr	₹1,116 Cr	39.10%	41.96%	1.98%	2.23%	-7.48%	25.10%
समुद्री नौभार	₹513 Cr	₹592 Cr	25.27%	29.07%	0.98%	1.19%	-13.42%	16.83%
समुद्री पोत	₹519 Cr	₹523 Cr	85.07%	84.19%	1.00%	1.05%	-0.76%	35.99%
अभियांत्रिकी	₹1,173 Cr	₹1,052 Cr	43.26%	49.75%	2.25%	2.11%	11.57%	20.42%
मोटर (कुल)	₹11,723 Cr	₹10,138 Cr	28.71%	29.06%	22.48%	20.31%	15.64%	6.32%
मोटर निजी क्षति	₹3,975 Cr	₹3,131 Cr	23.68%	22.52%	7.62%	6.27%	26.98%	11.41%
मोटर तृतीय पक्ष	₹7,748 Cr	₹7,007 Cr	32.22%	33.40%	14.86%	14.04%	10.58%	4.20%
स्वास्थ्य	₹21,834 Cr	₹19,864 Cr	40.41%	45.75%	41.87%	39.79%	9.92%	11.30%
विदेशी चिकित्सा बीमा	₹12 Cr	₹10 Cr	1.83%	1.84%	0.02%	0.02%	21.61%	163.18%
व्यक्तिगत दुर्घटना	₹1,650 Cr	₹1,264 Cr	38.73%	34.66%	3.17%	2.53%	30.62%	-16.06%
फसल बीमा	₹6,682 Cr	₹8,632 Cr	40.73%	50.66%	12.81%	17.29%	-22.59%	-2.55%
क्रेडिट बीमा	₹625 Cr	₹604 Cr	76.98%	77.44%	1.20%	1.21%	3.48%	16.06%
विमानन	₹322 Cr	₹237 Cr	61.34%	61.80%	0.62%	0.47%	35.92%	-19.60%
देयता (कुल)	₹592 Cr	₹618 Cr	22.78%	21.81%	1.13%	1.24%	-4.16%	10.36%
अन्य विविध	₹1,499 Cr	₹1,340 Cr	38.45%	39.83%	2.87%	2.69%	11.80%	11.79%
कुल योग	₹52,145 Cr	₹49,922 Cr	36.26%	39.88%	100.00%	100.00%	4.45%	6.32%

Public Insurers: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹5,000 Cr	₹5,049 Cr	34.73%	37.35%	9.59%	10.11%	-0.96%	3.72%
Marine (Total)	₹1,032 Cr	₹1,116 Cr	39.10%	41.96%	1.98%	2.23%	-7.48%	25.10%
Marine Cargo	₹513 Cr	₹592 Cr	25.27%	29.07%	0.98%	1.19%	-13.42%	16.83%
Marine Hull	₹519 Cr	₹523 Cr	85.07%	84.19%	1.00%	1.05%	-0.76%	35.99%
Engineering	₹1,173 Cr	₹1,052 Cr	43.26%	49.75%	2.25%	2.11%	11.57%	20.42%
Motor (Total)	₹11,723 Cr	₹10,138 Cr	28.71%	29.06%	22.48%	20.31%	15.64%	6.32%
Motor Own Damage	₹3,975 Cr	₹3,131 Cr	23.68%	22.52%	7.62%	6.27%	26.98%	11.41%
Motor Third Party	₹7,748 Cr	₹7,007 Cr	32.22%	33.40%	14.86%	14.04%	10.58%	4.20%
Health	₹21,834 Cr	₹19,864 Cr	40.41%	45.75%	41.87%	39.79%	9.92%	11.30%
Overseas Medical Insurance	₹12 Cr	₹10 Cr	1.83%	1.84%	0.02%	0.02%	21.61%	163.18%
Personal Accident	₹1,650 Cr	₹1,264 Cr	38.73%	34.66%	3.17%	2.53%	30.62%	-16.06%
Crop Insurance	₹6,682 Cr	₹8,632 Cr	40.73%	50.66%	12.81%	17.29%	-22.59%	-2.55%
Credit Insurance	₹625 Cr	₹604 Cr	76.98%	77.44%	1.20%	1.21%	3.48%	16.06%
Aviation	₹322 Cr	₹237 Cr	61.34%	61.80%	0.62%	0.47%	35.92%	-19.60%
Liability (Total)	₹592 Cr	₹618 Cr	22.78%	21.81%	1.13%	1.24%	-4.16%	10.36%
All Other Miscellaneous	₹1,499 Cr	₹1,340 Cr	38.45%	39.83%	2.87%	2.69%	11.80%	11.79%
Grand Total	₹52,145 Cr	₹49,922 Cr	36.26%	39.88%	100.00%	100.00%	4.45%	6.32%

प्राइवेट बीमाकर्ता : सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाज़ार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹9,399 Cr	₹8,468 Cr	65.27%	62.65%	10.25%	11.25%	10.99%	16.10%
समुद्री (कुल)	₹1,608 Cr	₹1,543 Cr	60.90%	58.04%	1.75%	2.05%	4.16%	30.20%
समुद्री नौभार	₹1,517 Cr	₹1,445 Cr	74.73%	70.93%	1.65%	1.92%	4.94%	31.50%
समुद्री पोत	₹91 Cr	₹98 Cr	14.93%	15.81%	0.10%	0.13%	-7.22%	13.66%
अभियांत्रिकी	₹1,539 Cr	₹1,062 Cr	56.74%	50.25%	1.68%	1.41%	44.91%	19.22%
मोटर (कुल)	₹29,115 Cr	₹24,742 Cr	71.29%	70.94%	31.76%	32.87%	17.67%	24.93%
मोटर निजी क्षति	₹12,812 Cr	₹10,773 Cr	76.32%	77.48%	13.98%	14.31%	18.92%	16.75%
मोटर तृतीय पक्ष	₹16,303 Cr	₹13,969 Cr	67.78%	66.60%	17.79%	18.56%	16.70%	32.06%
स्वास्थ्य	₹32,196 Cr	₹23,557 Cr	59.59%	54.25%	35.13%	31.30%	36.67%	24.14%
विदेशी चिकित्सा बीमा	₹671 Cr	₹549 Cr	98.17%	98.16%	0.73%	0.73%	22.12%	260.09%
व्यक्तिगत दुर्घटना	₹2,611 Cr	₹2,382 Cr	61.27%	65.34%	2.85%	3.16%	9.60%	20.04%
फसल बीमा	₹9,725 Cr	₹8,406 Cr	59.27%	49.34%	10.61%	11.17%	15.69%	-0.38%
क्रेडिट बीमा	₹187 Cr	₹176 Cr	23.02%	22.56%	0.20%	0.23%	6.23%	40.96%
विमानन	₹203 Cr	₹146 Cr	38.66%	38.20%	0.22%	0.19%	38.59%	42.80%
देयता (कुल)	₹2,006 Cr	₹2,214 Cr	77.22%	78.19%	2.19%	2.94%	-9.40%	49.29%
अन्य विविध	₹2,399 Cr	₹2,025 Cr	61.55%	60.17%	2.62%	2.69%	18.47%	70.01%
कुल योग	₹91,657 Cr	₹75,271 Cr	63.74%	60.12%	100.00%	100.00%	21.77%	22.14%

Private Insurers: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹9,399 Cr	₹8,468 Cr	65.27%	62.65%	10.25%	11.25%	10.99%	16.10%
Marine (Total)	₹1,608 Cr	₹1,543 Cr	60.90%	58.04%	1.75%	2.05%	4.16%	30.20%
Marine Cargo	₹1,517 Cr	₹1,445 Cr	74.73%	70.93%	1.65%	1.92%	4.94%	31.50%
Marine Hull	₹91 Cr	₹98 Cr	14.93%	15.81%	0.10%	0.13%	-7.22%	13.66%
Engineering	₹1,539 Cr	₹1,062 Cr	56.74%	50.25%	1.68%	1.41%	44.91%	19.22%
Motor (Total)	₹29,115 Cr	₹24,742 Cr	71.29%	70.94%	31.76%	32.87%	17.67%	24.93%
Motor Own Damage	₹12,812 Cr	₹10,773 Cr	76.32%	77.48%	13.98%	14.31%	18.92%	16.75%
Motor Third Party	₹16,303 Cr	₹13,969 Cr	67.78%	66.60%	17.79%	18.56%	16.70%	32.06%
Health	₹32,196 Cr	₹23,557 Cr	59.59%	54.25%	35.13%	31.30%	36.67%	24.14%
Overseas Medical Insurance	₹671 Cr	₹549 Cr	98.17%	98.16%	0.73%	0.73%	22.12%	260.09%
Personal Accident	₹2,611 Cr	₹2,382 Cr	61.27%	65.34%	2.85%	3.16%	9.60%	20.04%
Crop Insurance	₹9,725 Cr	₹8,406 Cr	59.27%	49.34%	10.61%	11.17%	15.69%	-0.38%
Credit Insurance	₹187 Cr	₹176 Cr	23.02%	22.56%	0.20%	0.23%	6.23%	40.96%
Aviation	₹203 Cr	₹146 Cr	38.66%	38.20%	0.22%	0.19%	38.59%	42.80%
Liability (Total)	₹2,006 Cr	₹2,214 Cr	77.22%	78.19%	2.19%	2.94%	-9.40%	49.29%
All Other Miscellaneous	₹2,399 Cr	₹2,025 Cr	61.55%	60.17%	2.62%	2.69%	18.47%	70.01%
Grand Total	₹91,657 Cr	₹75,271 Cr	63.74%	60.12%	100.00%	100.00%	21.77%	22.14%

पी.एस.यू. साधारण बीमाकर्ता: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹5,000 Cr	₹5,049 Cr	34.73%	37.35%	10.87%	12.31%	-0.96%	3.72%
समुद्री (कुल)	₹1,032 Cr	₹1,116 Cr	39.10%	41.96%	2.24%	2.72%	-7.48%	25.10%
समुद्री नौभार	₹513 Cr	₹592 Cr	25.27%	29.07%	1.12%	1.44%	-13.42%	16.83%
समुद्री पोत	₹519 Cr	₹523 Cr	85.07%	84.19%	1.13%	1.28%	-0.76%	35.99%
अभियांत्रिकी	₹1,173 Cr	₹1,052 Cr	43.26%	49.75%	2.55%	2.56%	11.57%	20.42%
मोटर (कुल)	₹11,723 Cr	₹10,138 Cr	28.71%	29.06%	25.49%	24.72%	15.64%	6.32%
मोटर निजी क्षति	₹3,975 Cr	₹3,131 Cr	23.68%	22.52%	8.64%	7.63%	26.98%	11.41%
मोटर तृतीय पक्ष	₹7,748 Cr	₹7,007 Cr	32.22%	33.40%	16.84%	17.09%	10.58%	4.20%
स्वास्थ्य	₹21,834 Cr	₹19,864 Cr	40.41%	45.75%	47.47%	48.44%	9.92%	11.30%
विदेशी चिकित्सा बीमा	₹12 Cr	₹10 Cr	1.83%	1.84%	0.03%	0.03%	21.61%	163.18%
व्यक्तिगत दुर्घटना	₹1,650 Cr	₹1,264 Cr	38.73%	34.66%	3.59%	3.08%	30.62%	-16.06%
फसल बीमा	₹1,110 Cr	₹254 Cr	6.76%	1.49%	2.41%	0.62%	337.59%	-71.74%
क्रेडिट बीमा	₹58 Cr	₹71 Cr	7.15%	9.13%	0.13%	0.17%	-18.56%	19.93%
विमानन	₹322 Cr	₹237 Cr	61.34%	61.80%	0.70%	0.58%	35.92%	-19.60%
देयता (कुल)	₹592 Cr	₹618 Cr	22.78%	21.81%	1.29%	1.51%	-4.16%	10.36%
अन्य विविध	₹1,490 Cr	₹1,340 Cr	38.23%	39.83%	3.24%	3.27%	11.17%	11.79%
कुल योग	₹45,997 Cr	₹41,011 Cr	31.99%	32.76%	100.00%	100.00%	12.16%	6.43%

PSU General Insurers: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹5,000 Cr	₹5,049 Cr	34.73%	37.35%	10.87%	12.31%	-0.96%	3.72%
Marine (Total)	₹1,032 Cr	₹1,116 Cr	39.10%	41.96%	2.24%	2.72%	-7.48%	25.10%
Marine Cargo	₹513 Cr	₹592 Cr	25.27%	29.07%	1.12%	1.44%	-13.42%	16.83%
Marine Hull	₹519 Cr	₹523 Cr	85.07%	84.19%	1.13%	1.28%	-0.76%	35.99%
Engineering	₹1,173 Cr	₹1,052 Cr	43.26%	49.75%	2.55%	2.56%	11.57%	20.42%
Motor (Total)	₹11,723 Cr	₹10,138 Cr	28.71%	29.06%	25.49%	24.72%	15.64%	6.32%
Motor Own Damage	₹3,975 Cr	₹3,131 Cr	23.68%	22.52%	8.64%	7.63%	26.98%	11.41%
Motor Third Party	₹7,748 Cr	₹7,007 Cr	32.22%	33.40%	16.84%	17.09%	10.58%	4.20%
Health	₹21,834 Cr	₹19,864 Cr	40.41%	45.75%	47.47%	48.44%	9.92%	11.30%
Overseas Medical Insurance	₹12 Cr	₹10 Cr	1.83%	1.84%	0.03%	0.03%	21.61%	163.18%
Personal Accident	₹1,650 Cr	₹1,264 Cr	38.73%	34.66%	3.59%	3.08%	30.62%	-16.06%
Crop Insurance	₹1,110 Cr	₹254 Cr	6.76%	1.49%	2.41%	0.62%	337.59%	-71.74%
Credit Insurance	₹58 Cr	₹71 Cr	7.15%	9.13%	0.13%	0.17%	-18.56%	19.93%
Aviation	₹322 Cr	₹237 Cr	61.34%	61.80%	0.70%	0.58%	35.92%	-19.60%
Liability (Total)	₹592 Cr	₹618 Cr	22.78%	21.81%	1.29%	1.51%	-4.16%	10.36%
All Other Miscellaneous	₹1,490 Cr	₹1,340 Cr	38.23%	39.83%	3.24%	3.27%	11.17%	11.79%
Grand Total	₹45,997 Cr	₹41,011 Cr	31.99%	32.76%	100.00%	100.00%	12.16%	6.43%

प्राइवेट साधारण बीमाकर्ता: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹9,399 Cr	₹8,468 Cr	65.27%	62.65%	12.20%	13.31%	10.99%	16.10%
समुद्री (कुल)	₹1,608 Cr	₹1,543 Cr	60.90%	58.04%	2.09%	2.43%	4.16%	30.20%
समुद्री नौभार	₹1,517 Cr	₹1,445 Cr	74.73%	70.93%	1.97%	2.27%	4.94%	31.50%
समुद्री पोत	₹91 Cr	₹98 Cr	14.93%	15.81%	0.12%	0.15%	-7.22%	13.66%
अभियांत्रिकी	₹1,539 Cr	₹1,062 Cr	56.74%	50.25%	2.00%	1.67%	44.91%	19.22%
मोटर (कुल)	₹29,115 Cr	₹24,742 Cr	71.29%	70.94%	37.79%	38.90%	17.67%	24.93%
मोटर निजी क्षति	₹12,812 Cr	₹10,773 Cr	76.32%	77.48%	16.63%	16.94%	18.92%	16.75%
मोटर तृतीय पक्ष	₹16,303 Cr	₹13,969 Cr	67.78%	66.60%	21.16%	21.96%	16.70%	32.06%
स्वास्थ्य	₹18,044 Cr	₹12,361 Cr	33.40%	28.47%	23.42%	19.43%	45.97%	22.35%
विदेशी चिकित्सा बीमा	₹569 Cr	₹468 Cr	83.25%	83.64%	0.74%	0.74%	21.54%	248.17%
व्यक्तिगत दुर्घटना	₹2,258 Cr	₹1,997 Cr	52.99%	54.79%	2.93%	3.14%	13.06%	19.33%
फसल बीमा	₹9,725 Cr	₹8,406 Cr	59.27%	49.34%	12.62%	13.22%	15.69%	-0.38%
क्रेडिट बीमा	₹187 Cr	₹176 Cr	23.02%	22.56%	0.24%	0.28%	6.23%	40.96%
विमानन	₹203 Cr	₹146 Cr	38.66%	38.20%	0.26%	0.23%	38.59%	42.80%
देयता (कुल)	₹2,006 Cr	₹2,214 Cr	77.22%	78.19%	2.60%	3.48%	-9.40%	49.29%
अन्य विविध	₹2,399 Cr	₹2,025 Cr	61.55%	60.17%	3.11%	3.18%	18.47%	70.01%
कुल योग	₹77,050 Cr	₹63,609 Cr	53.58%	50.81%	100.00%	100.00%	21.13%	21.33%

Private General Insurers: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹9,399 Cr	₹8,468 Cr	65.27%	62.65%	12.20%	13.31%	10.99%	16.10%
Marine (Total)	₹1,608 Cr	₹1,543 Cr	60.90%	58.04%	2.09%	2.43%	4.16%	30.20%
Marine Cargo	₹1,517 Cr	₹1,445 Cr	74.73%	70.93%	1.97%	2.27%	4.94%	31.50%
Marine Hull	₹91 Cr	₹98 Cr	14.93%	15.81%	0.12%	0.15%	-7.22%	13.66%
Engineering	₹1,539 Cr	₹1,062 Cr	56.74%	50.25%	2.00%	1.67%	44.91%	19.22%
Motor (Total)	₹29,115 Cr	₹24,742 Cr	71.29%	70.94%	37.79%	38.90%	17.67%	24.93%
Motor Own Damage	₹12,812 Cr	₹10,773 Cr	76.32%	77.48%	16.63%	16.94%	18.92%	16.75%
Motor Third Party	₹16,303 Cr	₹13,969 Cr	67.78%	66.60%	21.16%	21.96%	16.70%	32.06%
Health	₹18,044 Cr	₹12,361 Cr	33.40%	28.47%	23.42%	19.43%	45.97%	22.35%
Overseas Medical Insurance	₹569 Cr	₹468 Cr	83.25%	83.64%	0.74%	0.74%	21.54%	248.17%
Personal Accident	₹2,258 Cr	₹1,997 Cr	52.99%	54.79%	2.93%	3.14%	13.06%	19.33%
Crop Insurance	₹9,725 Cr	₹8,406 Cr	59.27%	49.34%	12.62%	13.22%	15.69%	-0.38%
Credit Insurance	₹187 Cr	₹176 Cr	23.02%	22.56%	0.24%	0.28%	6.23%	40.96%
Aviation	₹203 Cr	₹146 Cr	38.66%	38.20%	0.26%	0.23%	38.59%	42.80%
Liability (Total)	₹2,006 Cr	₹2,214 Cr	77.22%	78.19%	2.60%	3.48%	-9.40%	49.29%
All Other Miscellaneous	₹2,399 Cr	₹2,025 Cr	61.55%	60.17%	3.11%	3.18%	18.47%	70.01%
Grand Total	₹77,050 Cr	₹63,609 Cr	53.58%	50.81%	100.00%	100.00%	21.13%	21.33%

स्टैंडालोन हेल्थ बीमाकर्ता: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाज़ार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर निजी क्षति	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर तृतीय पक्ष	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
स्वास्थ्य	₹14,152 Cr	₹11,196 Cr	26.19%	25.78%	96.89%	96.00%	26.41%	26.18%
विदेशी चिकित्सा बीमा	₹102 Cr	₹81 Cr	14.92%	14.52%	0.70%	0.70%	25.50%	348.52%
व्यक्तिगत दुर्घटना	₹353 Cr	₹385 Cr	8.28%	10.56%	2.41%	3.30%	-8.37%	23.86%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अन्य विविध	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
कुल योग	₹14,607 Cr	₹11,662 Cr	10.16%	9.32%	100.00%	100.00%	25.25%	26.73%



Standalone Health Insurers: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Own Damage	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Third Party	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Health	₹14,152 Cr	₹11,196 Cr	26.19%	25.78%	96.89%	96.00%	26.41%	26.18%
Overseas Medical Insurance	₹102 Cr	₹81 Cr	14.92%	14.52%	0.70%	0.70%	25.50%	348.52%
Personal Accident	₹353 Cr	₹385 Cr	8.28%	10.56%	2.41%	3.30%	-8.37%	23.86%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
All Other Miscellaneous	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Grand Total	₹14,607 Cr	₹11,662 Cr	10.16%	9.32%	100.00%	100.00%	25.25%	26.73%

विशेषीकृत बीमाकर्ता : सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर निजी क्षति	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर तृतीय पक्ष	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
स्वास्थ्य	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विदेशी चिकित्सा बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
व्यक्तिगत दुर्घटना	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
फसल बीमा	₹5,572 Cr	₹8,379 Cr	33.96%	49.18%	90.64%	94.02%	-33.49%	5.24%
क्रेडिट बीमा	₹567 Cr	₹533 Cr	69.84%	68.31%	9.22%	5.98%	6.42%	15.57%
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अन्य विविध	₹9 Cr	₹0 Cr	0.22%	0.00%	0.14%	0.00%	अप्रयोज्य	अप्रयोज्य
कुल योग	₹6,148 Cr	₹8,911 Cr	4.28%	7.12%	100.00%	100.00%	-31.01%	5.81%



Specialised Insurers: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Own Damage	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Third Party	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Health	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Overseas Medical Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Personal Accident	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Crop Insurance	₹5,572 Cr	₹8,379 Cr	33.96%	49.18%	90.64%	94.02%	-33.49%	5.24%
Credit Insurance	₹567 Cr	₹533 Cr	69.84%	68.31%	9.22%	5.98%	6.42%	15.57%
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
All Other Miscellaneous	₹9 Cr	₹0 Cr	0.22%	0.00%	0.14%	0.00%	NA	NA
Grand Total	₹6,148 Cr	₹8,911 Cr	4.28%	7.12%	100.00%	100.00%	-31.01%	5.81%

एको जनरल: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	-100.00%
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹341 Cr	₹288 Cr	0.83%	0.83%	39.15%	40.81%	18.31%	40.37%
मोटर निजी क्षति	₹125 Cr	₹90 Cr	0.74%	0.65%	14.36%	12.72%	39.16%	52.34%
मोटर तृतीय पक्ष	₹216 Cr	₹198 Cr	0.90%	0.95%	24.79%	28.08%	8.86%	35.55%
स्वास्थ्य	₹451 Cr	₹360 Cr	0.84%	0.83%	51.85%	51.04%	25.27%	97.78%
विदेशी चिकित्सा बीमा	₹3 Cr	₹1 Cr	0.40%	0.24%	0.31%	0.19%	101.97%	322.28%
व्यक्तिगत दुर्घटना	₹4 Cr	₹3 Cr	0.10%	0.08%	0.47%	0.43%	35.54%	-33.30%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹48 Cr	₹40 Cr	1.85%	1.43%	5.51%	5.72%	18.90%	84.90%
अन्य विविध	₹24 Cr	₹13 Cr	0.60%	0.38%	2.70%	1.81%	83.49%	2715.13%
कुल योग	₹871 Cr	₹706 Cr	0.61%	0.56%	100.00%	100.00%	23.31%	70.28%

Acko General: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	-100.00%
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹341 Cr	₹288 Cr	0.83%	0.83%	39.15%	40.81%	18.31%	40.37%
Motor Own Damage	₹125 Cr	₹90 Cr	0.74%	0.65%	14.36%	12.72%	39.16%	52.34%
Motor Third Party	₹216 Cr	₹198 Cr	0.90%	0.95%	24.79%	28.08%	8.86%	35.55%
Health	₹451 Cr	₹360 Cr	0.84%	0.83%	51.85%	51.04%	25.27%	97.78%
Overseas Medical Insurance	₹3 Cr	₹1 Cr	0.40%	0.24%	0.31%	0.19%	101.97%	322.28%
Personal Accident	₹4 Cr	₹3 Cr	0.10%	0.08%	0.47%	0.43%	35.54%	-33.30%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹48 Cr	₹40 Cr	1.85%	1.43%	5.51%	5.72%	18.90%	84.90%
All Other Miscellaneous	₹24 Cr	₹13 Cr	0.60%	0.38%	2.70%	1.81%	83.49%	2715.13%
Grand Total	₹871 Cr	₹706 Cr	0.61%	0.56%	100.00%	100.00%	23.31%	70.28%

बजाज एलियांज: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹1,317 Cr	₹1,167 Cr	9.14%	8.63%	11.91%	14.90%	12.86%	12.34%
समुद्री (कुल)	₹171 Cr	₹160 Cr	6.46%	6.01%	1.54%	2.04%	6.81%	36.80%
समुद्री नौभार	₹158 Cr	₹136 Cr	7.78%	6.70%	1.43%	1.74%	15.63%	36.50%
समुद्री पोत	₹13 Cr	₹23 Cr	2.10%	3.75%	0.12%	0.30%	-44.88%	38.56%
अभियांत्रिकी	₹211 Cr	₹153 Cr	7.79%	7.26%	1.91%	1.96%	37.70%	23.04%
मोटर (कुल)	₹2,769 Cr	₹2,318 Cr	6.78%	6.64%	25.05%	29.59%	19.50%	11.83%
मोटर निजी क्षति	₹1,302 Cr	₹1,011 Cr	7.75%	7.27%	11.77%	12.91%	28.76%	12.56%
मोटर तृतीय पक्ष	₹1,468 Cr	₹1,307 Cr	6.10%	6.23%	13.27%	16.69%	12.33%	11.27%
स्वास्थ्य	₹4,306 Cr	₹1,636 Cr	7.97%	3.77%	38.94%	20.89%	163.23%	-16.55%
विदेशी चिकित्सा बीमा	₹112 Cr	₹94 Cr	16.37%	16.74%	1.01%	1.20%	19.40%	290.98%
व्यक्तिगत दुर्घटना	₹130 Cr	₹103 Cr	3.05%	2.84%	1.18%	1.32%	25.71%	5.54%
फसल बीमा	₹901 Cr	₹1,520 Cr	5.49%	8.92%	8.15%	19.40%	-40.70%	4.03%
क्रेडिट बीमा	₹9 Cr	₹7 Cr	1.10%	0.88%	0.08%	0.09%	30.29%	13.57%
विमानन	₹9 Cr	₹6 Cr	1.76%	1.44%	0.08%	0.07%	66.69%	-43.93%
देयता (कुल)	₹360 Cr	₹301 Cr	13.88%	10.63%	3.26%	3.84%	19.77%	13.76%
अन्य विविध	₹761 Cr	₹368 Cr	19.53%	10.94%	6.89%	4.70%	106.84%	19.70%
कुल योग	₹11,057 Cr	₹7,831 Cr	7.69%	6.26%	100.00%	100.00%	41.19%	4.65%

Bajaj Allianz: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹1,317 Cr	₹1,167 Cr	9.14%	8.63%	11.91%	14.90%	12.86%	12.34%
Marine (Total)	₹171 Cr	₹160 Cr	6.46%	6.01%	1.54%	2.04%	6.81%	36.80%
Marine Cargo	₹158 Cr	₹136 Cr	7.78%	6.70%	1.43%	1.74%	15.63%	36.50%
Marine Hull	₹13 Cr	₹23 Cr	2.10%	3.75%	0.12%	0.30%	-44.88%	38.56%
Engineering	₹211 Cr	₹153 Cr	7.79%	7.26%	1.91%	1.96%	37.70%	23.04%
Motor (Total)	₹2,769 Cr	₹2,318 Cr	6.78%	6.64%	25.05%	29.59%	19.50%	11.83%
Motor Own Damage	₹1,302 Cr	₹1,011 Cr	7.75%	7.27%	11.77%	12.91%	28.76%	12.56%
Motor Third Party	₹1,468 Cr	₹1,307 Cr	6.10%	6.23%	13.27%	16.69%	12.33%	11.27%
Health	₹4,306 Cr	₹1,636 Cr	7.97%	3.77%	38.94%	20.89%	163.23%	-16.55%
Overseas Medical Insurance	₹112 Cr	₹94 Cr	16.37%	16.74%	1.01%	1.20%	19.40%	290.98%
Personal Accident	₹130 Cr	₹103 Cr	3.05%	2.84%	1.18%	1.32%	25.71%	5.54%
Crop Insurance	₹901 Cr	₹1,520 Cr	5.49%	8.92%	8.15%	19.40%	-40.70%	4.03%
Credit Insurance	₹9 Cr	₹7 Cr	1.10%	0.88%	0.08%	0.09%	30.29%	13.57%
Aviation	₹9 Cr	₹6 Cr	1.76%	1.44%	0.08%	0.07%	66.69%	-43.93%
Liability (Total)	₹360 Cr	₹301 Cr	13.88%	10.63%	3.26%	3.84%	19.77%	13.76%
All Other Miscellaneous	₹761 Cr	₹368 Cr	19.53%	10.94%	6.89%	4.70%	106.84%	19.70%
Grand Total	₹11,057 Cr	₹7,831 Cr	7.69%	6.26%	100.00%	100.00%	41.19%	4.65%

चोल एमएस: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹394 Cr	₹356 Cr	2.73%	2.63%	10.73%	12.87%	10.73%	43.15%
समुद्री (कुल)	₹76 Cr	₹70 Cr	2.87%	2.62%	2.06%	2.52%	8.53%	43.88%
समुद्री नौभार	₹68 Cr	₹64 Cr	3.35%	3.15%	1.85%	2.32%	5.83%	35.94%
समुद्री पोत	₹8 Cr	₹6 Cr	1.28%	0.90%	0.21%	0.20%	39.43%	333.41%
अभियांत्रिकी	₹20 Cr	₹14 Cr	0.73%	0.67%	0.54%	0.52%	39.08%	-7.02%
मोटर (कुल)	₹2,264 Cr	₹1,838 Cr	5.54%	5.27%	61.69%	66.49%	23.19%	25.59%
मोटर निजी क्षति	₹953 Cr	₹715 Cr	5.68%	5.14%	25.96%	25.87%	33.24%	35.47%
मोटर तृतीय पक्ष	₹1,311 Cr	₹1,123 Cr	5.45%	5.35%	35.73%	40.62%	16.80%	20.01%
स्वास्थ्य	₹389 Cr	₹283 Cr	0.72%	0.65%	10.59%	10.24%	37.33%	40.85%
विदेशी चिकित्सा बीमा	₹1 Cr	₹0 Cr	0.16%	0.08%	0.03%	0.02%	128.94%	981.40%
व्यक्तिगत दुर्घटना	₹181 Cr	₹152 Cr	4.25%	4.18%	4.94%	5.51%	19.05%	34.27%
फसल बीमा	₹290 Cr	₹0 Cr	1.77%	0.00%	7.90%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹11 Cr	₹13 Cr	0.41%	0.44%	0.29%	0.45%	-14.66%	23.85%
अन्य विविध	₹45 Cr	₹38 Cr	1.16%	1.14%	1.23%	1.38%	18.31%	74.07%
कुल योग	₹3,670 Cr	₹2,764 Cr	2.55%	2.21%	100.00%	100.00%	32.78%	30.25%

Chola MS: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹394 Cr	₹356 Cr	2.73%	2.63%	10.73%	12.87%	10.73%	43.15%
Marine (Total)	₹76 Cr	₹70 Cr	2.87%	2.62%	2.06%	2.52%	8.53%	43.88%
Marine Cargo	₹68 Cr	₹64 Cr	3.35%	3.15%	1.85%	2.32%	5.83%	35.94%
Marine Hull	₹8 Cr	₹6 Cr	1.28%	0.90%	0.21%	0.20%	39.43%	333.41%
Engineering	₹20 Cr	₹14 Cr	0.73%	0.67%	0.54%	0.52%	39.08%	-7.02%
Motor (Total)	₹2,264 Cr	₹1,838 Cr	5.54%	5.27%	61.69%	66.49%	23.19%	25.59%
Motor Own Damage	₹953 Cr	₹715 Cr	5.68%	5.14%	25.96%	25.87%	33.24%	35.47%
Motor Third Party	₹1,311 Cr	₹1,123 Cr	5.45%	5.35%	35.73%	40.62%	16.80%	20.01%
Health	₹389 Cr	₹283 Cr	0.72%	0.65%	10.59%	10.24%	37.33%	40.85%
Overseas Medical Insurance	₹1 Cr	₹0 Cr	0.16%	0.08%	0.03%	0.02%	128.94%	981.40%
Personal Accident	₹181 Cr	₹152 Cr	4.25%	4.18%	4.94%	5.51%	19.05%	34.27%
Crop Insurance	₹290 Cr	₹0 Cr	1.77%	0.00%	7.90%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹11 Cr	₹13 Cr	0.41%	0.44%	0.29%	0.45%	-14.66%	23.85%
All Other Miscellaneous	₹45 Cr	₹38 Cr	1.16%	1.14%	1.23%	1.38%	18.31%	74.07%
Grand Total	₹3,670 Cr	₹2,764 Cr	2.55%	2.21%	100.00%	100.00%	32.78%	30.25%

नवी जनरल: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	-₹1 Cr	₹0 Cr	0.00%	0.00%	-1.66%	0.17%	-948.55%	-98.95%
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹3 Cr	₹17 Cr	0.01%	0.05%	10.41%	46.59%	-80.64%	-6.62%
मोटर निजी क्षति	₹0 Cr	₹2 Cr	0.00%	0.01%	1.24%	4.90%	-78.08%	-60.25%
मोटर तृतीय पक्ष	₹3 Cr	₹16 Cr	0.01%	0.07%	9.17%	41.69%	-80.94%	10.98%
स्वास्थ्य	₹30 Cr	₹20 Cr	0.05%	0.05%	91.38%	52.81%	49.99%	132.10%
विदेशी चिकित्सा बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
व्यक्तिगत दुर्घटना	₹0 Cr	₹0 Cr	0.00%	0.00%	-0.13%	0.42%	-126.73%	-92.29%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अन्य विविध	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	-100.00%	-99.94%
कुल योग	₹32 Cr	₹37 Cr	0.02%	0.03%	100.00%	100.00%	-13.32%	1.91%

NAVI General: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	-₹1 Cr	₹0 Cr	0.00%	0.00%	-1.66%	0.17%	-948.55%	-98.95%
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹3 Cr	₹17 Cr	0.01%	0.05%	10.41%	46.59%	-80.64%	-6.62%
Motor Own Damage	₹0 Cr	₹2 Cr	0.00%	0.01%	1.24%	4.90%	-78.08%	-60.25%
Motor Third Party	₹3 Cr	₹16 Cr	0.01%	0.07%	9.17%	41.69%	-80.94%	10.98%
Health	₹30 Cr	₹20 Cr	0.05%	0.05%	91.38%	52.81%	49.99%	132.10%
Overseas Medical Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Personal Accident	₹0 Cr	₹0 Cr	0.00%	0.00%	-0.13%	0.42%	-126.73%	-92.29%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
All Other Miscellaneous	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	-100.00%	-99.94%
Grand Total	₹32 Cr	₹37 Cr	0.02%	0.03%	100.00%	100.00%	-13.32%	1.91%

जूनो : सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹21 Cr	₹11 Cr	0.14%	0.08%	6.20%	4.06%	88.17%	36.04%
समुद्री (कुल)	₹1 Cr	₹1 Cr	0.02%	0.04%	0.17%	0.35%	-41.32%	17.00%
समुद्री नौभार	₹1 Cr	₹1 Cr	0.03%	0.05%	0.17%	0.35%	-41.32%	17.00%
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹2 Cr	₹3 Cr	0.07%	0.16%	0.59%	1.27%	-42.40%	41.70%
मोटर (कुल)	₹149 Cr	₹153 Cr	0.37%	0.44%	45.02%	57.00%	-2.63%	104.75%
मोटर निजी क्षति	₹82 Cr	₹65 Cr	0.49%	0.47%	24.82%	24.35%	25.69%	37.37%
मोटर तृतीय पक्ष	₹67 Cr	₹88 Cr	0.28%	0.42%	20.20%	32.66%	-23.74%	222.77%
स्वास्थ्य	₹111 Cr	₹70 Cr	0.21%	0.16%	33.48%	26.01%	58.74%	11.95%
विदेशी चिकित्सा बीमा	₹23 Cr	₹13 Cr	3.30%	2.25%	6.79%	4.69%	78.62%	521.71%
व्यक्तिगत दुर्घटना	₹25 Cr	₹16 Cr	0.59%	0.44%	7.57%	5.94%	57.02%	391.70%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.01%	0.02%	-62.61%	13.11%
अन्य विविध	₹1 Cr	₹2 Cr	0.02%	0.05%	0.18%	0.66%	-65.64%	3172.80%
कुल योग	₹332 Cr	₹269 Cr	0.23%	0.21%	100.00%	100.00%	23.30%	74.67%

Zuno: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹21 Cr	₹11 Cr	0.14%	0.08%	6.20%	4.06%	88.17%	36.04%
Marine (Total)	₹1 Cr	₹1 Cr	0.02%	0.04%	0.17%	0.35%	-41.32%	17.00%
Marine Cargo	₹1 Cr	₹1 Cr	0.03%	0.05%	0.17%	0.35%	-41.32%	17.00%
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹2 Cr	₹3 Cr	0.07%	0.16%	0.59%	1.27%	-42.40%	41.70%
Motor (Total)	₹149 Cr	₹153 Cr	0.37%	0.44%	45.02%	57.00%	-2.63%	104.75%
Motor Own Damage	₹82 Cr	₹65 Cr	0.49%	0.47%	24.82%	24.35%	25.69%	37.37%
Motor Third Party	₹67 Cr	₹88 Cr	0.28%	0.42%	20.20%	32.66%	-23.74%	222.77%
Health	₹111 Cr	₹70 Cr	0.21%	0.16%	33.48%	26.01%	58.74%	11.95%
Overseas Medical Insurance	₹23 Cr	₹13 Cr	3.30%	2.25%	6.79%	4.69%	78.62%	521.71%
Personal Accident	₹25 Cr	₹16 Cr	0.59%	0.44%	7.57%	5.94%	57.02%	391.70%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.01%	0.02%	-62.61%	13.11%
All Other Miscellaneous	₹1 Cr	₹2 Cr	0.02%	0.05%	0.18%	0.66%	-65.64%	3172.80%
Grand Total	₹332 Cr	₹269 Cr	0.23%	0.21%	100.00%	100.00%	23.30%	74.67%

फ्यूचर जनराली: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹291 Cr	₹257 Cr	2.02%	1.90%	12.80%	13.39%	12.95%	9.09%
समुद्री (कुल)	₹60 Cr	₹55 Cr	2.29%	2.05%	2.66%	2.84%	10.65%	22.70%
समुद्री नौभार	₹60 Cr	₹55 Cr	2.97%	2.67%	2.66%	2.84%	10.71%	22.59%
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	-96.02%	-299.55%
अभियांत्रिकी	₹40 Cr	₹37 Cr	1.48%	1.75%	1.76%	1.93%	8.24%	18.37%
मोटर (कुल)	₹874 Cr	₹728 Cr	2.14%	2.09%	38.50%	37.90%	20.05%	1.82%
मोटर निजी क्षति	₹406 Cr	₹355 Cr	2.42%	2.55%	17.89%	18.49%	14.37%	7.17%
मोटर तृतीय पक्ष	₹468 Cr	₹373 Cr	1.94%	1.78%	20.60%	19.41%	25.47%	-2.81%
स्वास्थ्य	₹592 Cr	₹287 Cr	1.10%	0.66%	26.07%	14.92%	106.50%	21.83%
विदेशी चिकित्सा बीमा	₹4 Cr	₹3 Cr	0.53%	0.52%	0.16%	0.15%	25.69%	349.29%
व्यक्तिगत दुर्घटना	₹69 Cr	₹41 Cr	1.63%	1.12%	3.05%	2.12%	70.37%	-2.75%
फसल बीमा	₹150 Cr	₹340 Cr	0.91%	1.99%	6.59%	17.69%	-55.97%	-8.53%
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.10%	0.00%	0.02%	-99.87%	225.38%
देयता (कुल)	₹35 Cr	₹33 Cr	1.34%	1.16%	1.53%	1.72%	5.57%	3.85%
अन्य विविध	₹156 Cr	₹141 Cr	4.01%	4.19%	6.88%	7.34%	10.80%	27.98%
कुल योग	₹2,270 Cr	₹1,921 Cr	1.58%	1.53%	100.00%	100.00%	18.18%	5.69%

Future Generalli: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹291 Cr	₹257 Cr	2.02%	1.90%	12.80%	13.39%	12.95%	9.09%
Marine (Total)	₹60 Cr	₹55 Cr	2.29%	2.05%	2.66%	2.84%	10.65%	22.70%
Marine Cargo	₹60 Cr	₹55 Cr	2.97%	2.67%	2.66%	2.84%	10.71%	22.59%
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	-96.02%	-299.55%
Engineering	₹40 Cr	₹37 Cr	1.48%	1.75%	1.76%	1.93%	8.24%	18.37%
Motor (Total)	₹874 Cr	₹728 Cr	2.14%	2.09%	38.50%	37.90%	20.05%	1.82%
Motor Own Damage	₹406 Cr	₹355 Cr	2.42%	2.55%	17.89%	18.49%	14.37%	7.17%
Motor Third Party	₹468 Cr	₹373 Cr	1.94%	1.78%	20.60%	19.41%	25.47%	-2.81%
Health	₹592 Cr	₹287 Cr	1.10%	0.66%	26.07%	14.92%	106.50%	21.83%
Overseas Medical Insurance	₹4 Cr	₹3 Cr	0.53%	0.52%	0.16%	0.15%	25.69%	349.29%
Personal Accident	₹69 Cr	₹41 Cr	1.63%	1.12%	3.05%	2.12%	70.37%	-2.75%
Crop Insurance	₹150 Cr	₹340 Cr	0.91%	1.99%	6.59%	17.69%	-55.97%	-8.53%
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.10%	0.00%	0.02%	-99.87%	225.38%
Liability (Total)	₹35 Cr	₹33 Cr	1.34%	1.16%	1.53%	1.72%	5.57%	3.85%
All Other Miscellaneous	₹156 Cr	₹141 Cr	4.01%	4.19%	6.88%	7.34%	10.80%	27.98%
Grand Total	₹2,270 Cr	₹1,921 Cr	1.58%	1.53%	100.00%	100.00%	18.18%	5.69%

गो डिजिट: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹300 Cr	₹222 Cr	2.08%	1.65%	7.65%	7.50%	34.95%	60.32%
समुद्री (कुल)	₹27 Cr	₹25 Cr	1.04%	0.94%	0.70%	0.85%	8.92%	146.91%
समुद्री नौभार	₹27 Cr	₹25 Cr	1.31%	1.23%	0.68%	0.85%	5.76%	146.91%
समुद्री पोत	₹1 Cr	₹0 Cr	0.13%	0.00%	0.02%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹43 Cr	₹32 Cr	1.60%	1.52%	1.11%	1.08%	35.71%	123.77%
मोटर (कुल)	₹2,590 Cr	₹1,681 Cr	6.34%	4.82%	65.98%	56.68%	54.03%	60.83%
मोटर निजी क्षति	₹890 Cr	₹551 Cr	5.30%	3.96%	22.67%	18.58%	61.45%	76.52%
मोटर तृतीय पक्ष	₹1,700 Cr	₹1,130 Cr	7.07%	5.39%	43.31%	38.10%	50.42%	54.15%
स्वास्थ्य	₹686 Cr	₹349 Cr	1.27%	0.80%	17.47%	11.75%	96.67%	23.49%
विदेशी चिकित्सा बीमा	₹5 Cr	₹4 Cr	0.71%	0.65%	0.12%	0.12%	32.92%	512.45%
व्यक्तिगत दुर्घटना	₹144 Cr	₹70 Cr	3.37%	1.93%	3.66%	2.37%	104.83%	-57.08%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹62 Cr	₹556 Cr	2.39%	19.64%	1.58%	18.75%	-88.84%	366.56%
अन्य विविध	₹68 Cr	₹27 Cr	1.74%	0.80%	1.73%	0.90%	152.73%	351.14%
कुल योग	₹3,925 Cr	₹2,966 Cr	2.73%	2.37%	100.00%	100.00%	32.31%	66.62%

Go Digit: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹300 Cr	₹222 Cr	2.08%	1.65%	7.65%	7.50%	34.95%	60.32%
Marine (Total)	₹27 Cr	₹25 Cr	1.04%	0.94%	0.70%	0.85%	8.92%	146.91%
Marine Cargo	₹27 Cr	₹25 Cr	1.31%	1.23%	0.68%	0.85%	5.76%	146.91%
Marine Hull	₹1 Cr	₹0 Cr	0.13%	0.00%	0.02%	0.00%	NA	NA
Engineering	₹43 Cr	₹32 Cr	1.60%	1.52%	1.11%	1.08%	35.71%	123.77%
Motor (Total)	₹2,590 Cr	₹1,681 Cr	6.34%	4.82%	65.98%	56.68%	54.03%	60.83%
Motor Own Damage	₹890 Cr	₹551 Cr	5.30%	3.96%	22.67%	18.58%	61.45%	76.52%
Motor Third Party	₹1,700 Cr	₹1,130 Cr	7.07%	5.39%	43.31%	38.10%	50.42%	54.15%
Health	₹686 Cr	₹349 Cr	1.27%	0.80%	17.47%	11.75%	96.67%	23.49%
Overseas Medical Insurance	₹5 Cr	₹4 Cr	0.71%	0.65%	0.12%	0.12%	32.92%	512.45%
Personal Accident	₹144 Cr	₹70 Cr	3.37%	1.93%	3.66%	2.37%	104.83%	-57.08%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹62 Cr	₹556 Cr	2.39%	19.64%	1.58%	18.75%	-88.84%	366.56%
All Other Miscellaneous	₹68 Cr	₹27 Cr	1.74%	0.80%	1.73%	0.90%	152.73%	351.14%
Grand Total	₹3,925 Cr	₹2,966 Cr	2.73%	2.37%	100.00%	100.00%	32.31%	66.62%

एचडीएफसी एर्गो: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹1,056 Cr	₹997 Cr	7.34%	7.38%	12.11%	12.46%	5.95%	32.45%
समुद्री (कुल)	₹115 Cr	₹130 Cr	4.36%	4.87%	1.32%	1.62%	-11.20%	35.95%
समुद्री नौभार	₹103 Cr	₹116 Cr	5.08%	5.70%	1.18%	1.45%	-11.19%	44.21%
समुद्री पोत	₹12 Cr	₹13 Cr	1.95%	2.16%	0.14%	0.17%	-11.22%	-9.12%
अभियांत्रिकी	₹141 Cr	₹105 Cr	5.18%	4.97%	1.61%	1.31%	33.85%	-1.36%
मोटर (कुल)	₹2,100 Cr	₹2,043 Cr	5.14%	5.86%	24.08%	25.53%	2.81%	33.88%
मोटर निजी क्षति	₹990 Cr	₹913 Cr	5.90%	6.57%	11.35%	11.41%	8.49%	36.36%
मोटर तृतीय पक्ष	₹1,110 Cr	₹1,130 Cr	4.61%	5.39%	12.72%	14.12%	-1.78%	31.95%
स्वास्थ्य	₹2,544 Cr	₹2,199 Cr	4.71%	5.06%	29.17%	27.48%	15.67%	19.72%
विदेशी चिकित्सा बीमा	₹21 Cr	₹19 Cr	3.13%	3.42%	0.25%	0.24%	11.79%	192.34%
व्यक्तिगत दुर्घटना	₹317 Cr	₹357 Cr	7.44%	9.79%	3.64%	4.46%	-11.18%	22.75%
फसल बीमा	₹1,790 Cr	₹1,591 Cr	10.91%	9.34%	20.52%	19.88%	12.53%	4.57%
क्रेडिट बीमा	₹51 Cr	₹43 Cr	6.30%	5.53%	0.59%	0.54%	18.61%	70.91%
विमानन	₹8 Cr	₹9 Cr	1.61%	2.22%	0.10%	0.11%	-0.64%	18.51%
देयता (कुल)	₹357 Cr	₹292 Cr	13.75%	10.30%	4.10%	3.64%	22.52%	49.97%
अन्य विविध	₹221 Cr	₹219 Cr	5.67%	6.50%	2.53%	2.74%	0.97%	34.27%
कुल योग	₹8,722 Cr	₹8,002 Cr	6.07%	6.39%	100.00%	100.00%	8.99%	22.63%



HDFC Ergo: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹1,056 Cr	₹997 Cr	7.34%	7.38%	12.11%	12.46%	5.95%	32.45%
Marine (Total)	₹115 Cr	₹130 Cr	4.36%	4.87%	1.32%	1.62%	-11.20%	35.95%
Marine Cargo	₹103 Cr	₹116 Cr	5.08%	5.70%	1.18%	1.45%	-11.19%	44.21%
Marine Hull	₹12 Cr	₹13 Cr	1.95%	2.16%	0.14%	0.17%	-11.22%	-9.12%
Engineering	₹141 Cr	₹105 Cr	5.18%	4.97%	1.61%	1.31%	33.85%	-1.36%
Motor (Total)	₹2,100 Cr	₹2,043 Cr	5.14%	5.86%	24.08%	25.53%	2.81%	33.88%
Motor Own Damage	₹990 Cr	₹913 Cr	5.90%	6.57%	11.35%	11.41%	8.49%	36.36%
Motor Third Party	₹1,110 Cr	₹1,130 Cr	4.61%	5.39%	12.72%	14.12%	-1.78%	31.95%
Health	₹2,544 Cr	₹2,199 Cr	4.71%	5.06%	29.17%	27.48%	15.67%	19.72%
Overseas Medical Insurance	₹21 Cr	₹19 Cr	3.13%	3.42%	0.25%	0.24%	11.79%	192.34%
Personal Accident	₹317 Cr	₹357 Cr	7.44%	9.79%	3.64%	4.46%	-11.18%	22.75%
Crop Insurance	₹1,790 Cr	₹1,591 Cr	10.91%	9.34%	20.52%	19.88%	12.53%	4.57%
Credit Insurance	₹51 Cr	₹43 Cr	6.30%	5.53%	0.59%	0.54%	18.61%	70.91%
Aviation	₹8 Cr	₹9 Cr	1.61%	2.22%	0.10%	0.11%	-0.64%	18.51%
Liability (Total)	₹357 Cr	₹292 Cr	13.75%	10.30%	4.10%	3.64%	22.52%	49.97%
All Other Miscellaneous	₹221 Cr	₹219 Cr	5.67%	6.50%	2.53%	2.74%	0.97%	34.27%
Grand Total	₹8,722 Cr	₹8,002 Cr	6.07%	6.39%	100.00%	100.00%	8.99%	22.63%

आईसीआईसीआई लोम्बार्ड: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹1,861 Cr	₹1,713 Cr	12.92%	12.67%	14.92%	16.23%	8.64%	7.63%
समुद्री (कुल)	₹430 Cr	₹418 Cr	16.31%	15.71%	3.45%	3.96%	3.06%	29.49%
समुद्री नौभार	₹395 Cr	₹379 Cr	19.48%	18.61%	3.17%	3.59%	4.24%	28.44%
समुद्री पोत	₹35 Cr	₹39 Cr	5.76%	6.20%	0.28%	0.36%	-8.62%	40.83%
अभियांत्रिकी	₹467 Cr	₹319 Cr	17.23%	15.07%	3.75%	3.02%	46.71%	15.19%
मोटर (कुल)	₹4,013 Cr	₹3,709 Cr	9.83%	10.63%	32.18%	35.14%	8.19%	14.28%
मोटर निजी क्षति	₹1,980 Cr	₹1,770 Cr	11.80%	12.73%	15.88%	16.77%	11.89%	6.36%
मोटर तृतीय पक्ष	₹2,033 Cr	₹1,939 Cr	8.45%	9.25%	16.30%	18.37%	4.82%	22.61%
स्वास्थ्य	₹3,181 Cr	₹2,427 Cr	5.89%	5.59%	25.50%	23.00%	31.04%	35.83%
विदेशी चिकित्सा बीमा	₹142 Cr	₹128 Cr	20.79%	22.80%	1.14%	1.21%	11.34%	229.35%
व्यक्तिगत दुर्घटना	₹371 Cr	₹279 Cr	8.72%	7.65%	2.98%	2.64%	33.21%	47.35%
फसल बीमा	₹1,004 Cr	₹799 Cr	6.12%	4.69%	8.05%	7.57%	25.61%	37.12%
क्रेडिट बीमा	₹31 Cr	₹32 Cr	3.86%	4.11%	0.25%	0.30%	-2.15%	55.87%
विमानन	₹103 Cr	₹76 Cr	19.55%	19.96%	0.82%	0.72%	34.14%	29.72%
देयता (कुल)	₹472 Cr	₹435 Cr	18.15%	15.38%	3.78%	4.13%	8.29%	22.69%
अन्य विविध	₹397 Cr	₹220 Cr	10.19%	6.53%	3.18%	2.08%	80.69%	52.68%
कुल योग	₹12,472 Cr	₹10,555 Cr	8.67%	8.43%	100.00%	100.00%	18.17%	22.55%

ICICI Lombard: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹1,861 Cr	₹1,713 Cr	12.92%	12.67%	14.92%	16.23%	8.64%	7.63%
Marine (Total)	₹430 Cr	₹418 Cr	16.31%	15.71%	3.45%	3.96%	3.06%	29.49%
Marine Cargo	₹395 Cr	₹379 Cr	19.48%	18.61%	3.17%	3.59%	4.24%	28.44%
Marine Hull	₹35 Cr	₹39 Cr	5.76%	6.20%	0.28%	0.36%	-8.62%	40.83%
Engineering	₹467 Cr	₹319 Cr	17.23%	15.07%	3.75%	3.02%	46.71%	15.19%
Motor (Total)	₹4,013 Cr	₹3,709 Cr	9.83%	10.63%	32.18%	35.14%	8.19%	14.28%
Motor Own Damage	₹1,980 Cr	₹1,770 Cr	11.80%	12.73%	15.88%	16.77%	11.89%	6.36%
Motor Third Party	₹2,033 Cr	₹1,939 Cr	8.45%	9.25%	16.30%	18.37%	4.82%	22.61%
Health	₹3,181 Cr	₹2,427 Cr	5.89%	5.59%	25.50%	23.00%	31.04%	35.83%
Overseas Medical Insurance	₹142 Cr	₹128 Cr	20.79%	22.80%	1.14%	1.21%	11.34%	229.35%
Personal Accident	₹371 Cr	₹279 Cr	8.72%	7.65%	2.98%	2.64%	33.21%	47.35%
Crop Insurance	₹1,004 Cr	₹799 Cr	6.12%	4.69%	8.05%	7.57%	25.61%	37.12%
Credit Insurance	₹31 Cr	₹32 Cr	3.86%	4.11%	0.25%	0.30%	-2.15%	55.87%
Aviation	₹103 Cr	₹76 Cr	19.55%	19.96%	0.82%	0.72%	34.14%	29.72%
Liability (Total)	₹472 Cr	₹435 Cr	18.15%	15.38%	3.78%	4.13%	8.29%	22.69%
All Other Miscellaneous	₹397 Cr	₹220 Cr	10.19%	6.53%	3.18%	2.08%	80.69%	52.68%
Grand Total	₹12,472 Cr	₹10,555 Cr	8.67%	8.43%	100.00%	100.00%	18.17%	22.55%

इफको-टोकियो: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹612 Cr	₹578 Cr	4.25%	4.28%	12.03%	12.71%	5.86%	1.46%
समुद्री (कुल)	₹162 Cr	₹163 Cr	6.12%	6.14%	3.18%	3.59%	-1.02%	28.24%
समुद्री नौभार	₹153 Cr	₹158 Cr	7.52%	7.75%	3.00%	3.47%	-3.42%	36.16%
समुद्री पोत	₹9 Cr	₹5 Cr	1.47%	0.85%	0.18%	0.12%	70.77%	-53.30%
अभियांत्रिकी	₹128 Cr	₹82 Cr	4.71%	3.87%	2.51%	1.80%	56.25%	40.34%
मोटर (कुल)	₹2,244 Cr	₹1,685 Cr	5.49%	4.83%	44.11%	37.06%	33.15%	7.21%
मोटर निजी क्षति	₹1,155 Cr	₹798 Cr	6.88%	5.74%	22.70%	17.55%	44.67%	7.07%
मोटर तृतीय पक्ष	₹1,089 Cr	₹887 Cr	4.53%	4.23%	21.42%	19.51%	22.80%	7.34%
स्वास्थ्य	₹1,069 Cr	₹1,260 Cr	1.98%	2.90%	21.02%	27.70%	-15.13%	28.64%
विदेशी चिकित्सा बीमा	₹2 Cr	₹1 Cr	0.24%	0.27%	0.03%	0.03%	9.61%	91.03%
व्यक्तिगत दुर्घटना	₹78 Cr	₹68 Cr	1.83%	1.87%	1.54%	1.50%	14.60%	18.20%
फसल बीमा	₹311 Cr	₹136 Cr	1.90%	0.80%	6.12%	2.99%	128.71%	-79.66%
क्रेडिट बीमा	₹20 Cr	₹22 Cr	2.47%	2.80%	0.39%	0.48%	-8.35%	29.10%
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹147 Cr	₹116 Cr	5.65%	4.10%	2.89%	2.56%	26.29%	14.49%
अन्य विविध	₹315 Cr	₹436 Cr	8.07%	12.95%	6.18%	9.59%	-27.86%	104.60%
कुल योग	₹5,087 Cr	₹4,548 Cr	3.54%	3.63%	100.00%	100.00%	11.85%	4.18%

IFFCO Tokio: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹612 Cr	₹578 Cr	4.25%	4.28%	12.03%	12.71%	5.86%	1.46%
Marine (Total)	₹162 Cr	₹163 Cr	6.12%	6.14%	3.18%	3.59%	-1.02%	28.24%
Marine Cargo	₹153 Cr	₹158 Cr	7.52%	7.75%	3.00%	3.47%	-3.42%	36.16%
Marine Hull	₹9 Cr	₹5 Cr	1.47%	0.85%	0.18%	0.12%	70.77%	-53.30%
Engineering	₹128 Cr	₹82 Cr	4.71%	3.87%	2.51%	1.80%	56.25%	40.34%
Motor (Total)	₹2,244 Cr	₹1,685 Cr	5.49%	4.83%	44.11%	37.06%	33.15%	7.21%
Motor Own Damage	₹1,155 Cr	₹798 Cr	6.88%	5.74%	22.70%	17.55%	44.67%	7.07%
Motor Third Party	₹1,089 Cr	₹887 Cr	4.53%	4.23%	21.42%	19.51%	22.80%	7.34%
Health	₹1,069 Cr	₹1,260 Cr	1.98%	2.90%	21.02%	27.70%	-15.13%	28.64%
Overseas Medical Insurance	₹2 Cr	₹1 Cr	0.24%	0.27%	0.03%	0.03%	9.61%	91.03%
Personal Accident	₹78 Cr	₹68 Cr	1.83%	1.87%	1.54%	1.50%	14.60%	18.20%
Crop Insurance	₹311 Cr	₹136 Cr	1.90%	0.80%	6.12%	2.99%	128.71%	-79.66%
Credit Insurance	₹20 Cr	₹22 Cr	2.47%	2.80%	0.39%	0.48%	-8.35%	29.10%
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹147 Cr	₹116 Cr	5.65%	4.10%	2.89%	2.56%	26.29%	14.49%
All Other Miscellaneous	₹315 Cr	₹436 Cr	8.07%	12.95%	6.18%	9.59%	-27.86%	104.60%
Grand Total	₹5,087 Cr	₹4,548 Cr	3.54%	3.63%	100.00%	100.00%	11.85%	4.18%

कोटक महिंद्रा: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹40 Cr	₹37 Cr	0.28%	0.27%	5.96%	7.33%	9.48%	64.06%
समुद्री (कुल)	₹4 Cr	₹9 Cr	0.16%	0.35%	0.62%	1.87%	-55.34%	1203.38%
समुद्री नौभार	₹4 Cr	₹9 Cr	0.21%	0.46%	0.62%	1.87%	-55.34%	1203.38%
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹6 Cr	₹4 Cr	0.21%	0.20%	0.83%	0.83%	35.21%	217.36%
मोटर (कुल)	₹289 Cr	₹231 Cr	0.71%	0.66%	42.83%	46.19%	24.92%	78.04%
मोटर निजी क्षति	₹164 Cr	₹118 Cr	0.98%	0.85%	24.33%	23.63%	38.76%	60.59%
मोटर तृतीय पक्ष	₹125 Cr	₹113 Cr	0.52%	0.54%	18.49%	22.56%	10.42%	100.89%
स्वास्थ्य	₹284 Cr	₹176 Cr	0.53%	0.41%	42.17%	35.25%	61.19%	70.14%
विदेशी चिकित्सा बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
व्यक्तिगत दुर्घटना	₹30 Cr	₹26 Cr	0.70%	0.71%	4.46%	5.14%	16.80%	59.44%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹1 Cr	₹1 Cr	0.03%	0.02%	0.12%	0.10%	56.54%	75.20%
अन्य विविध	₹20 Cr	₹16 Cr	0.52%	0.49%	3.02%	3.30%	23.36%	358.31%
कुल योग	₹674 Cr	₹500 Cr	0.47%	0.40%	100.00%	100.00%	34.72%	80.07%

Kotak Mahindra: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹40 Cr	₹37 Cr	0.28%	0.27%	5.96%	7.33%	9.48%	64.06%
Marine (Total)	₹4 Cr	₹9 Cr	0.16%	0.35%	0.62%	1.87%	-55.34%	1203.38%
Marine Cargo	₹4 Cr	₹9 Cr	0.21%	0.46%	0.62%	1.87%	-55.34%	1203.38%
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹6 Cr	₹4 Cr	0.21%	0.20%	0.83%	0.83%	35.21%	217.36%
Motor (Total)	₹289 Cr	₹231 Cr	0.71%	0.66%	42.83%	46.19%	24.92%	78.04%
Motor Own Damage	₹164 Cr	₹118 Cr	0.98%	0.85%	24.33%	23.63%	38.76%	60.59%
Motor Third Party	₹125 Cr	₹113 Cr	0.52%	0.54%	18.49%	22.56%	10.42%	100.89%
Health	₹284 Cr	₹176 Cr	0.53%	0.41%	42.17%	35.25%	61.19%	70.14%
Overseas Medical Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Personal Accident	₹30 Cr	₹26 Cr	0.70%	0.71%	4.46%	5.14%	16.80%	59.44%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹1 Cr	₹1 Cr	0.03%	0.02%	0.12%	0.10%	56.54%	75.20%
All Other Miscellaneous	₹20 Cr	₹16 Cr	0.52%	0.49%	3.02%	3.30%	23.36%	358.31%
Grand Total	₹674 Cr	₹500 Cr	0.47%	0.40%	100.00%	100.00%	34.72%	80.07%

लिबर्टी जनरल: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹57 Cr	₹55 Cr	0.40%	0.41%	5.14%	6.03%	4.06%	-16.88%
समुद्री (कुल)	₹24 Cr	₹21 Cr	0.89%	0.80%	2.12%	2.34%	10.53%	4.54%
समुद्री नौभार	₹24 Cr	₹21 Cr	1.16%	1.04%	2.12%	2.34%	10.53%	4.54%
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹28 Cr	₹18 Cr	1.01%	0.83%	2.48%	1.93%	56.80%	-1.23%
मोटर (कुल)	₹728 Cr	₹577 Cr	1.78%	1.65%	65.70%	63.50%	26.23%	40.72%
मोटर निजी क्षति	₹435 Cr	₹308 Cr	2.59%	2.22%	39.27%	33.93%	41.16%	39.88%
मोटर तृतीय पक्ष	₹293 Cr	₹269 Cr	1.22%	1.28%	26.44%	29.57%	9.08%	41.69%
स्वास्थ्य	₹197 Cr	₹168 Cr	0.36%	0.39%	17.76%	18.44%	17.52%	38.10%
विदेशी चिकित्सा बीमा	₹13 Cr	₹10 Cr	1.87%	1.83%	1.15%	1.12%	24.67%	106.81%
व्यक्तिगत दुर्घटना	₹13 Cr	₹13 Cr	0.30%	0.35%	1.17%	1.40%	2.13%	10.54%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹10 Cr	₹11 Cr	0.39%	0.38%	0.90%	1.17%	-5.92%	5.18%
अन्य विविध	₹40 Cr	₹37 Cr	1.01%	1.10%	3.57%	4.07%	6.98%	34.16%
कुल योग	₹1,109 Cr	₹909 Cr	0.77%	0.73%	100.00%	100.00%	21.99%	31.79%



Liberty General: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹57 Cr	₹55 Cr	0.40%	0.41%	5.14%	6.03%	4.06%	-16.88%
Marine (Total)	₹24 Cr	₹21 Cr	0.89%	0.80%	2.12%	2.34%	10.53%	4.54%
Marine Cargo	₹24 Cr	₹21 Cr	1.16%	1.04%	2.12%	2.34%	10.53%	4.54%
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹28 Cr	₹18 Cr	1.01%	0.83%	2.48%	1.93%	56.80%	-1.23%
Motor (Total)	₹728 Cr	₹577 Cr	1.78%	1.65%	65.70%	63.50%	26.23%	40.72%
Motor Own Damage	₹435 Cr	₹308 Cr	2.59%	2.22%	39.27%	33.93%	41.16%	39.88%
Motor Third Party	₹293 Cr	₹269 Cr	1.22%	1.28%	26.44%	29.57%	9.08%	41.69%
Health	₹197 Cr	₹168 Cr	0.36%	0.39%	17.76%	18.44%	17.52%	38.10%
Overseas Medical Insurance	₹13 Cr	₹10 Cr	1.87%	1.83%	1.15%	1.12%	24.67%	106.81%
Personal Accident	₹13 Cr	₹13 Cr	0.30%	0.35%	1.17%	1.40%	2.13%	10.54%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹10 Cr	₹11 Cr	0.39%	0.38%	0.90%	1.17%	-5.92%	5.18%
All Other Miscellaneous	₹40 Cr	₹37 Cr	1.01%	1.10%	3.57%	4.07%	6.98%	34.16%
Grand Total	₹1,109 Cr	₹909 Cr	0.77%	0.73%	100.00%	100.00%	21.99%	31.79%

मैगमा एचडीआई: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹148 Cr	₹140 Cr	1.03%	1.03%	12.06%	12.34%	6.22%	68.06%
समुद्री (कुल)	₹17 Cr	₹14 Cr	0.64%	0.53%	1.38%	1.24%	20.83%	37.15%
समुद्री नौभार	₹17 Cr	₹14 Cr	0.83%	0.69%	1.38%	1.24%	20.83%	37.15%
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹7 Cr	₹2 Cr	0.25%	0.09%	0.55%	0.18%	240.14%	-37.06%
मोटर (कुल)	₹782 Cr	₹858 Cr	1.91%	2.46%	63.53%	75.77%	-8.87%	65.85%
मोटर निजी क्षति	₹222 Cr	₹298 Cr	1.32%	2.14%	18.04%	26.29%	-25.39%	82.08%
मोटर तृतीय पक्ष	₹560 Cr	₹560 Cr	2.33%	2.67%	45.48%	49.48%	-0.10%	58.35%
स्वास्थ्य	₹245 Cr	₹92 Cr	0.45%	0.21%	19.87%	8.14%	165.21%	89.02%
विदेशी चिकित्सा बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
व्यक्तिगत दुर्घटना	₹6 Cr	₹3 Cr	0.15%	0.09%	0.51%	0.30%	84.80%	34.85%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹25 Cr	₹24 Cr	0.96%	0.84%	2.03%	2.10%	5.02%	-3.14%
अन्य विविध	₹1 Cr	-₹1 Cr	0.02%	-0.02%	0.07%	-0.07%	-207.03%	-553.11%
कुल योग	₹1,230 Cr	₹1,132 Cr	0.86%	0.90%	100.00%	100.00%	8.69%	64.13%



Magma HDI: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹148 Cr	₹140 Cr	1.03%	1.03%	12.06%	12.34%	6.22%	68.06%
Marine (Total)	₹17 Cr	₹14 Cr	0.64%	0.53%	1.38%	1.24%	20.83%	37.15%
Marine Cargo	₹17 Cr	₹14 Cr	0.83%	0.69%	1.38%	1.24%	20.83%	37.15%
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹7 Cr	₹2 Cr	0.25%	0.09%	0.55%	0.18%	240.14%	-37.06%
Motor (Total)	₹782 Cr	₹858 Cr	1.91%	2.46%	63.53%	75.77%	-8.87%	65.85%
Motor Own Damage	₹222 Cr	₹298 Cr	1.32%	2.14%	18.04%	26.29%	-25.39%	82.08%
Motor Third Party	₹560 Cr	₹560 Cr	2.33%	2.67%	45.48%	49.48%	-0.10%	58.35%
Health	₹245 Cr	₹92 Cr	0.45%	0.21%	19.87%	8.14%	165.21%	89.02%
Overseas Medical Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Personal Accident	₹6 Cr	₹3 Cr	0.15%	0.09%	0.51%	0.30%	84.80%	34.85%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹25 Cr	₹24 Cr	0.96%	0.84%	2.03%	2.10%	5.02%	-3.14%
All Other Miscellaneous	₹1 Cr	-₹1 Cr	0.02%	-0.02%	0.07%	-0.07%	-207.03%	-553.11%
Grand Total	₹1,230 Cr	₹1,132 Cr	0.86%	0.90%	100.00%	100.00%	8.69%	64.13%

रहेजा क्यूबीड: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹4 Cr	₹14 Cr	0.03%	0.10%	4.90%	5.59%	-68.63%	62.42%
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	-100.00%	-64.72%
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	-100.00%	-64.72%
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹1 Cr	₹1 Cr	0.03%	0.07%	1.06%	0.59%	-35.58%	-28.85%
मोटर (कुल)	₹41 Cr	₹192 Cr	0.10%	0.55%	45.79%	77.28%	-78.81%	42.87%
मोटर निजी क्षति	₹11 Cr	₹139 Cr	0.06%	1.00%	12.07%	56.28%	-92.33%	52.21%
मोटर तृतीय पक्ष	₹30 Cr	₹52 Cr	0.12%	0.25%	33.72%	21.00%	-42.59%	22.71%
स्वास्थ्य	₹7 Cr	₹6 Cr	0.01%	0.01%	7.36%	2.39%	10.23%	144.00%
विदेशी चिकित्सा बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
व्यक्तिगत दुर्घटना	₹0 Cr	₹0 Cr	0.00%	0.01%	0.21%	0.11%	-27.24%	100.23%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹36 Cr	₹35 Cr	1.38%	1.22%	40.55%	13.96%	3.81%	-10.27%
अन्य विविध	₹0 Cr	₹0 Cr	0.00%	0.01%	0.13%	0.09%	-49.24%	8.15%
कुल योग	₹89 Cr	₹248 Cr	0.06%	0.20%	100.00%	100.00%	-64.25%	33.27%



Raheja QBE: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹4 Cr	₹14 Cr	0.03%	0.10%	4.90%	5.59%	-68.63%	62.42%
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	-100.00%	-64.72%
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	-100.00%	-64.72%
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹1 Cr	₹1 Cr	0.03%	0.07%	1.06%	0.59%	-35.58%	-28.85%
Motor (Total)	₹41 Cr	₹192 Cr	0.10%	0.55%	45.79%	77.28%	-78.81%	42.87%
Motor Own Damage	₹11 Cr	₹139 Cr	0.06%	1.00%	12.07%	56.28%	-92.33%	52.21%
Motor Third Party	₹30 Cr	₹52 Cr	0.12%	0.25%	33.72%	21.00%	-42.59%	22.71%
Health	₹7 Cr	₹6 Cr	0.01%	0.01%	7.36%	2.39%	10.23%	144.00%
Overseas Medical Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Personal Accident	₹0 Cr	₹0 Cr	0.00%	0.01%	0.21%	0.11%	-27.24%	100.23%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹36 Cr	₹35 Cr	1.38%	1.22%	40.55%	13.96%	3.81%	-10.27%
All Other Miscellaneous	₹0 Cr	₹0 Cr	0.00%	0.01%	0.13%	0.09%	-49.24%	8.15%
Grand Total	₹89 Cr	₹248 Cr	0.06%	0.20%	100.00%	100.00%	-64.25%	33.27%

रिलायंस जनरल: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹783 Cr	₹705 Cr	5.44%	5.22%	12.14%	12.46%	11.05%	10.55%
समुद्री (कुल)	₹77 Cr	₹73 Cr	2.93%	2.74%	1.20%	1.29%	6.16%	24.89%
समुद्री नौभार	₹76 Cr	₹71 Cr	3.75%	3.49%	1.18%	1.26%	7.00%	24.81%
समुद्री पोत	₹1 Cr	₹2 Cr	0.21%	0.29%	0.02%	0.03%	-27.73%	28.28%
अभियांत्रिकी	₹179 Cr	₹130 Cr	6.61%	6.15%	2.78%	2.30%	37.90%	18.17%
मोटर (कुल)	₹1,826 Cr	₹1,635 Cr	4.47%	4.69%	28.31%	28.90%	11.64%	3.30%
मोटर निजी क्षति	₹738 Cr	₹733 Cr	4.40%	5.27%	11.45%	12.95%	0.72%	7.00%
मोटर तृतीय पक्ष	₹1,088 Cr	₹902 Cr	4.52%	4.30%	16.87%	15.95%	20.52%	0.47%
स्वास्थ्य	₹984 Cr	₹762 Cr	1.82%	1.76%	15.26%	13.47%	29.09%	27.14%
विदेशी चिकित्सा बीमा	₹54 Cr	₹44 Cr	7.97%	7.80%	0.84%	0.77%	24.76%	345.66%
व्यक्तिगत दुर्घटना	₹108 Cr	₹94 Cr	2.54%	2.58%	1.68%	1.66%	15.08%	106.77%
फसल बीमा	₹2,281 Cr	₹1,868 Cr	13.90%	10.97%	35.37%	33.02%	22.07%	-1.34%
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹15 Cr	₹17 Cr	2.86%	4.51%	0.23%	0.31%	-13.33%	-34.24%
देयता (कुल)	₹46 Cr	₹39 Cr	1.76%	1.39%	0.71%	0.69%	16.02%	11.32%
अन्य विविध	₹95 Cr	₹290 Cr	2.45%	8.62%	1.48%	5.13%	-67.13%	298.11%
कुल योग	₹6,449 Cr	₹5,659 Cr	4.48%	4.52%	100.00%	100.00%	13.97%	11.55%

Reliance General: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹783 Cr	₹705 Cr	5.44%	5.22%	12.14%	12.46%	11.05%	10.55%
Marine (Total)	₹77 Cr	₹73 Cr	2.93%	2.74%	1.20%	1.29%	6.16%	24.89%
Marine Cargo	₹76 Cr	₹71 Cr	3.75%	3.49%	1.18%	1.26%	7.00%	24.81%
Marine Hull	₹1 Cr	₹2 Cr	0.21%	0.29%	0.02%	0.03%	-27.73%	28.28%
Engineering	₹179 Cr	₹130 Cr	6.61%	6.15%	2.78%	2.30%	37.90%	18.17%
Motor (Total)	₹1,826 Cr	₹1,635 Cr	4.47%	4.69%	28.31%	28.90%	11.64%	3.30%
Motor Own Damage	₹738 Cr	₹733 Cr	4.40%	5.27%	11.45%	12.95%	0.72%	7.00%
Motor Third Party	₹1,088 Cr	₹902 Cr	4.52%	4.30%	16.87%	15.95%	20.52%	0.47%
Health	₹984 Cr	₹762 Cr	1.82%	1.76%	15.26%	13.47%	29.09%	27.14%
Overseas Medical Insurance	₹54 Cr	₹44 Cr	7.97%	7.80%	0.84%	0.77%	24.76%	345.66%
Personal Accident	₹108 Cr	₹94 Cr	2.54%	2.58%	1.68%	1.66%	15.08%	106.77%
Crop Insurance	₹2,281 Cr	₹1,868 Cr	13.90%	10.97%	35.37%	33.02%	22.07%	-1.34%
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹15 Cr	₹17 Cr	2.86%	4.51%	0.23%	0.31%	-13.33%	-34.24%
Liability (Total)	₹46 Cr	₹39 Cr	1.76%	1.39%	0.71%	0.69%	16.02%	11.32%
All Other Miscellaneous	₹95 Cr	₹290 Cr	2.45%	8.62%	1.48%	5.13%	-67.13%	298.11%
Grand Total	₹6,449 Cr	₹5,659 Cr	4.48%	4.52%	100.00%	100.00%	13.97%	11.55%

रॉयल सुंदरम: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹177 Cr	₹180 Cr	1.23%	1.33%	10.47%	11.62%	-2.00%	-3.43%
समुद्री (कुल)	₹29 Cr	₹28 Cr	1.10%	1.05%	1.73%	1.81%	3.95%	15.84%
समुद्री नौभार	₹29 Cr	₹28 Cr	1.43%	1.37%	1.73%	1.81%	3.95%	15.84%
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹34 Cr	₹29 Cr	1.27%	1.38%	2.04%	1.89%	17.51%	1.79%
मोटर (कुल)	₹1,146 Cr	₹1,042 Cr	2.81%	2.99%	67.95%	67.23%	9.94%	18.89%
मोटर निजी क्षति	₹499 Cr	₹452 Cr	2.97%	3.25%	29.61%	29.16%	10.46%	-1.27%
मोटर तृतीय पक्ष	₹647 Cr	₹590 Cr	2.69%	2.81%	38.34%	38.07%	9.53%	40.93%
स्वास्थ्य	₹260 Cr	₹231 Cr	0.48%	0.53%	15.39%	14.91%	12.30%	16.06%
विदेशी चिकित्सा बीमा	₹2 Cr	₹2 Cr	0.28%	0.44%	0.11%	0.16%	-21.27%	290.89%
व्यक्तिगत दुर्घटना	₹27 Cr	₹25 Cr	0.62%	0.67%	1.58%	1.59%	8.13%	0.05%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹8 Cr	₹6 Cr	0.29%	0.23%	0.45%	0.42%	17.06%	-1.96%
अन्य विविध	₹5 Cr	₹6 Cr	0.12%	0.18%	0.29%	0.38%	-18.26%	6.72%
कुल योग	₹1,687 Cr	₹1,550 Cr	1.17%	1.24%	100.00%	100.00%	8.78%	14.61%

Royal Sundaram: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹177 Cr	₹180 Cr	1.23%	1.33%	10.47%	11.62%	-2.00%	-3.43%
Marine (Total)	₹29 Cr	₹28 Cr	1.10%	1.05%	1.73%	1.81%	3.95%	15.84%
Marine Cargo	₹29 Cr	₹28 Cr	1.43%	1.37%	1.73%	1.81%	3.95%	15.84%
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹34 Cr	₹29 Cr	1.27%	1.38%	2.04%	1.89%	17.51%	1.79%
Motor (Total)	₹1,146 Cr	₹1,042 Cr	2.81%	2.99%	67.95%	67.23%	9.94%	18.89%
Motor Own Damage	₹499 Cr	₹452 Cr	2.97%	3.25%	29.61%	29.16%	10.46%	-1.27%
Motor Third Party	₹647 Cr	₹590 Cr	2.69%	2.81%	38.34%	38.07%	9.53%	40.93%
Health	₹260 Cr	₹231 Cr	0.48%	0.53%	15.39%	14.91%	12.30%	16.06%
Overseas Medical Insurance	₹2 Cr	₹2 Cr	0.28%	0.44%	0.11%	0.16%	-21.27%	290.89%
Personal Accident	₹27 Cr	₹25 Cr	0.62%	0.67%	1.58%	1.59%	8.13%	0.05%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹8 Cr	₹6 Cr	0.29%	0.23%	0.45%	0.42%	17.06%	-1.96%
All Other Miscellaneous	₹5 Cr	₹6 Cr	0.12%	0.18%	0.29%	0.38%	-18.26%	6.72%
Grand Total	₹1,687 Cr	₹1,550 Cr	1.17%	1.24%	100.00%	100.00%	8.78%	14.61%

एसबीआई जनरल: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹893 Cr	₹801 Cr	6.20%	5.92%	15.68%	16.06%	11.45%	30.61%
समुद्री (कुल)	₹45 Cr	₹45 Cr	1.72%	1.71%	0.80%	0.91%	0.00%	44.52%
समुद्री नौभार	₹45 Cr	₹45 Cr	2.24%	2.23%	0.80%	0.91%	0.00%	44.52%
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹69 Cr	₹38 Cr	2.55%	1.82%	1.22%	0.77%	80.00%	43.01%
मोटर (कुल)	₹1,161 Cr	₹1,134 Cr	2.84%	3.25%	20.39%	22.75%	2.31%	18.15%
मोटर निजी क्षति	₹590 Cr	₹518 Cr	3.51%	3.73%	10.37%	10.39%	13.84%	-38.91%
मोटर तृतीय पक्ष	₹571 Cr	₹616 Cr	2.37%	2.94%	10.03%	12.36%	-7.39%	450.75%
स्वास्थ्य	₹1,164 Cr	₹893 Cr	2.15%	2.06%	20.45%	17.91%	30.30%	27.32%
विदेशी चिकित्सा बीमा	₹1 Cr	₹2 Cr	0.08%	0.30%	0.01%	0.03%	-69.03%	580.50%
व्यक्तिगत दुर्घटना	₹523 Cr	₹437 Cr	12.27%	11.98%	9.19%	8.75%	19.80%	33.70%
फसल बीमा	₹1,684 Cr	₹1,526 Cr	10.26%	8.96%	29.59%	30.60%	10.33%	12.31%
क्रेडिट बीमा	₹21 Cr	₹15 Cr	2.55%	1.92%	0.36%	0.30%	38.48%	2.48%
विमानन	₹0 Cr	₹0 Cr	0.00%	0.04%	0.00%	0.00%	-100.00%	70.53%
देयता (कुल)	₹65 Cr	₹32 Cr	2.51%	1.11%	1.15%	0.63%	107.29%	0.28%
अन्य विविध	₹66 Cr	₹63 Cr	1.68%	1.89%	1.15%	1.27%	3.46%	-0.52%
कुल योग	₹5,691 Cr	₹4,987 Cr	3.96%	3.98%	100.00%	100.00%	14.11%	20.78%

SBI General: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹893 Cr	₹801 Cr	6.20%	5.92%	15.68%	16.06%	11.45%	30.61%
Marine (Total)	₹45 Cr	₹45 Cr	1.72%	1.71%	0.80%	0.91%	0.00%	44.52%
Marine Cargo	₹45 Cr	₹45 Cr	2.24%	2.23%	0.80%	0.91%	0.00%	44.52%
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹69 Cr	₹38 Cr	2.55%	1.82%	1.22%	0.77%	80.00%	43.01%
Motor (Total)	₹1,161 Cr	₹1,134 Cr	2.84%	3.25%	20.39%	22.75%	2.31%	18.15%
Motor Own Damage	₹590 Cr	₹518 Cr	3.51%	3.73%	10.37%	10.39%	13.84%	-38.91%
Motor Third Party	₹571 Cr	₹616 Cr	2.37%	2.94%	10.03%	12.36%	-7.39%	450.75%
Health	₹1,164 Cr	₹893 Cr	2.15%	2.06%	20.45%	17.91%	30.30%	27.32%
Overseas Medical Insurance	₹1 Cr	₹2 Cr	0.08%	0.30%	0.01%	0.03%	-69.03%	580.50%
Personal Accident	₹523 Cr	₹437 Cr	12.27%	11.98%	9.19%	8.75%	19.80%	33.70%
Crop Insurance	₹1,684 Cr	₹1,526 Cr	10.26%	8.96%	29.59%	30.60%	10.33%	12.31%
Credit Insurance	₹21 Cr	₹15 Cr	2.55%	1.92%	0.36%	0.30%	38.48%	2.48%
Aviation	₹0 Cr	₹0 Cr	0.00%	0.04%	0.00%	0.00%	-100.00%	70.53%
Liability (Total)	₹65 Cr	₹32 Cr	2.51%	1.11%	1.15%	0.63%	107.29%	0.28%
All Other Miscellaneous	₹66 Cr	₹63 Cr	1.68%	1.89%	1.15%	1.27%	3.46%	-0.52%
Grand Total	₹5,691 Cr	₹4,987 Cr	3.96%	3.98%	100.00%	100.00%	14.11%	20.78%

श्रीराम जनरल: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹44 Cr	₹36 Cr	0.31%	0.26%	3.36%	3.61%	22.99%	40.83%
समुद्री (कुल)	₹1 Cr	₹1 Cr	0.05%	0.04%	0.10%	0.11%	17.24%	34.22%
समुद्री नौभार	₹1 Cr	₹1 Cr	0.06%	0.05%	0.10%	0.11%	17.24%	34.22%
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹9 Cr	₹7 Cr	0.33%	0.34%	0.67%	0.73%	21.95%	6.23%
मोटर (कुल)	₹1,185 Cr	₹920 Cr	2.90%	2.64%	90.47%	92.84%	28.75%	26.92%
मोटर निजी क्षति	₹263 Cr	₹185 Cr	1.57%	1.33%	20.09%	18.62%	42.57%	11.78%
मोटर तृतीय पक्ष	₹922 Cr	₹736 Cr	3.83%	3.51%	70.37%	74.22%	25.28%	31.38%
स्वास्थ्य	₹1 Cr	₹1 Cr	0.00%	0.00%	0.11%	0.09%	48.26%	-82.46%
विदेशी चिकित्सा बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	302.91%	अप्रयोज्य
व्यक्तिगत दुर्घटना	₹58 Cr	₹16 Cr	1.36%	0.45%	4.43%	1.65%	253.91%	77.49%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹3 Cr	₹3 Cr	0.13%	0.10%	0.25%	0.28%	19.94%	19.06%
अन्य विविध	₹8 Cr	₹7 Cr	0.21%	0.20%	0.62%	0.69%	19.02%	21.86%
कुल योग	₹1,310 Cr	₹991 Cr	0.91%	0.79%	100.00%	100.00%	32.13%	26.99%

Shriram General: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹44 Cr	₹36 Cr	0.31%	0.26%	3.36%	3.61%	22.99%	40.83%
Marine (Total)	₹1 Cr	₹1 Cr	0.05%	0.04%	0.10%	0.11%	17.24%	34.22%
Marine Cargo	₹1 Cr	₹1 Cr	0.06%	0.05%	0.10%	0.11%	17.24%	34.22%
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹9 Cr	₹7 Cr	0.33%	0.34%	0.67%	0.73%	21.95%	6.23%
Motor (Total)	₹1,185 Cr	₹920 Cr	2.90%	2.64%	90.47%	92.84%	28.75%	26.92%
Motor Own Damage	₹263 Cr	₹185 Cr	1.57%	1.33%	20.09%	18.62%	42.57%	11.78%
Motor Third Party	₹922 Cr	₹736 Cr	3.83%	3.51%	70.37%	74.22%	25.28%	31.38%
Health	₹1 Cr	₹1 Cr	0.00%	0.00%	0.11%	0.09%	48.26%	-82.46%
Overseas Medical Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	302.91%	NA
Personal Accident	₹58 Cr	₹16 Cr	1.36%	0.45%	4.43%	1.65%	253.91%	77.49%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹3 Cr	₹3 Cr	0.13%	0.10%	0.25%	0.28%	19.94%	19.06%
All Other Miscellaneous	₹8 Cr	₹7 Cr	0.21%	0.20%	0.62%	0.69%	19.02%	21.86%
Grand Total	₹1,310 Cr	₹991 Cr	0.91%	0.79%	100.00%	100.00%	32.13%	26.99%

टाटा एआईजी: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹1,254 Cr	₹1,067 Cr	8.71%	7.89%	16.58%	17.92%	17.63%	15.43%
समुद्री (कुल)	₹340 Cr	₹310 Cr	12.86%	11.67%	4.49%	5.21%	9.43%	23.76%
समुद्री नौभार	₹340 Cr	₹310 Cr	16.73%	15.23%	4.49%	5.21%	9.43%	23.76%
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹147 Cr	₹80 Cr	5.44%	3.78%	1.95%	1.34%	84.50%	33.35%
मोटर (कुल)	₹3,520 Cr	₹2,697 Cr	8.62%	7.73%	46.52%	45.31%	30.48%	29.14%
मोटर निजी क्षति	₹1,548 Cr	₹1,223 Cr	9.22%	8.80%	20.46%	20.55%	26.54%	27.59%
मोटर तृतीय पक्ष	₹1,972 Cr	₹1,474 Cr	8.20%	7.03%	26.06%	24.76%	33.76%	30.45%
स्वास्थ्य	₹1,262 Cr	₹959 Cr	2.34%	2.21%	16.68%	16.11%	31.54%	54.53%
विदेशी चिकित्सा बीमा	₹187 Cr	₹147 Cr	27.42%	26.30%	2.48%	2.47%	27.35%	225.94%
व्यक्तिगत दुर्घटना	₹102 Cr	₹215 Cr	2.39%	5.90%	1.35%	3.61%	-52.60%	223.04%
फसल बीमा	₹177 Cr	₹0 Cr	1.08%	0.00%	2.34%	0.00%	-964139.42%	-100.54%
क्रेडिट बीमा	₹50 Cr	₹53 Cr	6.11%	6.79%	0.66%	0.89%	-6.31%	30.49%
विमानन	₹68 Cr	₹38 Cr	12.88%	9.93%	0.89%	0.64%	77.64%	अप्रयोज्य
देयता (कुल)	₹307 Cr	₹264 Cr	11.82%	9.33%	4.06%	4.44%	16.22%	14.37%
अन्य विविध	₹152 Cr	₹122 Cr	3.91%	3.64%	2.01%	2.06%	24.44%	242.17%
कुल योग	₹7,566 Cr	₹5,953 Cr	5.26%	4.76%	100.00%	100.00%	27.09%	36.33%



Tata AIG: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹1,254 Cr	₹1,067 Cr	8.71%	7.89%	16.58%	17.92%	17.63%	15.43%
Marine (Total)	₹340 Cr	₹310 Cr	12.86%	11.67%	4.49%	5.21%	9.43%	23.76%
Marine Cargo	₹340 Cr	₹310 Cr	16.73%	15.23%	4.49%	5.21%	9.43%	23.76%
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹147 Cr	₹80 Cr	5.44%	3.78%	1.95%	1.34%	84.50%	33.35%
Motor (Total)	₹3,520 Cr	₹2,697 Cr	8.62%	7.73%	46.52%	45.31%	30.48%	29.14%
Motor Own Damage	₹1,548 Cr	₹1,223 Cr	9.22%	8.80%	20.46%	20.55%	26.54%	27.59%
Motor Third Party	₹1,972 Cr	₹1,474 Cr	8.20%	7.03%	26.06%	24.76%	33.76%	30.45%
Health	₹1,262 Cr	₹959 Cr	2.34%	2.21%	16.68%	16.11%	31.54%	54.53%
Overseas Medical Insurance	₹187 Cr	₹147 Cr	27.42%	26.30%	2.48%	2.47%	27.35%	225.94%
Personal Accident	₹102 Cr	₹215 Cr	2.39%	5.90%	1.35%	3.61%	-52.60%	223.04%
Crop Insurance	₹177 Cr	₹0 Cr	1.08%	0.00%	2.34%	0.00%	-964139.42%	-100.54%
Credit Insurance	₹50 Cr	₹53 Cr	6.11%	6.79%	0.66%	0.89%	-6.31%	30.49%
Aviation	₹68 Cr	₹38 Cr	12.88%	9.93%	0.89%	0.64%	77.64%	NA
Liability (Total)	₹307 Cr	₹264 Cr	11.82%	9.33%	4.06%	4.44%	16.22%	14.37%
All Other Miscellaneous	₹152 Cr	₹122 Cr	3.91%	3.64%	2.01%	2.06%	24.44%	242.17%
Grand Total	₹7,566 Cr	₹5,953 Cr	5.26%	4.76%	100.00%	100.00%	27.09%	36.33%

यूनिवर्सल सोम्पो: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹148 Cr	₹133 Cr	1.03%	0.99%	5.81%	6.41%	10.70%	-2.82%
समुद्री (कुल)	₹29 Cr	₹21 Cr	1.09%	0.77%	1.13%	0.99%	39.74%	-10.10%
समुद्री नौभार	₹16 Cr	₹10 Cr	0.80%	0.50%	0.64%	0.49%	60.68%	10.07%
समुद्री पोत	₹12 Cr	₹10 Cr	2.02%	1.66%	0.49%	0.50%	19.16%	-23.82%
अभियांत्रिकी	₹7 Cr	₹7 Cr	0.25%	0.31%	0.27%	0.32%	2.29%	34.77%
मोटर (कुल)	₹1,091 Cr	₹995 Cr	2.67%	2.85%	42.93%	47.81%	9.66%	125.09%
मोटर निजी क्षति	₹458 Cr	₹529 Cr	2.73%	3.80%	18.03%	25.40%	-13.29%	73.91%
मोटर तृतीय पक्ष	₹633 Cr	₹466 Cr	2.63%	2.22%	24.90%	22.41%	35.67%	237.71%
स्वास्थ्य	₹283 Cr	₹182 Cr	0.52%	0.42%	11.13%	8.73%	55.73%	10.07%
विदेशी चिकित्सा बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	116.78%	33.15%
व्यक्तिगत दुर्घटना	₹71 Cr	₹79 Cr	1.66%	2.17%	2.78%	3.79%	-10.33%	-61.82%
फसल बीमा	₹870 Cr	₹627 Cr	5.30%	3.68%	34.22%	30.11%	38.82%	8.52%
क्रेडिट बीमा	₹5 Cr	₹4 Cr	0.63%	0.54%	0.20%	0.20%	22.67%	355.03%
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹14 Cr	₹14 Cr	0.53%	0.49%	0.54%	0.67%	-1.08%	209.74%
अन्य विविध	₹25 Cr	₹20 Cr	0.64%	0.60%	0.98%	0.97%	22.90%	136.68%
कुल योग	₹2,541 Cr	₹2,081 Cr	1.77%	1.66%	100.00%	100.00%	22.13%	32.54%



Universal Sompo: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹148 Cr	₹133 Cr	1.03%	0.99%	5.81%	6.41%	10.70%	-2.82%
Marine (Total)	₹29 Cr	₹21 Cr	1.09%	0.77%	1.13%	0.99%	39.74%	-10.10%
Marine Cargo	₹16 Cr	₹10 Cr	0.80%	0.50%	0.64%	0.49%	60.68%	10.07%
Marine Hull	₹12 Cr	₹10 Cr	2.02%	1.66%	0.49%	0.50%	19.16%	-23.82%
Engineering	₹7 Cr	₹7 Cr	0.25%	0.31%	0.27%	0.32%	2.29%	34.77%
Motor (Total)	₹1,091 Cr	₹995 Cr	2.67%	2.85%	42.93%	47.81%	9.66%	125.09%
Motor Own Damage	₹458 Cr	₹529 Cr	2.73%	3.80%	18.03%	25.40%	-13.29%	73.91%
Motor Third Party	₹633 Cr	₹466 Cr	2.63%	2.22%	24.90%	22.41%	35.67%	237.71%
Health	₹283 Cr	₹182 Cr	0.52%	0.42%	11.13%	8.73%	55.73%	10.07%
Overseas Medical Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	116.78%	33.15%
Personal Accident	₹71 Cr	₹79 Cr	1.66%	2.17%	2.78%	3.79%	-10.33%	-61.82%
Crop Insurance	₹870 Cr	₹627 Cr	5.30%	3.68%	34.22%	30.11%	38.82%	8.52%
Credit Insurance	₹5 Cr	₹4 Cr	0.63%	0.54%	0.20%	0.20%	22.67%	355.03%
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹14 Cr	₹14 Cr	0.53%	0.49%	0.54%	0.67%	-1.08%	209.74%
All Other Miscellaneous	₹25 Cr	₹20 Cr	0.64%	0.60%	0.98%	0.97%	22.90%	136.68%
Grand Total	₹2,541 Cr	₹2,081 Cr	1.77%	1.66%	100.00%	100.00%	22.13%	32.54%

आदित्य बिड़ला हेल्थ: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाज़ार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर निजी क्षति	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर तृतीय पक्ष	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
स्वास्थ्य	₹1,451 Cr	₹1,192 Cr	2.69%	2.75%	93.01%	93.82%	21.76%	71.68%
विदेशी चिकित्सा बीमा	₹18 Cr	₹0 Cr	2.66%	0.00%	1.16%	0.00%	अप्रयोज्य	अप्रयोज्य
व्यक्तिगत दुर्घटना	₹91 Cr	₹79 Cr	2.13%	2.16%	5.83%	6.18%	15.70%	13.33%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अन्य विविध	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
कुल योग	₹1,561 Cr	₹1,271 Cr	1.09%	1.01%	100.00%	100.00%	22.82%	66.38%

Aditya Birla Health: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Own Damage	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Third Party	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Health	₹1,451 Cr	₹1,192 Cr	2.69%	2.75%	93.01%	93.82%	21.76%	71.68%
Overseas Medical Insurance	₹18 Cr	₹0 Cr	2.66%	0.00%	1.16%	0.00%	NA	NA
Personal Accident	₹91 Cr	₹79 Cr	2.13%	2.16%	5.83%	6.18%	15.70%	13.33%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
All Other Miscellaneous	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Grand Total	₹1,561 Cr	₹1,271 Cr	1.09%	1.01%	100.00%	100.00%	22.82%	66.38%

मनीपाल सिग्ना हेल्थ: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाज़ार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर निजी क्षति	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर तृतीय पक्ष	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
स्वास्थ्य	₹729 Cr	₹581 Cr	1.35%	1.34%	97.71%	97.65%	25.48%	34.07%
विदेशी चिकित्सा बीमा	₹1 Cr	₹1 Cr	0.13%	0.12%	0.12%	0.11%	28.29%	-63.35%
व्यक्तिगत दुर्घटना	₹16 Cr	₹13 Cr	0.38%	0.37%	2.17%	2.24%	21.54%	111.29%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अन्य विविध	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
कुल योग	₹746 Cr	₹595 Cr	0.52%	0.48%	100.00%	100.00%	25.40%	34.77%



Manipal Cigna Health: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Own Damage	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Third Party	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Health	₹729 Cr	₹581 Cr	1.35%	1.34%	97.71%	97.65%	25.48%	34.07%
Overseas Medical Insurance	₹1 Cr	₹1 Cr	0.13%	0.12%	0.12%	0.11%	28.29%	-63.35%
Personal Accident	₹16 Cr	₹13 Cr	0.38%	0.37%	2.17%	2.24%	21.54%	111.29%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
All Other Miscellaneous	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Grand Total	₹746 Cr	₹595 Cr	0.52%	0.48%	100.00%	100.00%	25.40%	34.77%

स्टार हेल्थ: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर निजी क्षति	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर तृतीय पक्ष	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
स्वास्थ्य	₹6,583 Cr	₹5,570 Cr	12.18%	12.83%	98.54%	98.49%	18.20%	11.35%
विदेशी चिकित्सा बीमा	₹3 Cr	₹1 Cr	0.50%	0.16%	0.05%	0.02%	281.73%	9563.18%
व्यक्तिगत दुर्घटना	₹94 Cr	₹85 Cr	2.21%	2.32%	1.41%	1.50%	11.06%	24.82%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अन्य विविध	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
कुल योग	₹6,681 Cr	₹5,655 Cr	4.65%	4.52%	100.00%	100.00%	18.13%	11.55%



Star Health: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Own Damage	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Third Party	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Health	₹6,583 Cr	₹5,570 Cr	12.18%	12.83%	98.54%	98.49%	18.20%	11.35%
Overseas Medical Insurance	₹3 Cr	₹1 Cr	0.50%	0.16%	0.05%	0.02%	281.73%	9563.18%
Personal Accident	₹94 Cr	₹85 Cr	2.21%	2.32%	1.41%	1.50%	11.06%	24.82%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
All Other Miscellaneous	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Grand Total	₹6,681 Cr	₹5,655 Cr	4.65%	4.52%	100.00%	100.00%	18.13%	11.55%

निवा बुपा हेल्थ: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर निजी क्षति	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर तृतीय पक्ष	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
स्वास्थ्य	₹2,391 Cr	₹1,709 Cr	4.43%	3.94%	98.17%	97.87%	39.95%	39.56%
विदेशी चिकित्सा बीमा	₹7 Cr	₹3 Cr	1.01%	0.45%	0.28%	0.14%	172.79%	अप्रयोज्य
व्यक्तिगत दुर्घटना	₹38 Cr	₹35 Cr	0.88%	0.95%	1.54%	1.98%	8.67%	40.34%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अन्य विविध	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
कुल योग	₹2,436 Cr	₹1,746 Cr	1.69%	1.39%	100.00%	100.00%	39.52%	39.78%

Niva Bupa Health: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Own Damage	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Third Party	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Health	₹2,391 Cr	₹1,709 Cr	4.43%	3.94%	98.17%	97.87%	39.95%	39.56%
Overseas Medical Insurance	₹7 Cr	₹3 Cr	1.01%	0.45%	0.28%	0.14%	172.79%	NA
Personal Accident	₹38 Cr	₹35 Cr	0.88%	0.95%	1.54%	1.98%	8.67%	40.34%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
All Other Miscellaneous	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Grand Total	₹2,436 Cr	₹1,746 Cr	1.69%	1.39%	100.00%	100.00%	39.52%	39.78%

केयर हेल्थ: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर निजी क्षति	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर तृतीय पक्ष	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
स्वास्थ्य	₹2,997 Cr	₹2,145 Cr	5.55%	4.94%	94.14%	89.53%	39.77%	41.16%
विदेशी चिकित्सा बीमा	₹73 Cr	₹77 Cr	10.63%	13.79%	2.28%	3.22%	-5.84%	374.69%
व्यक्तिगत दुर्घटना	₹114 Cr	₹174 Cr	2.67%	4.76%	3.58%	7.25%	-34.44%	21.81%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अन्य विविध	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
कुल योग	₹3,184 Cr	₹2,395 Cr	2.21%	1.91%	100.00%	100.00%	32.92%	42.75%

Care Health: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Own Damage	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Third Party	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Health	₹2,997 Cr	₹2,145 Cr	5.55%	4.94%	94.14%	89.53%	39.77%	41.16%
Overseas Medical Insurance	₹73 Cr	₹77 Cr	10.63%	13.79%	2.28%	3.22%	-5.84%	374.69%
Personal Accident	₹114 Cr	₹174 Cr	2.67%	4.76%	3.58%	7.25%	-34.44%	21.81%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
All Other Miscellaneous	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Grand Total	₹3,184 Cr	₹2,395 Cr	2.21%	1.91%	100.00%	100.00%	32.92%	42.75%

नेशनल: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹672 Cr	₹718 Cr	4.67%	5.31%	8.05%	10.48%	-6.36%	10.63%
समुद्री (कुल)	₹121 Cr	₹135 Cr	4.58%	5.07%	1.45%	1.97%	-10.36%	26.86%
समुद्री नौभार	₹67 Cr	₹75 Cr	3.29%	3.69%	0.80%	1.10%	-11.26%	22.24%
समुद्री पोत	₹54 Cr	₹60 Cr	8.88%	9.61%	0.65%	0.87%	-9.23%	33.20%
अभियांत्रिकी	₹199 Cr	₹162 Cr	7.33%	7.66%	2.38%	2.36%	22.76%	9.21%
मोटर (कुल)	₹2,484 Cr	₹2,126 Cr	6.08%	6.10%	29.74%	31.05%	16.83%	-0.35%
मोटर निजी क्षति	₹827 Cr	₹686 Cr	4.93%	4.94%	9.90%	10.02%	20.47%	-0.07%
मोटर तृतीय पक्ष	₹1,657 Cr	₹1,440 Cr	6.89%	6.86%	19.84%	21.02%	15.09%	-0.48%
स्वास्थ्य	₹4,098 Cr	₹3,005 Cr	7.58%	6.92%	49.06%	43.88%	36.35%	-9.64%
विदेशी चिकित्सा बीमा	₹2 Cr	₹2 Cr	0.33%	0.40%	0.03%	0.03%	-1.04%	267.39%
व्यक्तिगत दुर्घटना	₹371 Cr	₹346 Cr	8.71%	9.50%	4.44%	5.06%	7.12%	136.28%
फसल बीमा	₹1 Cr	₹2 Cr	0.00%	0.01%	0.01%	0.03%	-55.90%	-97.16%
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹27 Cr	₹22 Cr	5.11%	5.81%	0.32%	0.33%	20.30%	-60.39%
देयता (कुल)	₹100 Cr	₹93 Cr	3.87%	3.27%	1.20%	1.35%	8.38%	35.61%
अन्य विविध	₹277 Cr	₹237 Cr	7.10%	7.04%	3.31%	3.46%	16.85%	25.31%
कुल योग	₹8,352 Cr	₹6,848 Cr	5.81%	5.47%	100.00%	100.00%	21.95%	-0.58%

National: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹672 Cr	₹718 Cr	4.67%	5.31%	8.05%	10.48%	-6.36%	10.63%
Marine (Total)	₹121 Cr	₹135 Cr	4.58%	5.07%	1.45%	1.97%	-10.36%	26.86%
Marine Cargo	₹67 Cr	₹75 Cr	3.29%	3.69%	0.80%	1.10%	-11.26%	22.24%
Marine Hull	₹54 Cr	₹60 Cr	8.88%	9.61%	0.65%	0.87%	-9.23%	33.20%
Engineering	₹199 Cr	₹162 Cr	7.33%	7.66%	2.38%	2.36%	22.76%	9.21%
Motor (Total)	₹2,484 Cr	₹2,126 Cr	6.08%	6.10%	29.74%	31.05%	16.83%	-0.35%
Motor Own Damage	₹827 Cr	₹686 Cr	4.93%	4.94%	9.90%	10.02%	20.47%	-0.07%
Motor Third Party	₹1,657 Cr	₹1,440 Cr	6.89%	6.86%	19.84%	21.02%	15.09%	-0.48%
Health	₹4,098 Cr	₹3,005 Cr	7.58%	6.92%	49.06%	43.88%	36.35%	-9.64%
Overseas Medical Insurance	₹2 Cr	₹2 Cr	0.33%	0.40%	0.03%	0.03%	-1.04%	267.39%
Personal Accident	₹371 Cr	₹346 Cr	8.71%	9.50%	4.44%	5.06%	7.12%	136.28%
Crop Insurance	₹1 Cr	₹2 Cr	0.00%	0.01%	0.01%	0.03%	-55.90%	-97.16%
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹27 Cr	₹22 Cr	5.11%	5.81%	0.32%	0.33%	20.30%	-60.39%
Liability (Total)	₹100 Cr	₹93 Cr	3.87%	3.27%	1.20%	1.35%	8.38%	35.61%
All Other Miscellaneous	₹277 Cr	₹237 Cr	7.10%	7.04%	3.31%	3.46%	16.85%	25.31%
Grand Total	₹8,352 Cr	₹6,848 Cr	5.81%	5.47%	100.00%	100.00%	21.95%	-0.58%

द न्यूइंडिया: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹2,173 Cr	₹2,219 Cr	15.09%	16.42%	11.54%	12.77%	-2.09%	1.70%
समुद्री (कुल)	₹476 Cr	₹496 Cr	18.05%	18.66%	2.53%	2.86%	-3.95%	19.22%
समुद्री नौभार	₹229 Cr	₹271 Cr	11.30%	13.29%	1.22%	1.56%	-15.34%	21.19%
समुद्री पोत	₹247 Cr	₹225 Cr	40.49%	36.23%	1.31%	1.30%	9.76%	16.93%
अभियांत्रिकी	₹537 Cr	₹496 Cr	19.80%	23.45%	2.85%	2.85%	8.35%	28.33%
मोटर (कुल)	₹4,446 Cr	₹3,951 Cr	10.89%	11.33%	23.61%	22.74%	12.52%	11.66%
मोटर निजी क्षति	₹1,731 Cr	₹1,356 Cr	10.31%	9.75%	9.20%	7.81%	27.68%	21.31%
मोटर तृतीय पक्ष	₹2,714 Cr	₹2,595 Cr	11.29%	12.37%	14.42%	14.94%	4.60%	7.20%
स्वास्थ्य	₹9,632 Cr	₹8,666 Cr	17.83%	19.96%	51.16%	49.88%	11.14%	10.44%
विदेशी चिकित्सा बीमा	₹5 Cr	₹3 Cr	0.69%	0.45%	0.02%	0.01%	85.69%	35.15%
व्यक्तिगत दुर्घटना	₹368 Cr	₹419 Cr	8.63%	11.48%	1.95%	2.41%	-12.17%	-56.55%
फसल बीमा	₹3 Cr	₹13 Cr	0.02%	0.08%	0.02%	0.07%	-73.84%	-97.42%
क्रेडिट बीमा	₹53 Cr	₹66 Cr	6.52%	8.51%	0.28%	0.38%	-20.23%	23.85%
विमानन	₹199 Cr	₹117 Cr	38.02%	30.50%	1.06%	0.67%	70.73%	-7.83%
देयता (कुल)	₹269 Cr	₹291 Cr	10.34%	10.27%	1.43%	1.67%	-7.59%	3.68%
अन्य विविध	₹668 Cr	₹637 Cr	17.13%	18.94%	3.55%	3.67%	4.78%	8.16%
कुल योग	₹18,829 Cr	₹17,373 Cr	13.09%	13.88%	100.00%	100.00%	8.38%	2.88%

The NewIndia: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹2,173 Cr	₹2,219 Cr	15.09%	16.42%	11.54%	12.77%	-2.09%	1.70%
Marine (Total)	₹476 Cr	₹496 Cr	18.05%	18.66%	2.53%	2.86%	-3.95%	19.22%
Marine Cargo	₹229 Cr	₹271 Cr	11.30%	13.29%	1.22%	1.56%	-15.34%	21.19%
Marine Hull	₹247 Cr	₹225 Cr	40.49%	36.23%	1.31%	1.30%	9.76%	16.93%
Engineering	₹537 Cr	₹496 Cr	19.80%	23.45%	2.85%	2.85%	8.35%	28.33%
Motor (Total)	₹4,446 Cr	₹3,951 Cr	10.89%	11.33%	23.61%	22.74%	12.52%	11.66%
Motor Own Damage	₹1,731 Cr	₹1,356 Cr	10.31%	9.75%	9.20%	7.81%	27.68%	21.31%
Motor Third Party	₹2,714 Cr	₹2,595 Cr	11.29%	12.37%	14.42%	14.94%	4.60%	7.20%
Health	₹9,632 Cr	₹8,666 Cr	17.83%	19.96%	51.16%	49.88%	11.14%	10.44%
Overseas Medical Insurance	₹5 Cr	₹3 Cr	0.69%	0.45%	0.02%	0.01%	85.69%	35.15%
Personal Accident	₹368 Cr	₹419 Cr	8.63%	11.48%	1.95%	2.41%	-12.17%	-56.55%
Crop Insurance	₹3 Cr	₹13 Cr	0.02%	0.08%	0.02%	0.07%	-73.84%	-97.42%
Credit Insurance	₹53 Cr	₹66 Cr	6.52%	8.51%	0.28%	0.38%	-20.23%	23.85%
Aviation	₹199 Cr	₹117 Cr	38.02%	30.50%	1.06%	0.67%	70.73%	-7.83%
Liability (Total)	₹269 Cr	₹291 Cr	10.34%	10.27%	1.43%	1.67%	-7.59%	3.68%
All Other Miscellaneous	₹668 Cr	₹637 Cr	17.13%	18.94%	3.55%	3.67%	4.78%	8.16%
Grand Total	₹18,829 Cr	₹17,373 Cr	13.09%	13.88%	100.00%	100.00%	8.38%	2.88%

ओरिएंटल: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹921 Cr	₹967 Cr	6.40%	7.15%	9.94%	12.08%	-4.77%	0.56%
समुद्री (कुल)	₹239 Cr	₹254 Cr	9.05%	9.54%	2.58%	3.17%	-5.78%	30.09%
समुद्री नौभार	₹120 Cr	₹141 Cr	5.92%	6.94%	1.30%	1.77%	-15.05%	16.44%
समुद्री पोत	₹119 Cr	₹112 Cr	19.46%	18.05%	1.28%	1.40%	5.90%	52.62%
अभियांत्रिकी	₹217 Cr	₹181 Cr	7.98%	8.56%	2.34%	2.26%	19.66%	8.63%
मोटर (कुल)	₹1,789 Cr	₹1,521 Cr	4.38%	4.36%	19.31%	19.00%	17.62%	4.10%
मोटर निजी क्षति	₹541 Cr	₹397 Cr	3.22%	2.86%	5.83%	4.96%	36.15%	2.36%
मोटर तृतीय पक्ष	₹1,248 Cr	₹1,124 Cr	5.19%	5.36%	13.47%	14.04%	11.07%	4.73%
स्वास्थ्य	₹4,361 Cr	₹4,416 Cr	8.07%	10.17%	47.07%	55.17%	-1.25%	26.74%
विदेशी चिकित्सा बीमा	₹3 Cr	₹3 Cr	0.40%	0.45%	0.03%	0.03%	9.14%	222.38%
व्यक्तिगत दुर्घटना	₹705 Cr	₹262 Cr	16.54%	7.19%	7.60%	3.28%	168.78%	62.17%
फसल बीमा	₹600 Cr	₹6 Cr	3.66%	0.03%	6.48%	0.07%	10511.87%	-98.29%
क्रेडिट बीमा	₹5 Cr	₹5 Cr	0.63%	0.63%	0.05%	0.06%	4.04%	-16.10%
विमानन	₹69 Cr	₹59 Cr	13.20%	15.50%	0.75%	0.74%	16.66%	-7.86%
देयता (कुल)	₹70 Cr	₹80 Cr	2.69%	2.82%	0.76%	1.00%	-12.44%	3.85%
अन्य विविध	₹287 Cr	₹251 Cr	7.37%	7.45%	3.10%	3.13%	14.54%	13.73%
कुल योग	₹9,265 Cr	₹8,004 Cr	6.44%	6.39%	100.00%	100.00%	15.76%	12.26%

The Oriental: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹921 Cr	₹967 Cr	6.40%	7.15%	9.94%	12.08%	-4.77%	0.56%
Marine (Total)	₹239 Cr	₹254 Cr	9.05%	9.54%	2.58%	3.17%	-5.78%	30.09%
Marine Cargo	₹120 Cr	₹141 Cr	5.92%	6.94%	1.30%	1.77%	-15.05%	16.44%
Marine Hull	₹119 Cr	₹112 Cr	19.46%	18.05%	1.28%	1.40%	5.90%	52.62%
Engineering	₹217 Cr	₹181 Cr	7.98%	8.56%	2.34%	2.26%	19.66%	8.63%
Motor (Total)	₹1,789 Cr	₹1,521 Cr	4.38%	4.36%	19.31%	19.00%	17.62%	4.10%
Motor Own Damage	₹541 Cr	₹397 Cr	3.22%	2.86%	5.83%	4.96%	36.15%	2.36%
Motor Third Party	₹1,248 Cr	₹1,124 Cr	5.19%	5.36%	13.47%	14.04%	11.07%	4.73%
Health	₹4,361 Cr	₹4,416 Cr	8.07%	10.17%	47.07%	55.17%	-1.25%	26.74%
Overseas Medical Insurance	₹3 Cr	₹3 Cr	0.40%	0.45%	0.03%	0.03%	9.14%	222.38%
Personal Accident	₹705 Cr	₹262 Cr	16.54%	7.19%	7.60%	3.28%	168.78%	62.17%
Crop Insurance	₹600 Cr	₹6 Cr	3.66%	0.03%	6.48%	0.07%	10511.87%	-98.29%
Credit Insurance	₹5 Cr	₹5 Cr	0.63%	0.63%	0.05%	0.06%	4.04%	-16.10%
Aviation	₹69 Cr	₹59 Cr	13.20%	15.50%	0.75%	0.74%	16.66%	-7.86%
Liability (Total)	₹70 Cr	₹80 Cr	2.69%	2.82%	0.76%	1.00%	-12.44%	3.85%
All Other Miscellaneous	₹287 Cr	₹251 Cr	7.37%	7.45%	3.10%	3.13%	14.54%	13.73%
Grand Total	₹9,265 Cr	₹8,004 Cr	6.44%	6.39%	100.00%	100.00%	15.76%	12.26%

यूनाइटेड इंडिया: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹1,234 Cr	₹1,145 Cr	8.57%	8.47%	12.92%	13.03%	7.84%	6.46%
समुद्री (कुल)	₹196 Cr	₹231 Cr	7.42%	8.69%	2.05%	2.63%	-15.24%	32.46%
समुद्री नौभार	₹97 Cr	₹105 Cr	4.77%	5.15%	1.01%	1.19%	-7.81%	4.30%
समुद्री पोत	₹99 Cr	₹126 Cr	16.24%	20.30%	1.04%	1.44%	-21.42%	70.84%
अभियांत्रिकी	₹221 Cr	₹213 Cr	8.15%	10.08%	2.31%	2.43%	3.69%	23.71%
मोटर (कुल)	₹3,005 Cr	₹2,540 Cr	7.36%	7.28%	31.46%	28.91%	18.32%	5.74%
मोटर निजी क्षति	₹876 Cr	₹691 Cr	5.22%	4.97%	9.18%	7.87%	26.81%	11.93%
मोटर तृतीय पक्ष	₹2,128 Cr	₹1,848 Cr	8.85%	8.81%	22.28%	21.04%	15.15%	3.60%
स्वास्थ्य	₹3,743 Cr	₹3,776 Cr	6.93%	8.70%	39.19%	42.98%	-0.88%	18.41%
विदेशी चिकित्सा बीमा	₹3 Cr	₹3 Cr	0.41%	0.53%	0.03%	0.03%	-5.18%	366.04%
व्यक्तिगत दुर्घटना	₹207 Cr	₹236 Cr	4.86%	6.49%	2.17%	2.69%	-12.37%	1.25%
फसल बीमा	₹505 Cr	₹233 Cr	3.08%	1.37%	5.29%	2.65%	116.82%	-16344.80%
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹26 Cr	₹38 Cr	5.01%	9.99%	0.28%	0.44%	-31.35%	-18.61%
देयता (कुल)	₹153 Cr	₹154 Cr	5.88%	5.44%	1.60%	1.75%	-0.95%	15.19%
अन्य विविध	₹258 Cr	₹215 Cr	6.62%	6.40%	2.70%	2.45%	19.88%	7.57%
कुल योग	₹9,552 Cr	₹8,785 Cr	6.64%	7.02%	100.00%	100.00%	8.73%	15.19%



United India: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹1,234 Cr	₹1,145 Cr	8.57%	8.47%	12.92%	13.03%	7.84%	6.46%
Marine (Total)	₹196 Cr	₹231 Cr	7.42%	8.69%	2.05%	2.63%	-15.24%	32.46%
Marine Cargo	₹97 Cr	₹105 Cr	4.77%	5.15%	1.01%	1.19%	-7.81%	4.30%
Marine Hull	₹99 Cr	₹126 Cr	16.24%	20.30%	1.04%	1.44%	-21.42%	70.84%
Engineering	₹221 Cr	₹213 Cr	8.15%	10.08%	2.31%	2.43%	3.69%	23.71%
Motor (Total)	₹3,005 Cr	₹2,540 Cr	7.36%	7.28%	31.46%	28.91%	18.32%	5.74%
Motor Own Damage	₹876 Cr	₹691 Cr	5.22%	4.97%	9.18%	7.87%	26.81%	11.93%
Motor Third Party	₹2,128 Cr	₹1,848 Cr	8.85%	8.81%	22.28%	21.04%	15.15%	3.60%
Health	₹3,743 Cr	₹3,776 Cr	6.93%	8.70%	39.19%	42.98%	-0.88%	18.41%
Overseas Medical Insurance	₹3 Cr	₹3 Cr	0.41%	0.53%	0.03%	0.03%	-5.18%	366.04%
Personal Accident	₹207 Cr	₹236 Cr	4.86%	6.49%	2.17%	2.69%	-12.37%	1.25%
Crop Insurance	₹505 Cr	₹233 Cr	3.08%	1.37%	5.29%	2.65%	116.82%	-16344.80%
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹26 Cr	₹38 Cr	5.01%	9.99%	0.28%	0.44%	-31.35%	-18.61%
Liability (Total)	₹153 Cr	₹154 Cr	5.88%	5.44%	1.60%	1.75%	-0.95%	15.19%
All Other Miscellaneous	₹258 Cr	₹215 Cr	6.62%	6.40%	2.70%	2.45%	19.88%	7.57%
Grand Total	₹9,552 Cr	₹8,785 Cr	6.64%	7.02%	100.00%	100.00%	8.73%	15.19%

एग्रीकल्चर इंश्योरेंस: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर निजी क्षति	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर तृतीय पक्ष	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
स्वास्थ्य	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विदेशी चिकित्सा बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
व्यक्तिगत दुर्घटना	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
फसल बीमा	₹5,572 Cr	₹8,379 Cr	33.96%	49.18%	99.85%	100.00%	-33.49%	5.24%
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अन्य विविध	₹9 Cr	₹0 Cr	0.22%	0.00%	0.15%	0.00%	अप्रयोज्य	अप्रयोज्य
कुल योग	₹5,581 Cr	₹8,379 Cr	3.88%	6.69%	100.00%	100.00%	-33.39%	5.24%



Agriculture Insurance: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Own Damage	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Third Party	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Health	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Overseas Medical Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Personal Accident	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Crop Insurance	₹5,572 Cr	₹8,379 Cr	33.96%	49.18%	99.85%	100.00%	-33.49%	5.24%
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
All Other Miscellaneous	₹9 Cr	₹0 Cr	0.22%	0.00%	0.15%	0.00%	NA	NA
Grand Total	₹5,581 Cr	₹8,379 Cr	3.88%	6.69%	100.00%	100.00%	-33.39%	5.24%

ईसीजीसी: सितम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर निजी क्षति	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर तृतीय पक्ष	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
स्वास्थ्य	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विदेशी चिकित्सा बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
व्यक्तिगत दुर्घटना	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹567 Cr	₹533 Cr	69.84%	68.31%	100.00%	100.00%	6.42%	15.57%
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अन्य विविध	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
कुल योग	₹567 Cr	₹533 Cr	0.39%	0.43%	100.00%	100.00%	6.42%	15.57%



ECGC: Segment wise Gross Direct Premium up to September 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Own Damage	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Third Party	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Health	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Overseas Medical Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Personal Accident	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹567 Cr	₹533 Cr	69.84%	68.31%	100.00%	100.00%	6.42%	15.57%
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
All Other Miscellaneous	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Grand Total	₹567 Cr	₹533 Cr	0.39%	0.43%	100.00%	100.00%	6.42%	15.57%

Fire
GDP up to September, 2023

Group of Insurers/Insurers	GDP		Market Share @ Fire GDP		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹14,399 Cr	₹13,517 Cr	100%	100%	10.01%	10.80%	6.53%
Public Insurers	₹5,000 Cr	₹5,049 Cr	35%	37%	3.48%	4.03%	-0.96%	3.72%
Private Insurers	₹9,399 Cr	₹8,468 Cr	65%	63%	6.54%	6.76%	10.99%	16.10%
PSU General Insurers	₹5,000 Cr	₹5,049 Cr	35%	37%	3.48%	4.03%	-0.96%	3.72%
Private General Insurers	₹9,399 Cr	₹8,468 Cr	65%	63%	6.54%	6.76%	10.99%	16.10%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NewIndia	₹2,173 Cr	₹2,219 Cr	15%	16%	1.51%	1.77%	-2.09%	1.70%
ICICI	₹1,861 Cr	₹1,713 Cr	13%	13%	1.29%	1.37%	8.64%	7.63%
Bajaj	₹1,317 Cr	₹1,167 Cr	9%	9%	0.92%	0.93%	12.86%	12.34%
TataAIG	₹1,254 Cr	₹1,067 Cr	9%	8%	0.87%	0.85%	17.63%	15.43%
United	₹1,234 Cr	₹1,145 Cr	9%	8%	0.86%	0.91%	7.84%	6.46%
HDFCErgo	₹1,056 Cr	₹997 Cr	7%	7%	0.73%	0.80%	5.95%	32.45%
Oriental	₹921 Cr	₹967 Cr	6%	7%	0.64%	0.77%	-4.77%	0.56%
SBI	₹893 Cr	₹801 Cr	6%	6%	0.62%	0.64%	11.45%	30.61%
Reliance	₹783 Cr	₹705 Cr	5%	5%	0.54%	0.56%	11.05%	10.55%
National	₹672 Cr	₹718 Cr	5%	5%	0.47%	0.57%	-6.36%	10.63%
Iffco	₹612 Cr	₹578 Cr	4%	4%	0.43%	0.46%	5.86%	1.46%
Chola	₹394 Cr	₹356 Cr	3%	3%	0.27%	0.28%	10.73%	43.15%
GoDigit	₹300 Cr	₹222 Cr	2%	2%	0.21%	0.18%	34.95%	60.32%
Future	₹291 Cr	₹257 Cr	2%	2%	0.20%	0.21%	12.95%	9.09%
Royal	₹177 Cr	₹180 Cr	1%	1%	0.12%	0.14%	-2.00%	-3.43%
Magma	₹148 Cr	₹140 Cr	1%	1%	0.10%	0.11%	6.22%	68.06%
Universal	₹148 Cr	₹133 Cr	1%	1%	0.10%	0.11%	10.70%	-2.82%
Liberty	₹57 Cr	₹55 Cr	0%	0%	0.04%	0.04%	4.06%	-16.88%
Shriram	₹44 Cr	₹36 Cr	0%	0%	0.03%	0.03%	22.99%	40.83%
Kotak	₹40 Cr	₹37 Cr	0%	0%	0.03%	0.03%	9.48%	64.06%
Zuno	₹21 Cr	₹11 Cr	0%	0%	0.01%	0.01%	88.17%	36.04%
Raheja	₹4 Cr	₹14 Cr	0%	0%	0.00%	0.01%	-68.63%	62.42%
Acko	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	-100.00%
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NAVI	-₹1 Cr	₹0.063 Cr	0%	0%	0.00%	0.00%	-948.55%	-98.95%

Marine (Total) GDP up to September, 2023

Group of Insurers/Insurers	GDP		Market Share @ Marine (Total) GDP		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹2,640 Cr	₹2,659 Cr	100%	100%	1.84%	2.12%	-0.72%
Public Insurers	₹1,032 Cr	₹1,116 Cr	39%	42%	0.72%	0.89%	-7.48%	25.10%
Private Insurers	₹1,608 Cr	₹1,543 Cr	61%	58%	1.12%	1.23%	4.16%	30.20%
PSU General Insurers	₹1,032 Cr	₹1,116 Cr	39%	42%	0.72%	0.89%	-7.48%	25.10%
Private General Insurers	₹1,608 Cr	₹1,543 Cr	61%	58%	1.12%	1.23%	4.16%	30.20%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NewIndia	₹476 Cr	₹496 Cr	18%	19%	0.33%	0.40%	-3.95%	19.22%
ICICI	₹430 Cr	₹418 Cr	16%	16%	0.30%	0.33%	3.06%	29.49%
TataAIG	₹340 Cr	₹310 Cr	13%	12%	0.24%	0.25%	9.43%	23.76%
Oriental	₹239 Cr	₹254 Cr	9%	10%	0.17%	0.20%	-5.78%	30.09%
United	₹196 Cr	₹231 Cr	7%	9%	0.14%	0.18%	-15.24%	32.46%
Bajaj	₹171 Cr	₹160 Cr	6%	6%	0.12%	0.13%	6.81%	36.80%
Iffco	₹162 Cr	₹163 Cr	6%	6%	0.11%	0.13%	-1.02%	28.24%
National	₹121 Cr	₹135 Cr	5%	5%	0.08%	0.11%	-10.36%	26.86%
HDFCERgo	₹115 Cr	₹130 Cr	4%	5%	0.08%	0.10%	-11.20%	35.95%
Reliance	₹77 Cr	₹73 Cr	3%	3%	0.05%	0.06%	6.16%	24.89%
Chola	₹76 Cr	₹70 Cr	3%	3%	0.05%	0.06%	8.53%	43.88%
Future	₹60 Cr	₹55 Cr	2%	2%	0.04%	0.04%	10.65%	22.70%
SBI	₹45 Cr	₹45 Cr	2%	2%	0.03%	0.04%	0.00%	44.52%
Royal	₹29 Cr	₹28 Cr	1%	1%	0.02%	0.02%	3.95%	15.84%
Universal	₹29 Cr	₹21 Cr	1%	1%	0.02%	0.02%	39.74%	-10.10%
GoDigit	₹27 Cr	₹25 Cr	1%	1%	0.02%	0.02%	8.92%	146.91%
Liberty	₹23 Cr	₹21 Cr	1%	1%	0.02%	0.02%	10.53%	4.54%
Magma	₹17 Cr	₹14 Cr	1%	1%	0.01%	0.01%	20.83%	37.15%
Kotak	₹4 Cr	₹9 Cr	0%	0%	0.00%	0.01%	-55.34%	1203.38%
Shriram	₹1 Cr	₹1 Cr	0%	0%	0.00%	0.00%	17.24%	34.22%
Zuno	₹1 Cr	₹1 Cr	0%	0%	0.00%	0.00%	-41.32%	17.00%
Acko	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NAVI	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Raheja	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	-100.00%	-64.72%
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

Engineering GDP up to September, 2023

Group of Insurers/Insurers	GDP		Market Share @ Engineering GDP		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹2,712 Cr	₹2,114 Cr	100%	100%	1.89%	1.69%	28.32%
Public Insurers	₹1,173 Cr	₹1,052 Cr	43%	50%	0.82%	0.84%	11.57%	20.42%
Private Insurers	₹1,539 Cr	₹1,062 Cr	57%	50%	1.07%	0.85%	44.91%	19.22%
PSU General Insurers	₹1,173 Cr	₹1,052 Cr	43%	50%	0.82%	0.84%	11.57%	20.42%
Private General Insurers	₹1,539 Cr	₹1,062 Cr	57%	50%	1.07%	0.85%	44.91%	19.22%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NewIndia	₹537 Cr	₹496 Cr	20%	23%	0.37%	0.40%	8.35%	28.33%
ICICI	₹467 Cr	₹319 Cr	17%	15%	0.33%	0.25%	46.71%	15.19%
United	₹221 Cr	₹213 Cr	8%	10%	0.15%	0.17%	3.69%	23.71%
Oriental	₹216 Cr	₹181 Cr	8%	9%	0.15%	0.14%	19.66%	8.63%
Bajaj	₹211 Cr	₹153 Cr	8%	7%	0.15%	0.12%	37.70%	23.04%
National	₹199 Cr	₹162 Cr	7%	8%	0.14%	0.13%	22.76%	9.21%
Reliance	₹179 Cr	₹130 Cr	7%	6%	0.12%	0.10%	37.90%	18.17%
TataAIG	₹147 Cr	₹80 Cr	5%	4%	0.10%	0.06%	84.50%	33.35%
HDFCErgo	₹141 Cr	₹105 Cr	5%	5%	0.10%	0.08%	33.85%	-1.36%
Iffco	₹128 Cr	₹82 Cr	5%	4%	0.09%	0.07%	56.25%	40.34%
SBI	₹69 Cr	₹38 Cr	3%	2%	0.05%	0.03%	80.00%	43.01%
GoDigit	₹43 Cr	₹32 Cr	2%	2%	0.03%	0.03%	35.71%	123.77%
Future	₹40 Cr	₹37 Cr	1%	2%	0.03%	0.03%	8.24%	18.37%
Royal	₹34 Cr	₹29 Cr	1%	1%	0.02%	0.02%	17.51%	1.79%
Liberty	₹28 Cr	₹18 Cr	1%	1%	0.02%	0.01%	56.80%	-1.23%
Chola	₹20 Cr	₹14 Cr	1%	1%	0.01%	0.01%	39.08%	-7.02%
Shriram	₹9 Cr	₹7 Cr	0%	0%	0.01%	0.01%	21.95%	6.23%
Magma	₹7 Cr	₹2 Cr	0%	0%	0.00%	0.00%	240.14%	-37.06%
Universal	₹7 Cr	₹7 Cr	0%	0%	0.00%	0.01%	2.29%	34.77%
Kotak	₹6 Cr	₹4 Cr	0%	0%	0.00%	0.00%	35.21%	217.36%
Zuno	₹2 Cr	₹3 Cr	0%	0%	0.00%	0.00%	-42.40%	41.70%
Raheja	₹1 Cr	₹1 Cr	0%	0%	0.00%	0.00%	-35.58%	-28.85%
Acko	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NAVI	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

Motor (Total) GDP up to September, 2023

Group of Insurers/Insurers	GDP		Market Share @ Motor (Total) GDP		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹40,838 Cr	₹34,880 Cr	100%	100%	28.40%	27.86%	17.08%
Public Insurers	₹11,723 Cr	₹10,138 Cr	29%	29%	8.15%	8.10%	15.64%	6.32%
Private Insurers	₹29,115 Cr	₹24,742 Cr	71%	71%	20.25%	19.76%	17.67%	24.93%
PSU General Insurers	₹11,723 Cr	₹10,138 Cr	29%	29%	8.15%	8.10%	15.64%	6.32%
Private General Insurers	₹29,115 Cr	₹24,742 Cr	71%	71%	20.25%	19.76%	17.67%	24.93%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NewIndia	₹4,446 Cr	₹3,951 Cr	11%	11%	3.09%	3.16%	12.52%	11.66%
ICICI	₹4,013 Cr	₹3,709 Cr	10%	11%	2.79%	2.96%	8.19%	14.28%
TataAIG	₹3,520 Cr	₹2,697 Cr	9%	8%	2.45%	2.15%	30.48%	29.14%
United	₹3,005 Cr	₹2,540 Cr	7%	7%	2.09%	2.03%	18.32%	5.74%
Bajaj	₹2,769 Cr	₹2,318 Cr	7%	7%	1.93%	1.85%	19.50%	11.83%
GoDigit	₹2,590 Cr	₹1,681 Cr	6%	5%	1.80%	1.34%	54.03%	60.83%
National	₹2,484 Cr	₹2,126 Cr	6%	6%	1.73%	1.70%	16.83%	-0.35%
Chola	₹2,264 Cr	₹1,838 Cr	6%	5%	1.57%	1.47%	23.19%	25.59%
Iffco	₹2,244 Cr	₹1,685 Cr	5%	5%	1.56%	1.35%	33.15%	7.21%
HDFCErgo	₹2,100 Cr	₹2,043 Cr	5%	6%	1.46%	1.63%	2.81%	33.88%
Reliance	₹1,826 Cr	₹1,635 Cr	4%	5%	1.27%	1.31%	11.64%	3.30%
Oriental	₹1,789 Cr	₹1,521 Cr	4%	4%	1.24%	1.21%	17.62%	4.10%
Shriram	₹1,185 Cr	₹920 Cr	3%	3%	0.82%	0.74%	28.75%	26.92%
SBI	₹1,161 Cr	₹1,134 Cr	3%	3%	0.81%	0.91%	2.31%	18.15%
Royal	₹1,146 Cr	₹1,042 Cr	3%	3%	0.80%	0.83%	9.94%	18.89%
Universal	₹1,091 Cr	₹995 Cr	3%	3%	0.76%	0.79%	9.66%	125.09%
Future	₹874 Cr	₹728 Cr	2%	2%	0.61%	0.58%	20.05%	1.82%
Magma	₹782 Cr	₹858 Cr	2%	2%	0.54%	0.69%	-8.87%	65.85%
Liberty	₹728 Cr	₹577 Cr	2%	2%	0.51%	0.46%	26.23%	40.72%
Acko	₹341 Cr	₹288 Cr	1%	1%	0.24%	0.23%	18.31%	40.37%
Kotak	₹288 Cr	₹231 Cr	1%	1%	0.20%	0.18%	24.92%	78.04%
Zuno	₹149 Cr	₹153 Cr	0%	0%	0.10%	0.12%	-2.63%	104.75%
Raheja	₹41 Cr	₹191 Cr	0%	1%	0.03%	0.15%	-78.81%	42.87%
NAVI	₹3 Cr	₹17 Cr	0%	0%	0.00%	0.01%	-80.64%	-6.62%
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

Motor Own Damage GDP up to September, 2023

Group of Insurers/Insurers	Market Share @				Market Share @			
	GDP		Motor Own Damage GDP		Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Non-Life Industry	₹16,787 Cr	₹13,904 Cr	100%	100%	11.67%	11.11%	20.74%	15.50%
Public Insurers	₹3,975 Cr	₹3,131 Cr	24%	23%	2.76%	2.50%	26.98%	11.41%
Private Insurers	₹12,812 Cr	₹10,773 Cr	76%	77%	8.91%	8.61%	18.92%	16.75%
PSU General Insurers	₹3,975 Cr	₹3,131 Cr	24%	23%	2.76%	2.50%	26.98%	11.41%
Private General Insurers	₹12,812 Cr	₹10,773 Cr	76%	77%	8.91%	8.61%	18.92%	16.75%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ICICI	₹1,980 Cr	₹1,770 Cr	12%	13%	1.38%	1.41%	11.89%	6.36%
NewIndia	₹1,731 Cr	₹1,356 Cr	10%	10%	1.20%	1.08%	27.68%	21.31%
TataAIG	₹1,548 Cr	₹1,223 Cr	9%	9%	1.08%	0.98%	26.54%	27.59%
Bajaj	₹1,302 Cr	₹1,011 Cr	8%	7%	0.91%	0.81%	28.76%	12.56%
Iffco	₹1,155 Cr	₹798 Cr	7%	6%	0.80%	0.64%	44.67%	7.07%
HDFCErgo	₹990 Cr	₹913 Cr	6%	7%	0.69%	0.73%	8.49%	36.36%
Chola	₹953 Cr	₹715 Cr	6%	5%	0.66%	0.57%	33.24%	35.47%
GoDigit	₹890 Cr	₹551 Cr	5%	4%	0.62%	0.44%	61.45%	76.52%
United	₹876 Cr	₹691 Cr	5%	5%	0.61%	0.55%	26.81%	11.93%
National	₹827 Cr	₹686 Cr	5%	5%	0.58%	0.55%	20.47%	-0.07%
Reliance	₹738 Cr	₹733 Cr	4%	5%	0.51%	0.59%	0.72%	7.00%
SBI	₹590 Cr	₹518 Cr	4%	4%	0.41%	0.41%	13.84%	-38.91%
Oriental	₹541 Cr	₹397 Cr	3%	3%	0.38%	0.32%	36.15%	2.36%
Royal	₹499 Cr	₹452 Cr	3%	3%	0.35%	0.36%	10.46%	-1.27%
Universal	₹458 Cr	₹529 Cr	3%	4%	0.32%	0.42%	-13.29%	73.91%
Liberty	₹435 Cr	₹308 Cr	3%	2%	0.30%	0.25%	41.16%	39.88%
Future	₹406 Cr	₹355 Cr	2%	3%	0.28%	0.28%	14.37%	7.17%
Shriram	₹263 Cr	₹185 Cr	2%	1%	0.18%	0.15%	42.57%	11.78%
Magma	₹222 Cr	₹298 Cr	1%	2%	0.15%	0.24%	-25.39%	82.08%
Kotak	₹164 Cr	₹118 Cr	1%	1%	0.11%	0.09%	38.76%	60.59%
Acko	₹125 Cr	₹90 Cr	1%	1%	0.09%	0.07%	39.16%	52.34%
Zuno	₹82 Cr	₹65 Cr	0%	0%	0.06%	0.05%	25.69%	37.37%
Raheja	₹11 Cr	₹139 Cr	0%	1%	0.01%	0.11%	-92.33%	52.21%
NAVI	₹0 Cr	₹2 Cr	0%	0%	0.00%	0.00%	-78.08%	-60.25%
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

Motor Third Party GDP up to September, 2023

Group of Insurers/Insurers	Market Share @				Market Share @			
	GDP		Motor Third Party GDP		Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Non-Life Industry	₹24,051 Cr	₹20,976 Cr	100%	100%	16.72%	16.76%	14.66%	21.23%
Public Insurers	₹7,748 Cr	₹7,007 Cr	32%	33%	5.39%	5.60%	10.58%	4.20%
Private Insurers	₹16,303 Cr	₹13,969 Cr	68%	67%	11.34%	11.16%	16.70%	32.06%
PSU General Insurers	₹7,748 Cr	₹7,007 Cr	32%	33%	5.39%	5.60%	10.58%	4.20%
Private General Insurers	₹16,303 Cr	₹13,969 Cr	68%	67%	11.34%	11.16%	16.70%	32.06%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NewIndia	₹2,714 Cr	₹2,595 Cr	11%	12%	1.89%	2.07%	4.60%	7.20%
United	₹2,128 Cr	₹1,848 Cr	9%	9%	1.48%	1.48%	15.15%	3.60%
ICICI	₹2,033 Cr	₹1,939 Cr	8%	9%	1.41%	1.55%	4.82%	22.61%
TataAIG	₹1,972 Cr	₹1,474 Cr	8%	7%	1.37%	1.18%	33.76%	30.45%
GoDigit	₹1,700 Cr	₹1,130 Cr	7%	5%	1.18%	0.90%	50.42%	54.15%
National	₹1,657 Cr	₹1,440 Cr	7%	7%	1.15%	1.15%	15.09%	-0.48%
Bajaj	₹1,468 Cr	₹1,307 Cr	6%	6%	1.02%	1.04%	12.33%	11.27%
Chola	₹1,311 Cr	₹1,123 Cr	5%	5%	0.91%	0.90%	16.80%	20.01%
Oriental	₹1,248 Cr	₹1,124 Cr	5%	5%	0.87%	0.90%	11.07%	4.73%
HDFCErgo	₹1,110 Cr	₹1,130 Cr	5%	5%	0.77%	0.90%	-1.78%	31.95%
Iffco	₹1,089 Cr	₹887 Cr	5%	4%	0.76%	0.71%	22.80%	7.34%
Reliance	₹1,088 Cr	₹902 Cr	5%	4%	0.76%	0.72%	20.52%	0.47%
Shriram	₹922 Cr	₹736 Cr	4%	4%	0.64%	0.59%	25.28%	31.38%
Royal	₹647 Cr	₹590 Cr	3%	3%	0.45%	0.47%	9.53%	40.93%
Universal	₹633 Cr	₹466 Cr	3%	2%	0.44%	0.37%	35.67%	237.71%
SBI	₹571 Cr	₹616 Cr	2%	3%	0.40%	0.49%	-7.39%	450.75%
Magma	₹560 Cr	₹560 Cr	2%	3%	0.39%	0.45%	-0.10%	58.35%
Future	₹468 Cr	₹373 Cr	2%	2%	0.33%	0.30%	25.47%	-2.81%
Liberty	₹293 Cr	₹269 Cr	1%	1%	0.20%	0.21%	9.08%	41.69%
Acko	₹216 Cr	₹198 Cr	1%	1%	0.15%	0.16%	8.86%	35.55%
Kotak	₹125 Cr	₹113 Cr	1%	1%	0.09%	0.09%	10.42%	100.89%
Zuno	₹67 Cr	₹88 Cr	0%	0%	0.05%	0.07%	-23.74%	222.77%
Raheja	₹30 Cr	₹52 Cr	0%	0%	0.02%	0.04%	-42.59%	22.71%
NAVI	₹3 Cr	₹16 Cr	0%	0%	0.00%	0.01%	-80.94%	10.98%
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

Health GDP up to September, 2023

Group of Insurers/Insurers	GDP		Market Share @ Health GDP		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹54,030 Cr	₹43,421 Cr	100%	100%	37.57%	34.68%	24.43%
Public Insurers	₹21,834 Cr	₹19,864 Cr	40%	46%	15.18%	15.87%	9.92%	11.30%
Private Insurers	₹32,196 Cr	₹23,557 Cr	60%	54%	22.39%	18.82%	36.67%	24.14%
PSU General Insurers	₹21,834 Cr	₹19,864 Cr	40%	46%	15.18%	15.87%	9.92%	11.30%
Private General Insurers	₹18,044 Cr	₹12,361 Cr	33%	28%	12.55%	9.87%	45.97%	22.35%
Standalone Health Insurers	₹14,152 Cr	₹11,196 Cr	26%	26%	9.84%	8.94%	26.41%	26.18%
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NewIndia	₹9,632 Cr	₹8,666 Cr	18%	20%	6.70%	6.92%	11.14%	10.44%
Star	₹6,583 Cr	₹5,570 Cr	12%	13%	4.58%	4.45%	18.20%	11.35%
Oriental	₹4,361 Cr	₹4,416 Cr	8%	10%	3.03%	3.53%	-1.25%	26.74%
Bajaj	₹4,306 Cr	₹1,636 Cr	8%	4%	2.99%	1.31%	163.23%	-16.55%
National	₹4,098 Cr	₹3,005 Cr	8%	7%	2.85%	2.40%	36.35%	-9.64%
United	₹3,743 Cr	₹3,776 Cr	7%	9%	2.60%	3.02%	-0.88%	18.41%
ICICI	₹3,181 Cr	₹2,427 Cr	6%	6%	2.21%	1.94%	31.04%	35.83%
CARE (Religare)	₹2,997 Cr	₹2,145 Cr	6%	5%	2.08%	1.71%	39.77%	41.16%
HDFCErgo	₹2,544 Cr	₹2,199 Cr	5%	5%	1.77%	1.76%	15.67%	19.72%
Niva Bupa	₹2,391 Cr	₹1,709 Cr	4%	4%	1.66%	1.36%	39.95%	39.56%
Aditya	₹1,451 Cr	₹1,192 Cr	3%	3%	1.01%	0.95%	21.76%	71.68%
TataAIG	₹1,262 Cr	₹959 Cr	2%	2%	0.88%	0.77%	31.54%	54.53%
SBI	₹1,164 Cr	₹893 Cr	2%	2%	0.81%	0.71%	30.30%	27.32%
Iffco	₹1,069 Cr	₹1,260 Cr	2%	3%	0.74%	1.01%	-15.13%	28.64%
Reliance	₹984 Cr	₹762 Cr	2%	2%	0.68%	0.61%	29.09%	27.14%
Manipal	₹729 Cr	₹581 Cr	1%	1%	0.51%	0.46%	25.48%	34.07%
GoDigit	₹686 Cr	₹349 Cr	1%	1%	0.48%	0.28%	96.67%	23.49%
Future	₹592 Cr	₹287 Cr	1%	1%	0.41%	0.23%	106.50%	21.83%
Acko	₹451 Cr	₹360 Cr	1%	1%	0.31%	0.29%	25.27%	97.78%
Chola	₹389 Cr	₹283 Cr	1%	1%	0.27%	0.23%	37.33%	40.85%
Kotak	₹284 Cr	₹176 Cr	1%	0%	0.20%	0.14%	61.19%	70.14%
Universal	₹283 Cr	₹182 Cr	1%	0%	0.20%	0.15%	55.73%	10.07%
Royal	₹260 Cr	₹231 Cr	0%	1%	0.18%	0.18%	12.30%	16.06%
Magma	₹245 Cr	₹92 Cr	0%	0%	0.17%	0.07%	165.21%	89.02%
Liberty	₹197 Cr	₹168 Cr	0%	0%	0.14%	0.13%	17.52%	38.10%
Zuno	₹111 Cr	₹70 Cr	0%	0%	0.08%	0.06%	58.74%	11.95%
NAVI	₹30 Cr	₹20 Cr	0%	0%	0.02%	0.02%	49.99%	132.10%
Raheja	₹7 Cr	₹6 Cr	0%	0%	0.00%	0.00%	10.23%	144.00%
Shriram	₹1 Cr	₹1 Cr	0%	0%	0.00%	0.00%	48.26%	-82.46%
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

Overseas Medical In: GDP up to September, 2023

Group of Insurers/Insurers	GDP		Market Share @ Overseas Medical		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹683 Cr	₹559 Cr	100%	100%	0.48%	0.45%	22.12%
Public Insurers	₹12 Cr	₹10 Cr	2%	2%	0.01%	0.01%	21.61%	163.18%
Private Insurers	₹671 Cr	₹549 Cr	98%	98%	0.47%	0.44%	22.12%	260.09%
PSU General Insurers	₹12 Cr	₹10 Cr	2%	2%	0.01%	0.01%	21.61%	163.18%
Private General Insurers	₹569 Cr	₹468 Cr	83%	84%	0.40%	0.37%	21.54%	248.17%
Standalone Health Insurers	₹102 Cr	₹81 Cr	15%	15%	0.07%	0.06%	25.50%	348.52%
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
TataAIG	₹187 Cr	₹147 Cr	27%	26%	0.13%	0.12%	27.35%	225.94%
ICICI	₹142 Cr	₹128 Cr	21%	23%	0.10%	0.10%	11.34%	229.35%
Bajaj	₹112 Cr	₹94 Cr	16%	17%	0.08%	0.07%	19.40%	290.98%
CARE (Religare)	₹73 Cr	₹77 Cr	11%	14%	0.05%	0.06%	-5.84%	374.69%
Reliance	₹54 Cr	₹44 Cr	8%	8%	0.04%	0.03%	24.76%	345.66%
Zuno	₹23 Cr	₹13 Cr	3%	2%	0.02%	0.01%	78.62%	521.71%
HDFCErgo	₹21 Cr	₹19 Cr	3%	3%	0.01%	0.02%	11.79%	192.34%
Aditya	₹18 Cr	₹0 Cr	3%	0%	0.01%	0.00%	NA	NA
Liberty	₹13 Cr	₹10 Cr	2%	2%	0.01%	0.01%	24.67%	106.81%
Niva Bupa	₹7 Cr	₹3 Cr	1%	0%	0.00%	0.00%	172.79%	NA
GoDigit	₹5 Cr	₹4 Cr	1%	1%	0.00%	0.00%	32.92%	512.45%
NewIndia	₹5 Cr	₹3 Cr	1%	0%	0.00%	0.00%	85.69%	35.15%
Future	₹4 Cr	₹3 Cr	1%	1%	0.00%	0.00%	25.69%	349.29%
Star	₹3 Cr	₹1 Cr	0%	0%	0.00%	0.00%	281.73%	9563.18%
United	₹3 Cr	₹3 Cr	0%	1%	0.00%	0.00%	-5.18%	366.04%
Oriental	₹3 Cr	₹3 Cr	0%	0%	0.00%	0.00%	9.14%	222.38%
Acko	₹3 Cr	₹1 Cr	0%	0%	0.00%	0.00%	101.97%	322.28%
National	₹2 Cr	₹2 Cr	0%	0%	0.00%	0.00%	-1.04%	267.39%
Royal	₹2 Cr	₹2 Cr	0%	0%	0.00%	0.00%	-21.27%	290.89%
Iffco	₹2 Cr	₹1 Cr	0%	0%	0.00%	0.00%	9.61%	91.03%
Chola	₹1 Cr	₹0 Cr	0%	0%	0.00%	0.00%	128.94%	981.40%
Manipal	₹1 Cr	₹1 Cr	0%	0%	0.00%	0.00%	28.29%	-63.35%
SBI	₹1 Cr	₹2 Cr	0%	0%	0.00%	0.00%	-69.03%	580.50%
Universal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	116.78%	33.15%
Shriram	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	302.91%	NA
NAVI	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Kotak	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Magma	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Raheja	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

Personal Accident GDP up to September, 2023

Group of Insurers/Insurers	Market Share @				Market Share @			
	GDP		Personal Accident GDP		Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Non-Life Industry	₹4,261 Cr	₹3,646 Cr	100%	100%	2.96%	2.91%	16.89%	4.47%
Public Insurers	₹1,650 Cr	₹1,264 Cr	39%	35%	1.15%	1.01%	30.62%	-16.06%
Private Insurers	₹2,611 Cr	₹2,382 Cr	61%	65%	1.82%	1.90%	9.60%	20.04%
PSU General Insurers	₹1,650 Cr	₹1,264 Cr	39%	35%	1.15%	1.01%	30.62%	-16.06%
Private General Insurers	₹2,258 Cr	₹1,997 Cr	53%	55%	1.57%	1.60%	13.06%	19.33%
Standalone Health Insurers	₹353 Cr	₹385 Cr	8%	11%	0.25%	0.31%	-8.37%	23.86%
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Oriental	₹705 Cr	₹262 Cr	17%	7%	0.49%	0.21%	168.78%	62.17%
SBI	₹523 Cr	₹437 Cr	12%	12%	0.36%	0.35%	19.80%	33.70%
ICICI	₹371 Cr	₹279 Cr	9%	8%	0.26%	0.22%	33.21%	47.35%
National	₹371 Cr	₹346 Cr	9%	9%	0.26%	0.28%	7.12%	136.28%
NewIndia	₹368 Cr	₹419 Cr	9%	11%	0.26%	0.33%	-12.17%	-56.55%
HDFCErgo	₹317 Cr	₹357 Cr	7%	10%	0.22%	0.29%	-11.18%	22.75%
United	₹207 Cr	₹236 Cr	5%	6%	0.14%	0.19%	-12.37%	1.25%
Chola	₹181 Cr	₹152 Cr	4%	4%	0.13%	0.12%	19.05%	34.27%
GoDigit	₹144 Cr	₹70 Cr	3%	2%	0.10%	0.06%	104.83%	-57.08%
Bajaj	₹130 Cr	₹103 Cr	3%	3%	0.09%	0.08%	25.71%	5.54%
CARE (Religare)	₹114 Cr	₹174 Cr	3%	5%	0.08%	0.14%	-34.44%	21.81%
Reliance	₹108 Cr	₹94 Cr	3%	3%	0.08%	0.08%	15.08%	106.77%
TataAIG	₹102 Cr	₹215 Cr	2%	6%	0.07%	0.17%	-52.60%	223.04%
Star	₹94 Cr	₹85 Cr	2%	2%	0.07%	0.07%	11.06%	24.82%
Aditya	₹91 Cr	₹79 Cr	2%	2%	0.06%	0.06%	15.70%	13.33%
Iffco	₹78 Cr	₹68 Cr	2%	2%	0.05%	0.05%	14.60%	18.20%
Universal	₹71 Cr	₹79 Cr	2%	2%	0.05%	0.06%	-10.33%	-61.82%
Future	₹69 Cr	₹41 Cr	2%	1%	0.05%	0.03%	70.37%	-2.75%
Shriram	₹58 Cr	₹16 Cr	1%	0%	0.04%	0.01%	253.91%	77.49%
Niva Bupa	₹38 Cr	₹35 Cr	1%	1%	0.03%	0.03%	8.67%	40.34%
Kotak	₹30 Cr	₹26 Cr	1%	1%	0.02%	0.02%	16.80%	59.44%
Royal	₹27 Cr	₹25 Cr	1%	1%	0.02%	0.02%	8.13%	0.05%
Zuno	₹25 Cr	₹16 Cr	1%	0%	0.02%	0.01%	57.02%	391.70%
Manipal	₹16 Cr	₹13 Cr	0%	0%	0.01%	0.01%	21.54%	111.29%
Liberty	₹13 Cr	₹13 Cr	0%	0%	0.01%	0.01%	2.13%	10.54%
Magma	₹6 Cr	₹3 Cr	0%	0%	0.00%	0.00%	84.80%	34.85%
Acko	₹4 Cr	₹3 Cr	0%	0%	0.00%	0.00%	35.54%	-33.30%
Raheja	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	-27.24%	100.23%
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NAVI	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	-126.73%	-92.29%

Crop Insurance GDP up to September, 2023

Group of Insurers/Insurers	Market Share @				Market Share @			
	GDP		Crop Insurance GDP		Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Non-Life Industry	₹16,407 Cr	₹17,038 Cr	100%	100%	11.41%	13.61%	-3.71%	-1.49%
Public Insurers	₹6,682 Cr	₹8,632 Cr	41%	51%	4.65%	6.90%	-22.59%	-2.55%
Private Insurers	₹9,725 Cr	₹8,406 Cr	59%	49%	6.76%	6.71%	15.69%	-0.38%
PSU General Insurers	₹1,110 Cr	₹254 Cr	7%	1%	0.77%	0.20%	337.59%	-71.74%
Private General Insurers	₹9,725 Cr	₹8,406 Cr	59%	49%	6.76%	6.71%	15.69%	-0.38%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹5,572 Cr	₹8,379 Cr	34%	49%	3.87%	6.69%	-33.49%	5.24%
AIC	₹5,572 Cr	₹8,379 Cr	34%	49%	3.87%	6.69%	-33.49%	5.24%
Reliance	₹2,281 Cr	₹1,868 Cr	14%	11%	1.59%	1.49%	22.07%	-1.34%
HDFCErgo	₹1,790 Cr	₹1,591 Cr	11%	9%	1.24%	1.27%	12.53%	4.57%
SBI	₹1,684 Cr	₹1,526 Cr	10%	9%	1.17%	1.22%	10.33%	12.31%
ICICI	₹1,004 Cr	₹799 Cr	6%	5%	0.70%	0.64%	25.61%	37.12%
Bajaj	₹901 Cr	₹1,520 Cr	5%	9%	0.63%	1.21%	-40.70%	4.03%
Universal	₹870 Cr	₹627 Cr	5%	4%	0.60%	0.50%	38.82%	8.52%
Oriental	₹600 Cr	₹6 Cr	4%	0%	0.42%	0.00%	10511.87%	-98.29%
United	₹505 Cr	₹233 Cr	3%	1%	0.35%	0.19%	116.82%	NA
Iffco	₹311 Cr	₹136 Cr	2%	1%	0.22%	0.11%	128.71%	-79.66%
Chola	₹290 Cr	₹0 Cr	2%	0%	0.20%	0.00%	NA	NA
TataAIG	₹177 Cr	₹0 Cr	1%	0%	0.12%	0.00%	NA	-100.54%
Future	₹150 Cr	₹340 Cr	1%	2%	0.10%	0.27%	-55.97%	-8.53%
NewIndia	₹3 Cr	₹13 Cr	0%	0%	0.00%	0.01%	-73.84%	-97.42%
National	₹1 Cr	₹2 Cr	0%	0%	0.00%	0.00%	-55.90%	-97.16%
Acko	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NAVI	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Zuno	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
GoDigit	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Kotak	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Liberty	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Magma	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Raheja	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Royal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Shriram	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

Credit Insurance GDP up to September, 2023

Group of Insurers/Insurers	GDP		Market Share @ Credit Insurance GDP		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹812 Cr	₹780 Cr	100%	100%	0.56%	0.62%	4.10%
Public Insurers	₹625 Cr	₹604 Cr	77%	77%	0.43%	0.48%	3.48%	16.06%
Private Insurers	₹187 Cr	₹176 Cr	23%	23%	0.13%	0.14%	6.23%	40.96%
PSU General Insurers	₹58 Cr	₹71 Cr	7%	9%	0.04%	0.06%	-18.56%	19.93%
Private General Insurers	₹187 Cr	₹176 Cr	23%	23%	0.13%	0.14%	6.23%	40.96%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹567 Cr	₹533 Cr	70%	68%	0.39%	0.43%	6.42%	15.57%
ECGC	₹567 Cr	₹533 Cr	70%	68%	0.39%	0.43%	6.42%	15.57%
NewIndia	₹53 Cr	₹66 Cr	7%	9%	0.04%	0.05%	-20.23%	23.85%
HDFCErgo	₹51 Cr	₹43 Cr	6%	6%	0.04%	0.03%	18.61%	70.91%
TataAIG	₹50 Cr	₹53 Cr	6%	7%	0.03%	0.04%	-6.31%	30.49%
ICICI	₹31 Cr	₹32 Cr	4%	4%	0.02%	0.03%	-2.15%	55.87%
SBI	₹21 Cr	₹15 Cr	3%	2%	0.01%	0.01%	38.48%	2.48%
Iffco	₹20 Cr	₹22 Cr	2%	3%	0.01%	0.02%	-8.35%	29.10%
Bajaj	₹9 Cr	₹7 Cr	1%	1%	0.01%	0.01%	30.29%	13.57%
Universal	₹5 Cr	₹4 Cr	1%	1%	0.00%	0.00%	22.67%	355.03%
Oriental	₹5 Cr	₹5 Cr	1%	1%	0.00%	0.00%	4.04%	-16.10%
Acko	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Chola	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NAVI	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Zuno	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Future	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
GoDigit	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Kotak	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Liberty	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Magma	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Raheja	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Reliance	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Royal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Shriram	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
National	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
United	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

Aviation
GDP up to September, 2023

Group of Insurers/Insurers	GDP		Market Share @ Aviation GDP		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹525 Cr	₹383 Cr	100%	100%	0.36%	0.31%	36.94%
Public Insurers	₹322 Cr	₹237 Cr	61%	62%	0.22%	0.19%	35.92%	-19.60%
Private Insurers	₹203 Cr	₹146 Cr	39%	38%	0.14%	0.12%	38.59%	42.80%
PSU General Insurers	₹322 Cr	₹237 Cr	61%	62%	0.22%	0.19%	35.92%	-19.60%
Private General Insurers	₹203 Cr	₹146 Cr	39%	38%	0.14%	0.12%	38.59%	42.80%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NewIndia	₹199 Cr	₹117 Cr	38%	30%	0.14%	0.09%	70.73%	-7.83%
ICICI	₹103 Cr	₹76 Cr	20%	20%	0.07%	0.06%	34.14%	29.72%
Oriental	₹69 Cr	₹59 Cr	13%	15%	0.05%	0.05%	16.66%	-7.86%
TataAIG	₹68 Cr	₹38 Cr	13%	10%	0.05%	0.03%	77.64%	NA
National	₹27 Cr	₹22 Cr	5%	6%	0.02%	0.02%	20.30%	-60.39%
United	₹26 Cr	₹38 Cr	5%	10%	0.02%	0.03%	-31.35%	-18.61%
Reliance	₹15 Cr	₹17 Cr	3%	5%	0.01%	0.01%	-13.33%	-34.24%
Bajaj	₹9 Cr	₹6 Cr	2%	1%	0.01%	0.00%	66.69%	-43.93%
HDFCErgo	₹8 Cr	₹9 Cr	2%	2%	0.01%	0.01%	-0.64%	18.51%
Future	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	-99.87%	225.38%
Acko	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Chola	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NAVI	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Zuno	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
GoDigit	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Iffco	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Kotak	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Liberty	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Magma	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Raheja	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Royal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
SBI	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	-100.00%	70.53%
Shriram	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Universal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

Group of Insurers/Insurers	Liability (Total) GDP up to September, 2023							
	GDP		Market Share @ Liability (Total) GDP		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Non-Life Industry	₹2,598 Cr	₹2,831 Cr	100%	100%	1.81%	2.26%	-8.25%	38.62%
Public Insurers	₹592 Cr	₹618 Cr	23%	22%	0.41%	0.49%	-4.16%	10.36%
Private Insurers	₹2,006 Cr	₹2,214 Cr	77%	78%	1.39%	1.77%	-9.40%	49.29%
PSU General Insurers	₹592 Cr	₹618 Cr	23%	22%	0.41%	0.49%	-4.16%	10.36%
Private General Insurers	₹2,006 Cr	₹2,214 Cr	77%	78%	1.39%	1.77%	-9.40%	49.29%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ICICI	₹472 Cr	₹435 Cr	18%	15%	0.33%	0.35%	8.29%	22.69%
Bajaj	₹360 Cr	₹301 Cr	14%	11%	0.25%	0.24%	19.77%	13.76%
HDFCErgo	₹357 Cr	₹292 Cr	14%	10%	0.25%	0.23%	22.52%	49.97%
TataAIG	₹307 Cr	₹264 Cr	12%	9%	0.21%	0.21%	16.22%	14.37%
NewIndia	₹269 Cr	₹291 Cr	10%	10%	0.19%	0.23%	-7.59%	3.68%
United	₹153 Cr	₹154 Cr	6%	5%	0.11%	0.12%	-0.95%	15.19%
Iffco	₹147 Cr	₹116 Cr	6%	4%	0.10%	0.09%	26.29%	14.49%
National	₹100 Cr	₹93 Cr	4%	3%	0.07%	0.07%	8.38%	35.61%
Oriental	₹70 Cr	₹80 Cr	3%	3%	0.05%	0.06%	-12.44%	3.85%
SBI	₹65 Cr	₹32 Cr	3%	1%	0.05%	0.03%	107.29%	0.28%
GoDigit	₹62 Cr	₹556 Cr	2%	20%	0.04%	0.44%	-88.84%	366.56%
Acko	₹48 Cr	₹40 Cr	2%	1%	0.03%	0.03%	18.90%	84.90%
Reliance	₹46 Cr	₹39 Cr	2%	1%	0.03%	0.03%	16.02%	11.32%
Raheja	₹36 Cr	₹35 Cr	1%	1%	0.02%	0.03%	3.81%	-10.27%
Future	₹35 Cr	₹33 Cr	1%	1%	0.02%	0.03%	5.57%	3.85%
Magma	₹25 Cr	₹24 Cr	1%	1%	0.02%	0.02%	5.02%	-3.14%
Universal	₹14 Cr	₹14 Cr	1%	0%	0.01%	0.01%	-1.08%	209.74%
Chola	₹11 Cr	₹13 Cr	0%	0%	0.01%	0.01%	-14.66%	23.85%
Liberty	₹10 Cr	₹11 Cr	0%	0%	0.01%	0.01%	-5.92%	5.18%
Royal	₹8 Cr	₹6 Cr	0%	0%	0.01%	0.01%	17.06%	-1.96%
Shriram	₹3 Cr	₹3 Cr	0%	0%	0.00%	0.00%	19.94%	19.06%
Kotak	₹1 Cr	₹0 Cr	0%	0%	0.00%	0.00%	56.54%	75.20%
Zuno	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	-62.61%	13.11%
NAVI	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

All Other Miscellaneous GDP up to September, 2023

Group of Insurers/Insurers	GDP		Market Share @ All Other Miscellaneous		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹3,898 Cr	₹3,366 Cr	100%	100%	2.71%	2.69%	15.82%
Public Insurers	₹1,499 Cr	₹1,340 Cr	38%	40%	1.04%	1.07%	11.80%	11.79%
Private Insurers	₹2,399 Cr	₹2,025 Cr	62%	60%	1.67%	1.62%	18.47%	70.01%
PSU General Insurers	₹1,490 Cr	₹1,340 Cr	38%	40%	1.04%	1.07%	11.17%	11.79%
Private General Insurers	₹2,399 Cr	₹2,025 Cr	62%	60%	1.67%	1.62%	18.47%	70.01%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹9 Cr	₹0 Cr	0%	0%	0.01%	0.00%	NA	NA
Bajaj	₹761 Cr	₹368 Cr	20%	11%	0.53%	0.29%	106.84%	19.70%
NewIndia	₹668 Cr	₹637 Cr	17%	19%	0.46%	0.51%	4.78%	8.16%
ICICI	₹397 Cr	₹220 Cr	10%	7%	0.28%	0.18%	80.69%	52.68%
Iffco	₹315 Cr	₹436 Cr	8%	13%	0.22%	0.35%	-27.86%	104.60%
Oriental	₹287 Cr	₹251 Cr	7%	7%	0.20%	0.20%	14.54%	13.73%
National	₹277 Cr	₹237 Cr	7%	7%	0.19%	0.19%	16.85%	25.31%
United	₹258 Cr	₹215 Cr	7%	6%	0.18%	0.17%	19.88%	7.57%
HDFCErgo	₹221 Cr	₹219 Cr	6%	7%	0.15%	0.17%	0.97%	34.27%
Future	₹156 Cr	₹141 Cr	4%	4%	0.11%	0.11%	10.80%	27.98%
TataAIG	₹152 Cr	₹122 Cr	4%	4%	0.11%	0.10%	24.44%	242.17%
Reliance	₹95 Cr	₹290 Cr	2%	9%	0.07%	0.23%	-67.13%	298.11%
GoDigit	₹68 Cr	₹27 Cr	2%	1%	0.05%	0.02%	152.73%	351.14%
SBI	₹66 Cr	₹63 Cr	2%	2%	0.05%	0.05%	3.46%	-0.52%
Chola	₹45 Cr	₹38 Cr	1%	1%	0.03%	0.03%	18.31%	74.07%
Liberty	₹40 Cr	₹37 Cr	1%	1%	0.03%	0.03%	6.98%	34.16%
Universal	₹25 Cr	₹20 Cr	1%	1%	0.02%	0.02%	22.90%	136.68%
Acko	₹23 Cr	₹13 Cr	1%	0%	0.02%	0.01%	83.49%	2715.13%
Kotak	₹20 Cr	₹16 Cr	1%	0%	0.01%	0.01%	23.36%	358.31%
AIC	₹9 Cr	₹0 Cr	0%	0%	0.01%	0.00%	NA	NA
Shriram	₹8 Cr	₹7 Cr	0%	0%	0.01%	0.01%	19.02%	21.86%
Royal	₹5 Cr	₹6 Cr	0%	0%	0.00%	0.00%	-18.26%	6.72%
Magma	₹1 Cr	-₹1 Cr	0%	0%	0.00%	0.00%	NA	-553.11%
Zuno	₹1 Cr	₹2 Cr	0%	0%	0.00%	0.00%	-65.64%	3172.80%
Raheja	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	-49.24%	8.15%
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NAVI	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	-100.00%	-99.94%
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

All LoBs
GDP up to September, 2023

Group of Insurers/Insurers	GDP		Market Share @ Grand Total GDP		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹1,43,802 Cr	₹1,25,194 Cr	100%	100%	100.00%	100.00%	14.86%
Public Insurers	₹52,145 Cr	₹49,922 Cr	36%	40%	36.26%	39.88%	4.45%	6.32%
Private Insurers	₹91,657 Cr	₹75,271 Cr	64%	60%	63.74%	60.12%	21.77%	22.14%
PSU General Insurers	₹45,997 Cr	₹41,011 Cr	32%	33%	31.99%	32.76%	12.16%	6.43%
Private General Insurers	₹77,050 Cr	₹63,609 Cr	54%	51%	53.58%	50.81%	21.13%	21.33%
Standalone Health Insurers	₹14,607 Cr	₹11,662 Cr	10%	9%	10.16%	9.32%	25.25%	26.73%
Specialised Insurers	₹6,148 Cr	₹8,911 Cr	4%	7%	4.28%	7.12%	-31.01%	5.81%
NewIndia	₹18,829 Cr	₹17,373 Cr	13%	14%	13.09%	13.88%	8.38%	2.88%
ICICI	₹12,472 Cr	₹10,555 Cr	9%	8%	8.67%	8.43%	18.17%	22.55%
Bajaj	₹11,057 Cr	₹7,831 Cr	8%	6%	7.69%	6.26%	41.19%	4.65%
United	₹9,552 Cr	₹8,785 Cr	7%	7%	6.64%	7.02%	8.73%	15.19%
Oriental	₹9,265 Cr	₹8,004 Cr	6%	6%	6.44%	6.39%	15.76%	12.26%
HDFCErgo	₹8,722 Cr	₹8,002 Cr	6%	6%	6.07%	6.39%	8.99%	22.63%
National	₹8,352 Cr	₹6,848 Cr	6%	5%	5.81%	5.47%	21.95%	-0.58%
TataAIG	₹7,566 Cr	₹5,953 Cr	5%	5%	5.26%	4.76%	27.09%	36.33%
Star	₹6,681 Cr	₹5,655 Cr	5%	5%	4.65%	4.52%	18.13%	11.55%
Reliance	₹6,449 Cr	₹5,659 Cr	4%	5%	4.48%	4.52%	13.97%	11.55%
SBI	₹5,691 Cr	₹4,987 Cr	4%	4%	3.96%	3.98%	14.11%	20.78%
AIC	₹5,581 Cr	₹8,379 Cr	4%	7%	3.88%	6.69%	-33.39%	5.24%
Iffco	₹5,087 Cr	₹4,548 Cr	4%	4%	3.54%	3.63%	11.85%	4.18%
GoDigit	₹3,925 Cr	₹2,966 Cr	3%	2%	2.73%	2.37%	32.31%	66.62%
Chola	₹3,670 Cr	₹2,764 Cr	3%	2%	2.55%	2.21%	32.78%	30.25%
CARE (Religare)	₹3,184 Cr	₹2,395 Cr	2%	2%	2.21%	1.91%	32.92%	42.75%
Universal	₹2,541 Cr	₹2,081 Cr	2%	2%	1.77%	1.66%	22.13%	32.54%
Niva Bupa	₹2,436 Cr	₹1,746 Cr	2%	1%	1.69%	1.39%	39.52%	39.78%
Future	₹2,270 Cr	₹1,921 Cr	2%	2%	1.58%	1.53%	18.18%	5.69%
Royal	₹1,687 Cr	₹1,550 Cr	1%	1%	1.17%	1.24%	8.78%	14.61%
Aditya	₹1,561 Cr	₹1,271 Cr	1%	1%	1.09%	1.01%	22.82%	66.38%
Shriram	₹1,310 Cr	₹991 Cr	1%	1%	0.91%	0.79%	32.13%	26.99%
Magma	₹1,230 Cr	₹1,132 Cr	1%	1%	0.86%	0.90%	8.69%	64.13%
Liberty	₹1,109 Cr	₹909 Cr	1%	1%	0.77%	0.73%	21.99%	31.79%
Acko	₹871 Cr	₹706 Cr	1%	1%	0.61%	0.56%	23.31%	70.28%
Manipal	₹746 Cr	₹595 Cr	1%	0%	0.52%	0.48%	25.40%	34.77%
Kotak	₹674 Cr	₹500 Cr	0%	0%	0.47%	0.40%	34.72%	80.07%
ECGC	₹567 Cr	₹533 Cr	0%	0%	0.39%	0.43%	6.42%	15.57%
Zuno	₹332 Cr	₹269 Cr	0%	0%	0.23%	0.21%	23.30%	74.67%
Raheja	₹89 Cr	₹248 Cr	0%	0%	0.06%	0.20%	-64.25%	33.27%
NAVI	₹32 Cr	₹37 Cr	0%	0%	0.02%	0.03%	-13.32%	1.91%